

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No. of preference | No. of other classes of shares |
|---------------------------------------|------------------------|--------------|-------------------|--------------------------------|
| | (1) | (2) | shares | |
| Balance at close of preceding month | <u>3,667,994,886</u> | <u>N / A</u> | <u>N / A</u> | <u>N / A</u> |
| Increase/ (decrease) during the month | <u>NIL</u> | <u>N / A</u> | <u>N / A</u> | <u>N / A</u> |
| Balance at close of the month | <u>3,667,994,886</u> | <u>N / A</u> | <u>N / A</u> | <u>N / A</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|------------|-----------------------------------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1. Share Option Scheme</u> | | | | | | |
| <u>Exercise price:</u> | | | | | | |
| <u>HK\$5.693</u> | | | | | | |
| <u>GM approval date (27/05/2002)</u> | | | | | | |
| <u>Ordinary shares</u> | <u>NIL</u> | <u>NIL</u> | <u>NIL</u> | <u>NIL</u> | <u>N / A</u> | <u>6,324,000</u> |
| <i>(Note 1)</i> | | | | | | |
| <u>2. Share Option Scheme</u> | | | | | | |
| <u>Exercise price:</u> | | | | | | |
| <u>HK\$4.523</u> | | | | | | |
| <u>GM approval date (27/05/2002)</u> | | | | | | |
| <u>Ordinary shares</u> | <u>NIL</u> | <u>NIL</u> | <u>NIL</u> | <u>NIL</u> | <u>N / A</u> | <u>40,125,780</u> |
| <i>(Note 1)</i> | | | | | | |
| <u>3. Share Option Scheme</u> | | | | | | |
| <u>Exercise price:</u> | | | | | | |
| <u>HK\$</u> | | | | | | |
| <u>(/ /)</u> | | | | | | |
| <u>Ordinary shares</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N / A</u> | <u>N/A</u> |
| <i>(Note 1)</i> | | | | | | |
| | | | | <u>Total A. (Ordinary shares)</u> | <u>N / A</u> | |
| | | | | <u>(Preference shares)</u> | <u>N / A</u> | |
| | | | | <u>(Other class)</u> | <u>N / A</u> | |
| <u>Total funds raised during the month from exercise of options (State currency)</u> | | | | | <u>N / A</u> | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| 2. N/A | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| 3 N/A | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| 4. N/A | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A | | | | | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Convertible Note | HK\$ | 225,000,000.00 | - | 225,000,000.00 | - | 1,022,727,272 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (Note 1) | Ordinary | | | | | |
| Subscription price | HK\$0.22 | | | | | |
| SGM approval date (if applicable) (dd/mm/yyyy) | (22/02/2008) & (28/01/2011) | | | | | |
| 2. Convertible Note | HK\$ | 105,000,000 | - | 105,000,000 | - | 700,000,000 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (Note 1) | Ordinary | | | | | |
| Subscription price | HK\$0.15 | | | | | |
| AGM approval date (if applicable) (dd/mm/yyyy) | (23/06/2011) | | | | | |
| 3. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | Total C. (Ordinary shares) | N/A | |
| | | | | (Preference shares) | N/A | |
| | | | | (Other class) | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares (<i>Note 1</i>) | | |
| 2. N/A <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares (<i>Note 1</i>) | | |
| 3. N/A <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares (<i>Note 1</i>) | | |
| <div style="text-align: right;">Total D. (Ordinary shares)</div> | N/A | |
| <div style="text-align: right;">(Preference shares)</div> | N/A | |
| <div style="text-align: right;">(Other class)</div> | N/A | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1. | Rights issue | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) N/A | (/ /) N/A |
| 2. | Open offer | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) | (/ /) N/A | (/ /) N/A |
| 3. | Placing | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) | (/ /) N/A | (/ /) N/A |
| 4. | Bonus issue | | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) N/A | (/ /) N/A |

For Main Board and GEM listed issuers

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 5. | Scrip dividend | At price : State currency _____ | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |
| 6. | Repurchase of shares | | Class of shares repurchased (Note 1) _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |
| 7. | Redemption of shares | | Class of shares redeemed (Note 1) _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |
| 8. | Consideration issue | At price : State currency _____ | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |

For Main Board and GEM listed issuers

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation | Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| 10. Other (Consolidation) | Class of shares issuable _____ (Note 1) At price : State currency _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| Total E. (Ordinary shares) | | | N/A |
| (Preference shares) | | | N/A |
| (Other class) | | | N/A |

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A

(2) N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital".))

