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## **WONSON INTERNATIONAL HOLDINGS LIMITED**

**(和成國際集團有限公司)\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 651)**

### **ANNOUNCEMENT**

The Company wishes to provide further information in respect of the use of proceeds from certain fund raising exercises of the Company, the details of which are summarised on pages 5 and 6 of the annual report of the Company for the year 2005.

Reference is made to the 2005 annual report of Wonson International Holdings Limited (the “Company”). As described in the section headed “Management Discussion and Analysis”, the Company had on 10 January, 2005 entered into a placing agreement which was completed with part of the balance of the net proceeds of approximately HK\$39 million from the First Placing being used for the general working capital of the Company. On 24 August, 2005, the Company entered into a placing agreement to place 88,600,000 new shares of the Company and such placing was completed with the net proceeds of approximately HK\$8.5 million used for general working capital purposes. In addition, it has also been disclosed in the same section that the rights issue of 2,126,581,276 rights shares of the Company as announced on 6 October 2005 has completed with the net proceeds amounting to approximately HK\$102 million to be used for general working capital purposes. It has been disclosed that as at 31 December 2005, approximately HK\$52 million of the net proceeds was used for general working capital purposes.

The principal activities of the Company and its subsidiaries (the “Group”) are metals trading, sales of communication products and investments in securities for trading. Accordingly, the net proceeds referred to above funded general working capital for the Group including, among other things, securities trading operations.

As set out in the 2005 annual report of the Company, for the year ended 31 December, 2005, the purchases of financial assets for the Group’s trading of securities operations amounted to approximately HK\$88.6 million. The Group’s “financial assets at fair value through profit or loss” as disclosed in the 2005 annual report comprises solely of equity securities listed in Hong Kong, at market value.

As at the date of this announcement, the executive Directors are Mr. Chiu Kong, Mr. Hui, Richard Rui, Mr. Tsui Ching Hung, Mr. Chung Nai Ting, Mr. Tse Lanny Cheuk Ming and the independent non-executive Directors are Mr. Chan Sze Hung, Mr. Tong Wui Tung and Mr. Miu Frank H.

By order of the board of directors of  
**Wonson International Holdings Limited**  
**Hui Richard Rui**  
*Director*

Hong Kong, 27 July, 2006

*\* for identification purpose only*