



WONSON INTERNATIONAL HOLDINGS LIMITED

(和成國際集團有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 651)

MONTHLY ANNOUNCEMENT RELATING TO OUTSTANDING CONVERTIBLE NOTES

Reference is made to the Company's announcement dated 22 March 2007 and circular dated 11 April 2007. The Board would like to report that no conversion of the Convertible Notes was made by the holders of the Convertible Notes during the period from 18 May 2007 to 31 May 2007.

Reference is made to the announcement of Wonson International Holdings Limited (the "Company") dated 22 March 2007 and circular of the Company dated 11 April 2007 in relation to, inter alia, the entering into by the Company of the Convertible Notes Placing Agreement and the Placing Agreement (the "Circular"). The Convertible Notes Placing Agreement was completed on 18 May 2007 pursuant to which the Convertible Notes with aggregate principal value of HK\$150,000,000 were issued by the Company. Capitalised terms used in this announcement shall have the meanings as defined in the Circular unless otherwise defined.

The Company made this announcement as per the requirements under the heading "Dilution Effect on Shareholders as a result of conversion of any part of the Convertible Notes" of the Circular. The Directors announce that:

- (i) no conversion of the Convertible Notes was made by the holders of the Convertible Notes during the period from 18 May 2007 to 31 May 2007;
- (ii) the principal amount of the Convertible Notes outstanding as at 31 May 2007 was HK\$150,000,000;
- (iii) 500,000,000 new Shares were issued by the Company on 21 May 2007 pursuant to the Placing Agreement; and

(iv) the total issued share capital of the Company as at 18 May 2007 and 31 May 2007 were 631,645,319 and 1,131,645,319 Shares respectively.

By order of the Board
Wonson International Holdings Limited
Cheung Sze Man
Director

7 June 2007

As at the date of this announcement, the Board comprises Mr. Chiu Kong, Ms. Cheung Sze Man, Mr. Tang Chi Ming as executive directors and Ms. Chan Ling, Eva, Mr. Chan Sek Nin, Jackey and Mr. Sin Chi Fai as independent non-executive directors.

** For identification purposes only*