

# Hong Kong Public Offering – SPECIAL WHITE Re-application Form 香港公開發售 – 特別白色重新申請表格

Use this SPECIAL WHITE Re-application Form if you originally applied for 1,000 Hong Kong Offer Shares only and you now want to apply for 2,000 Hong Kong Offer Shares 閣下如原定僅申請1,000股香港發售股份，而現欲申請2,000股香港發售股份，請使用本特別白色重新申請表格

NOTE: Unless defined herein, terms used in this SPECIAL WHITE Re-application Form shall have the same meanings as those defined in the prospectus dated June 17, 2014 (the "Prospectus") and the supplemental prospectus dated June 30, 2014 (the "Supplemental Prospectus") issued by China New City Commercial Development Limited (the "Company") 中國新城商業發展有限公司 together with any supplement thereto.  
附註：除本特別白色重新申請表格另有界定外，本特別白色重新申請表格所使用之詞語與中國新城商業發展有限公司（「本公司」）於2014年6月17日刊發之招股章程（「招股章程」）及於2014年6月30日刊發之補充招股章程（「補充招股章程」）以及其任何補充文件所界定者具有相同涵義。

Staple your payment here 請將股款繫釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited ("HKSE") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this SPECIAL WHITE Re-application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss or damage arising from or in reliance upon the whole or any part of the contents of this SPECIAL WHITE Re-application Form.  
香港交易及結算所有限公司、香港聯合交易所有限公司（「香港聯交所」）及香港中央結算有限公司（「香港結算」）對本特別白色重新申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不會對因本特別白色重新申請表格全部或任何部分內容所產生或因依賴該等內容而引致任何損失承擔任何責任。

A copy of this SPECIAL WHITE Re-application Form, the Confirmation Forms and the Supplemental Prospectus and other documents as set out in the Supplemental Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. The Securities and Futures Commission of Hong Kong, the SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of those documents.  
本特別白色重新申請表格、確認表格及補充招股章程（「招股章程」）之複本已於香港註冊。香港證券及期貨監察委員會（「證監會」）及香港公司註冊處處長（「註冊處處長」）均不會對因本特別白色重新申請表格全部或任何部分內容所產生或因依賴該等內容而引致任何損失承擔任何責任。

This SPECIAL WHITE Re-application Form and the Supplemental Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This SPECIAL WHITE Re-application Form or any copy thereof is not for publication, distribution or release in the United States (including its territories and possessions, any state of the United States and the District of Columbia) or to any persons located therein.  
本特別白色重新申請表格及補充招股章程（其全部或部分）不得以任何方式轉傳、派發或轉載至任何司法管轄區而該司法管轄區的法律並不允許此等轉傳、派發或轉載。本特別白色重新申請表格或任何其副本不得在英國（包括其領土及屬地、美國任何州及哥倫比亞特區）向該等處居住人士刊發、派發或轉載。

Nothing in this SPECIAL WHITE Re-application Form or the Supplemental Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in the United States or in any other jurisdiction in which such offer, solicitation or sale would be unlawful. This SPECIAL WHITE Re-application Form, the Prospectus and the Supplemental Prospectus are not for distribution, directly or indirectly, in or into the United States. The information contained in this SPECIAL WHITE Re-application Form does not constitute an offer of securities for sale in the United States. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "US Securities Act"), or any state securities laws of the United States. The Hong Kong Offer Shares are being offered and sold outside the United States to non-U.S. Persons (as defined in Regulation S under the US Securities Act ("Regulation S")). Securities may not be offered or sold within the United States without registration or an exemption from registration under the US Securities Act. No public offering of the Hong Kong Offer Shares will be made by the Company in the United States.  
本特別白色重新申請表格或補充招股章程任何內容概不構成香港發售股份的出售要約或收購要約的邀請，而在美國或作出有關要約、邀請或出售有關證券之任何其他司法管轄區內，亦不得出售任何香港發售股份。本特別白色重新申請表格及招股章程及補充招股章程不得直接或間接在美國境內派發。本特別白色重新申請表格所載資料不構成在美國銷售證券的要約。發售股份並無亦不會根據1933年美國證券法（經修訂）（「美國證券法」）及美國任何州證券法登記。香港發售股份乃向美國境外的非美國人士（定義見美國證券法S規例（「S規例」））提呈發售及出售。凡並無根據美國證券法登記或獲豁免登記的證券不得在美國境內發售或出售。本公司概不會在美國公開發售香港發售股份。



## China New City Commercial Development Limited 中國新城商業發展有限公司

(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立之有限公司)

### GLOBAL OFFERING

Final Offer Price : HK\$1.30 per Hong Kong Offer Share, plus brokerage fee of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% and subject to refund

Stock code : 1321

### 全球發售

最終發售價 : 每股香港發售股份1.30港元，另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費（可予退還）  
股份代號 : 1321

## SPECIAL WHITE RE-APPLICATION FORM 特別白色重新申請表格

YOU ARE A SINGLE BOARD LOT APPLICANT WHO HAS OTHERWISE VALIDLY APPLIED FOR 1,000 HONG KONG OFFER SHARES ONLY

IN THE GLOBAL OFFERING  
DUE TO AN INCREASE IN THE SIZE OF A BOARD LOT TO 2,000 SHARES  
YOUR ORIGINAL APPLICATION CANNOT BE TREATED AS VALID.  
YOU ARE NOW ENTITLED TO RE-APPLY FOR A BOARD LOT OF 2,000 HONG KONG OFFER SHARES ONLY

閣下為原已於全球發售有效申請僅1,000股香港發售股份的賣一手單位申請人  
由於每手買賣單位增加至2,000股股份，故 閣下之原有申請將視作無效。  
閣下現僅可重新申請買賣單位一手為2,000股香港發售股份

This SPECIAL WHITE Re-application Form is for Single Board Lot Applicants only, being persons who have otherwise validly applied for 1,000 Hong Kong Offer Shares by way of WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCAS or to the HK eIPO White Form Service Provider under the HK eIPO White Form service.

Due to the Final Offer Price being below the indicative Offer Price range as set out in the Prospectus, the Company is required to increase the size of each board lot to 2,000 Shares. Your application for 1,000 Hong Kong Offer Shares only cannot therefore be treated as valid and you will receive a refund of your application monies, including the brokerage fee of 1.0%, the SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%. You are now entitled to re-apply for 2,000 Hong Kong Offer Shares only by completing this SPECIAL WHITE Re-application Form.

In order to be applying for 2,000 Hong Kong Offer Shares only, being the minimum board lot size, you must complete all applicable parts of this SPECIAL WHITE Re-application Form. If you do not complete all applicable parts of this SPECIAL WHITE Re-application Form, you will be deemed to have declined your right to re-apply for 2,000 Hong Kong Offer Shares only and you will not be allocated any Hong Kong Offer Shares. Please refer to the Supplemental Prospectus and the instructions set out in the section headed "Confirmation of application or application procedure – Re-application by Single Board Lot Applicants".

#### SPECIAL WHITE Re-application Form

Re-applications will be accepted until 5:00 p.m., Hong Kong Time, Thursday, July 3, 2014 (or such other time or date as may be subsequently announced).

You must read the conditions and instructions attached to this SPECIAL WHITE Re-application Form. To be valid you must complete all applicable parts of this SPECIAL WHITE Re-application Form. The details entered in this SPECIAL WHITE Re-application Form must match those set out in your original application for 1,000 Hong Kong Offer Shares. Any discrepancy may result in applications made under this SPECIAL WHITE Re-application Form being rejected.

If you make a valid re-application under this SPECIAL WHITE Re-application Form, you may, subject to the terms and conditions, receive 2,000 shares in certificated form issued in your own name. The SPECIAL WHITE Re-application Form is the only means by which a person who has otherwise validly applied for 1,000 Hong Kong Offer Shares may now re-apply for 2,000 Hong Kong Offer Shares

#### Please write clearly in ink.

To: China New City Commercial Development Limited  
BOCOM International Securities Limited  
BOCOM International (Asia) Limited  
Hitong International Securities Company Limited  
KGI Capital Asia Limited  
GF Securities (Hong Kong) Brokerage Limited  
The Hong Kong Underwriters

#### I/We:

apply for 2,000 Hong Kong Offer Shares, on the terms and conditions of this SPECIAL WHITE Re-application Form and the Prospectus as amended by the Supplemental Prospectus, and subject to the Articles;  
enclose payment in full for 2,000 Hong Kong Offer Shares, being HK\$2,626.21 payable in full on application (including 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee), subject to refund;

undertake and agree to accept the Hong Kong Offer Shares applied for and allotted to me, on this re-application;  
represent and warrant that I/we have checked the results of the Hong Kong Offer Shares through the channels set out in the paragraph headed "E. Publication of Results" in the section headed "How to Apply for Hong Kong Offer Shares and Reserved Shares" in the Prospectus as amended by the Supplemental Prospectus, and I/we have been confirmed as being a Single Board Lot Applicant (as defined in the Prospectus) for 1,000 Hong Kong Offer Shares;

have read the terms and conditions and application procedures set out in this SPECIAL WHITE Re-application Form and in the Supplemental Prospectus and agree to be bound by them;  
acknowledge and accept that the Prospectus has been amended in the manner disclosed in the Supplemental Prospectus;

confirm that I/we have read a copy of the Prospectus and Supplemental Prospectus and have only relied on the information and representations contained in the Prospectus and Supplemental Prospectus and any other announcements or other documents expressly supplementing the Prospectus in making this confirmation, and not on any other information or representation concerning the Company and agree that none of us, the Company, the Sole Global Coordinator, the Sole Sponsor, the joint Bookrunners or the Hong Kong Underwriters nor any of their respective directors, officers, employees, partners, agents, affiliates or advisers will have any liability for any such other information or representations;

authorize the Company to place my/our name(s) on the register of members of the Company as the holder(s) of the 2,000 Hong Kong Offer Shares to be allotted to me/us, and (subject to the terms and conditions set out on the pages attached to this SPECIAL WHITE Re-application Form and in the Prospectus and the Supplemental Prospectus) to send any stock certificate(s) and/or any refund cheque(s) to me/us by ordinary post at my/our own risk to the address given on this SPECIAL WHITE Re-application Form;

(if this application is made for my/our own benefit) warrant that (other than the initial application for 1,000 Hong Kong Offer Shares, which cannot be treated as valid) this application is the only application which will be made for my benefit on a SPECIAL WHITE Re-application Form;

(if I am one of an agent(s) for another person) warrant that I/we have had reasonable enquiries of that other person that that other person that (other than the initial application for 1,000 Hong Kong Offer Shares, which cannot be treated as valid) this application is the only application which will be made for the benefit of that other person on a SPECIAL WHITE Re-application Form, and that I am/we are duly authorized to sign this SPECIAL WHITE Re-application Form as that other person's agent;

represent, warrant and undertake that I am not/we are not one of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this re-application, paying any application monies for, or being allotted or taking up any Hong Kong Offer Shares; and that I/we understand the Offer Shares have not been and will not be registered under the US Securities Act and I am/we are outside the United States when completing this SPECIAL WHITE Re-application Form (as defined in Regulation S) and I am not one of a U.S. Person (as defined in Regulation S);

undertake and confirm that I/we or the person(s) for whose benefit I am/we are applying have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or previously) and will not apply for or take up or indicate any interest in any International Offer Shares in the International Offering nor otherwise participate in the International Offering;

understand that this declaration and representation will be relied upon by the Company and the Joint Bookrunners in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this re-application and that I/we may be prosecuted if I/we make a false declaration;

represent that any refund cheque be made payable to me (or in the case of joint applicants, to the first-named applicant in this SPECIAL WHITE Re-application Form);

represent, warrant and undertake that I/we will not use the application for 2,000 Hong Kong Offer Shares to make a loan or by means of or for whose benefit this application is made would not require the Company, the Sole Global Coordinator, the Joint Bookrunners, the Hong Kong Underwriters or any of their respective officers or advisors to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and agree that this re-application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

本特別白色重新申請表格乃原已使用白色或黃色申請表格，或透過中央結算系統向香港結算或透過網上白表服務向網上白表服務供應商發出電子認購指示有效申請1,000股香港發售股份的賣一手單位申請人填寫。

由於最終發售價釐定為低於招股章程所載指示發售價範圍，本公司須將每手買賣單位增加至2,000股股份，故 閣下僅1,000股香港發售股份的申請將視作無效。閣下將收到申請股款的退款，包括1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。閣下現僅可透過填妥本特別白色重新申請表格重新申請2,000股香港發售股份。

為重新申請2,000股香港發售股份（最低每手買賣單位），閣下須填妥本特別白色重新申請表格全部適用部分。倘 閣下未填妥本特別白色重新申請表格全部適用部分，閣下將被視為已拒絕重新申請2,000股香港發售股份。閣下將獲退還申請股款，包括1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。閣下現僅可透過填妥本特別白色重新申請表格重新申請2,000股香港發售股份。

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閣下必須細閱本特別白色重新申請表格所附載的條件及指示。本特別白色重新申請表格所有部分必須填妥，方為有效。本特別白色重新申請表格所填資料須與閣下原先申請1,000股香港發售股份的表格一致。任何不符等項將導致本特別白色重新申請表格之申請遭拒絕處理。

倘 閣下使用特別白色重新申請表格作出有效申請，閣下可以本身名義獲得2,000股股份的配發，但須符合有關條款及條件。特別白色重新申請表格所填資料已有效申請1,000股香港發售股份的人士用作現時重新申請2,000股香港發售股份。

請以墨水清楚填寫。

致：中國新城商業發展有限公司  
交銀國際證券有限公司  
交銀國際(亞洲)有限公司  
向鴻國際證券有限公司  
凱基亞洲證券有限公司  
美豐證券(香港)經紀有限公司  
香港聯交所

本人/吾等：  
按照本特別白色重新申請表格及經補充招股章程修訂之招股章程所載之條款及條件，並在細閱的限下，申請2,000股香港發售股份；

隨附2,000股香港發售股份所需之全數款項，有關款項為2,626.21港元（包括1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費），須於申請時繳足，多收款項可予退還。

承諾及同意接受本特別白色重新申請表格所申請及獲配發之香港發售股份；  
聲明及保證本人/吾等已透過招股章程（經補充招股章程修訂）知悉申請香港發售股份及預留股份（「節」E公佈表格）一段有關調查香港發售股份結果，且本人/吾等已確認該項預留申請1,000股股份之買賣一手單位申請人。

已細閱及同意遵守本特別白色重新申請表格及補充招股章程所載之條款、條件及申請手續；  
明白及接受招股章程已按照補充招股章程所披露方式修訂。

確認本人/吾等已細閱招股章程及條件，發出承諾聲明依據招股章程及補充招股章程所載資料及聲明以及明確補充招股章程之其他公告或其他文件，而未有向 貴公司的任何其他資料及聲明，且同意 貴公司、獨家全球協調人、獨家保薦人、聯席全球發行人及香港包銷商及彼等各自的董事、高級職員、顧問、合夥人、代理人、聯屬人士及顧問對任何其他資料或聲明負責；

授權 貴公司將本人/吾等的姓名列入 貴公司的股東名冊內，作為本人/吾等所獲配發之2,000股香港發售股份的持有人，並（在本特別白色重新申請表格附錄及招股章程及補充招股章程所載條款及條件的限下）將任何股息及/或任何款項支票（以普通郵遞方式按本人/吾等所有權的交本特別白色重新申請表格上填妥的地址寄予本人/吾等，郵費概由本人/吾等承擔）；

（倘此項申請為本人/吾等利益提出）保證除原先所作出的1,000股香港發售股份申請（已視作無效）外，此項申請為本人/吾等利益以特別白色重新申請表格所作出的唯一認購申請；  
（倘本人/吾等為其他人的代理人）保證本人/吾等已向該其他人作出合理查詢，而本人/吾等獲悉其所作出的任何款項支票或香港發售股份申請（已視作無效）外，此項申請為本人/吾等利益以特別白色重新申請表格所作出的唯一認購申請；

保證 保證人/吾等本人/吾等為其利益提出申請的人士不受香港或其他地方的任何法律限制阻止其本人重新申請，支付任何申請股款或獲配發或獲贖任何香港發售股份；以及本人/吾等對其自發售股份並無亦不會根據美國證券法登記，而本人/吾等於填妥本特別白色重新申請表格時身處美國境外（定義見S規例）且本人/吾等並非美國人士（定義見S規例）；

承諾及保證本人/吾等及本人/吾等為其利益而提出申請的人士，並未申請、接洽、表示有意認購、收取或獲配發或分配（包括有條件及/或暫定）國際股份的任何國際股份，並未申請、接洽或表示有意認購國際股份的任何國際發售股份，亦不會以其他方式參與國際發售；

明白 貴公司及聯席全球發行人將依本聲明及陳述，以決定是否因國際發售而配發任何香港發售股份，而個人/吾等作出上述聲明，則可能會被檢控；

代表任何退款支票應以本人/吾等（或如屬聯名申請人，以本特別白色重新申請表格上名列現任的申請人）為收款人；

代表 保證人/吾等本人/吾等本人/吾等為其利益提出申請的人士不受香港或其他地方的任何法律限制阻止其本人重新申請2,000股香港發售股份，支付任何申請股款或獲配發或獲贖任何香港發售股份；以及本人/吾等對其自發售股份並無亦不會根據美國證券法登記，而本人/吾等於填妥本特別白色重新申請表格時身處美國境外（定義見S規例）且本人/吾等並非美國人士（定義見S規例）；

同意 本人/吾等本人/吾等為其利益而提出申請的人士，並未申請、接洽、表示有意認購、收取或獲配發或分配（包括有條件及/或暫定）國際股份的任何國際股份，並未申請、接洽或表示有意認購國際股份的任何國際發售股份，亦不會以其他方式參與國際發售；

### For Broker use 此欄供經紀填寫

Lodged by 由以下經紀遞交

Broker No.

經紀號碼

Broker's Chop

經紀印章

Signed by (all) applicant(s) (all joint applicants must sign):  
由 (所有) 申請人簽署 (所有聯名申請人必須簽署) :

.....  
.....  
.....

Date: 日期 : ..... / ..... / .....  
D 日 M 月 Y 年

Warning:  
It is important that you read the terms and conditions and re-application procedures on the pages overleaf.  
Only one re-application may be made for the benefit of any person on this SPECIAL WHITE Re-application Form. Multiple or suspected multiple re-applications, re-applications made by an applicant for more than 2,000 Hong Kong Offer Shares and applications where cheques or banker's cashier orders are dishonoured upon their first presentation will be rejected.  
All applicable boxes in this SPECIAL WHITE Re-application Form must be completed, otherwise this re-application is liable to be rejected.  
You may be prosecuted if you make a false declaration.  
You must complete this SPECIAL WHITE Re-application Form in English (except Chinese name), otherwise this re-application is liable to be rejected.  
You must sign this SPECIAL WHITE Re-application Form in writing (and not by way of personal chop), otherwise this re-application is liable to be rejected.

警告：  
閣下必須細閱背頁之條款及條件及重新申請手續。  
任何人士僅能以本特別白色重新申請表格以受益人身份作出一次重新申請。作出重複或受重複之重新申請，由一位申請人作出超過2,000股香港發售股份的重新申請及支票或銀行本票於首次過戶時不獲兌現的認購申請均會遭拒絕受理。  
必須填妥本特別白色重新申請表格內各適用欄，否則本項重新申請將遭拒絕受理。  
閣下如作出虛假聲明，可能會遭檢控。  
閣下必須以英文填寫本特別白色重新申請表格，否則本項重新申請將遭拒絕受理。  
閣下必須以書面方式（不得以個人印章方式）簽署本特別白色重新申請表格，否則本項重新申請將遭拒絕受理。

Number of Hong Kong Offer Shares applied for 申請認購的香港發售股份數目	2,000	Cheque/banker's cashier order number 支票/銀行本票號碼	
Total amount of payment 股款總額	HK\$2,626.21 港元	Name of bank on which cheque/banker's cashier order is drawn* 支票/銀行本票之付款銀行名稱*	

\* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "Bank of Communications (Nominee) Co. Ltd. - China New City Public Offer".  
\* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「交通銀行(代理人)有限公司-中國新城市公開發售」。

To be completed in ink and in BLOCK letters in English, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.  
除另有說明外，請以墨水筆或原子筆以英文正楷填寫。聯名申請人只須填寫名列首位的申請人的地址。

Your name in English 英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your name in Chinese 中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your occupation in English 職業(以英文填寫)	Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.** (please delete as appropriate) 香港身份證號碼/護照號碼/ 香港商業登記證號碼** (請刪去不適用者)
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Name(s) of all other joint applicants in English (if any) 所有其他聯名申請人之英文姓名/名稱(如有)	Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.** (please delete as appropriate) 所有其他聯名申請人(如有)之香港身份證號碼/ 護照號碼/香港商業登記證號碼** (請刪去不適用者)
(1)	(1)
(2)	(2)
(3)	(3)

Your address in English and telephone number (Joint applicants should give the address and telephone number of the first-named applicant only) Only an address in Hong Kong will be accepted 地址(以英文填寫)及電話號碼(聯名申請人只須填寫名列首位的申請人之地址及電話號碼)(僅接受香港地址)	Tel. No. 電話號碼
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For nominees: Give an account number or identification code for the beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.  
由代名人遞交：請填寫實益擁有人(或倘屬聯名實益擁有人，則為每名實益擁有人)的賬戶號碼或身份識別編碼。倘閣下為代名人但並無填寫此欄，則本項申請將視為閣下本身的利益作出。

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For applications previously made by electronic application instructions to HKSCC via CCASS please complete the following:  
原先透過中央結算系統向香港結算發出電子認購指示的申請，請填妥下列資料：

Beneficial Owner's name or identification code (if applicable) 實益擁有人姓名/名稱或身份識別號碼(視情況而定)
--

Beneficial Owner's HKID Card No./Passport No./Hong Kong Business Registration No. (if applicable) 實益擁有人之香港身份證號碼/護照號碼/香港商業登記證號碼(如適用)
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Participant I.D. No. of the designated CCASS Participant or the CCASS Investor Participant: 指定中央結算系統參與者或中央結算系統投資者戶口持有人參與者的身份識別號碼：
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CCASS EIPO Application Instruction Number: 中央結算系統EIPO申請指示編號：
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\*\* (1) For individuals, you must provide your Hong Kong Identity Card number or Passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your Passport number. For a body corporate, please provide your Hong Kong Business Registration number. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, Passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers. Your Hong Kong Identity Card number or Passport number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be used for checking the validity of your Application Form and such data will be transferred to third parties for the accomplishment of such purpose. 倘屬個人，閣下必須填寫香港身份證號碼或護照號碼。倘閣下持有香港身份證，請填寫香港身份證號碼；否則，請填寫護照號碼。如屬法人團體，請填寫香港商業登記證號碼。所有聯名申請人須填寫(倘彼等屬個人)其香港身份證號碼(如適用)護照號碼，或(倘彼等屬法人團體)其香港商業登記證號碼。閣下的香港身份證號碼或護照號碼(倘閣下屬個人)或香港商業登記證號碼(倘閣下屬法人團體)，將被用以核實閣下的申請表格是否有效，並將轉交第三方以辦理上述核實工作。  
(2) Part of your Hong Kong Identity Card number of Passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number of Passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number or Passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number or Passport number may lead to delay in encashment of or may invalidate your refund cheque. 閣下或(倘屬聯名申請人)名列首位申請人的香港身份證/護照部分號碼或會印列於閣下的退款支票(如有)。上述資料亦會轉交第三方以安排退款。兌現閣下的退款支票前，閣下的銀行或須核實閣下的香港身份證號碼或護照號碼。倘閣下填寫的香港身份證號碼或護照號碼不正確，或會延遲或無法兌現閣下的退款支票。

**ADDRESS LABEL 地址標貼**

Please repeat your name(s) and address in Hong Kong as set out above in BLOCK LETTERS  
請用正楷填寫上表所示姓名/名稱及香港地址

Name(s) 姓名/名稱
Address 地址

For Bank use 此欄供銀行填寫
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# Hong Kong Public Offering – SPECIAL WHITE Re-application Form

Use this SPECIAL WHITE Re-application Form if you applied for 1,000 Hong Kong Offer Shares and you now want to apply for 2,000 Hong Kong Offer Shares



## China New City Commercial Development Limited

中國新城市商業發展有限公司

(Incorporated in the Cayman Islands with limited liability)

### GLOBAL OFFERING

#### Terms and conditions of your re-application

The terms and conditions applicable to your re-application are as set out below and (to the extent not inconsistent therewith) in the Prospectus as amended by the Supplemental Prospectus.

Unless otherwise stated, terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus as amended by the Supplemental Prospectus.

#### A. Who can apply

- Only persons who are Single Board Lot Applicants may apply. Any application under the SPECIAL WHITE Re-application Form must be in the same name, with the same details, as the original application for 1,000 Hong Kong Offer Shares.
- You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
- If you are a **body corporate**, the re-application must be signed by a duly authorised officer, who must state his representative capacity, and stamped with your corporation's chop.
- If you are a firm, the application must be in the individual members' names.
- Save under the circumstances permitted by the Listing Rules, you **cannot** re-apply for the 2,000 Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying is/are:
  - an existing beneficial owner of shares in the Company and/or any of its subsidiaries;
  - the chief executive or a director of the Company or any of its subsidiaries;
  - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person (as defined in the Listing Rules) of the Company immediately upon completion of the Global Offering;
  - an associate of any of the above (an "associate" is defined in the Listing Rules); or
  - have been allotted or have applied or have indicated an interest in any Offer Shares under the International Offering.
- You **cannot** re-apply for the 2,000 Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying is/are:
  - not outside the United States when completing and submitting this SPECIAL WHITE Re-application Form or not a person described in paragraph (h)(3) of Rule 902 of Regulation S;
  - a legal or natural person of the PRC (other than Hong Kong, Macau and Taiwan and qualified domestic institutional investors); or
  - a person who does not have a Hong Kong address.
- The total number of joint applicants may not exceed four.

#### B. If you are a nominee

- If you are a nominee, you may make more than one re-application on SPECIAL WHITE Re-application Forms provided that you were a nominee in respect of multiple valid applications by Single Board Lot Applicants. In the box on the SPECIAL WHITE Re-application Form marked "For nominees", you must include:

- an account number; or
- some other identification code,

for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit.

As a nominee, you are deemed to have warranted that reasonable enquiries have been made of the beneficial owner that (other than the initial application for 1,000 Hong Kong Offer Shares, which cannot be treated as valid) this is the only application which will be made for his/her benefit and that you are duly authorised to sign this SPECIAL WHITE Re-application Form on behalf of the relevant beneficial owner on the terms set out in the section headed "Personal data" below.

#### C. Lodge only one re-application for your benefit (or for you and any of your joint applicants)

Multiple re-applications or suspected multiple re-applications will be rejected. Save as referred to in section B above, all of your re-applications will be rejected as multiple re-applications if you, or you and your joint applicants together:

- make more than one re-application on a SPECIAL WHITE Re-application Form.
- have applied for or taken up, have indicated an interest for, or have been or will be placed (including conditionally and/or provisionally) International Offer Shares under the International Offering.

#### D. Allocation of 2,000 Hong Kong Offer Shares only

Each person who makes a valid application under a SPECIAL WHITE Re-application Form may, subject to the terms and conditions of the Hong Kong Public Offering, be allocated 2,000 Hong Kong Offer Shares only.

#### E. Supplemental information

If any further supplement to the Prospectus as amended by the Supplemental Prospectus is issued, applicant(s) who have already submitted this SPECIAL WHITE Re-application Form may or may not (depending on the information contained in such supplement) be notified that they can withdraw their re-applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their re-applications in accordance with the procedure to be notified, all re-applications that have been submitted remain valid and may be accepted. Subject to the above and below, a re-application once made is irrevocable and applicants shall be deemed to have re-applied on the basis of the Prospectus as amended by the Supplemental Prospectus.

#### F. Effect of completing and submitting this Application Form

By completing and submitting this SPECIAL WHITE Re-application Form, the applicant (and if the re-application is made by joint applicants, each of the joint applicants jointly and severally) for himself/herself/itself or as agent or nominee and on behalf of each person for whom the applicant acts as agent or nominee:

- instruct and authorise** the Company, the Sole Sponsor, the Joint Bookrunners and the Sole Global Coordinator (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect registration of any Hong Kong Offer Shares allocated to you in your name(s) as required by the Articles and otherwise to give effect to the arrangements described in the Prospectus as amended by the Supplemental Prospectus and this SPECIAL WHITE Re-application Form;
- undertake** to sign all documents and to do all things necessary to enable you to be registered as the holder of the Hong Kong Offer Shares allocated to you, and as required by the Articles;
- represent and warrant** that you understand the Hong Kong Offer Shares have not been and will not be registered under the US Securities Act and you are outside the United States (as defined in Regulation S of the US Securities Act) when completing this SPECIAL WHITE Re-application Form or are a person described in paragraph (h)(3) of Rule 902 of Regulation S under the US Securities Act;
- confirm** that you have received a copy of the Prospectus and the Supplemental Prospectus and have only relied on the information and representations contained in the Prospectus as amended by the Supplemental Prospectus in making your re-application, and will not rely on any other information or representation except those in any supplement to the Prospectus or the Supplemental Prospectus;
- agree** that neither the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners and the Hong Kong Underwriters nor any of their respective directors, officers, employees, partners, agents or advisors or any other parties involved in the Global Offering will have any liability for any such other information or representations;
- agree** (without prejudice to any other rights which you may have) that once your re-application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation;
- agree** that acceptance of your re-application will be evidenced by the publication of the final results of successful applicants in the Hong Kong Public Offering by the Company;
- (if the re-application is made for your own benefit) **warrant** that (other than the initial application for 1,000 Hong Kong Offer Shares, which cannot be treated as valid) the re-application is the only re-application which has been or will be made for your benefit;
- (if the re-application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make the re-application;
- (if you are an agent for another person) **warrant** that you have made reasonable enquiries of that other person that (other than the initial application for 1,000 Hong Kong Offer Shares, which cannot be treated as valid) this is the only re-application which has been or will be made for the benefit of that other person and that you are duly authorised to sign this SPECIAL WHITE Re-application Form as that other person's agent;
- undertake and confirm** that you (if the re-application is made for your benefit) or the person(s) for whose benefit you have made the re-application have not applied for or taken up or indicated an interest in or received or been placed, allotted or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any of the International Offer Shares in the International Offering, nor otherwise participate in the International Offering;

- warrant** the truth and accuracy of the information contained in this re-application;
- agree** to disclose to the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Hong Kong Underwriters and their respective advisers, officers, agents personal data or any information about you or the person(s) for whose benefit you have made this re-application which they require;
- agree** that your re-application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertake and agree** to accept the Hong Kong Offer Shares re-applied for under the re-application;
- authorise** the Company to place your name(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allocated to you respectively, and the Company and/or its agents to send any share certificate(s) (where applicable) and/or refund cheques (where applicable) to you (or in the case of joint applicants), the first-named applicant on this SPECIAL WHITE Re-application Form, by ordinary post at your own risk to the address stated on your SPECIAL WHITE Re-application Form;
- understand** that these declarations and representations will be relied upon by the Company, the Joint Bookrunners, the Joint Lead Managers, the Sole Sponsor and the Sole Global Co-ordinator;
- if the laws of any place outside Hong Kong are applicable to your re-application, you **agree and warrant** that you have complied with all such laws and none of the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Hong Kong Underwriters nor any of their respective officers or advisors will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the SPECIAL WHITE Re-application Form and in the Prospectus as amended by the Supplemental Prospectus;
- agree** with the Company and each Shareholder of the Company to observe and comply with the Companies (Winding up and Miscellaneous Provisions) Ordinance and the Articles;
- agree** with the Company and each Shareholder of the Company that the Shares are freely transferable by the holders thereof;
- confirm** that you have read the terms and conditions and application procedures set out in this SPECIAL WHITE Re-application Form and in the Prospectus as amended by the Supplemental Prospectus and **agree** to be bound by them; and
- confirm** that you are aware of the restrictions on the Hong Kong Public Offering described in the Prospectus as amended by the Supplemental Prospectus.

The Company, the Sole Global Coordinator, the Joint Bookrunners, the Sole Sponsor, the Joint Lead Manager and its directors and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by the applicants in their re-applications. In the event of the re-application being made as a joint re-application, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given or assumed by or imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration.

#### G. Power of attorney

If your re-application is made through a duly authorised attorney, the Company and the Sole Global Coordinator, or their respective agents and nominees as the Company's agents, may accept it at the Company's/their discretion, and subject to any conditions the Company thinks they think fit, including production of evidence of the authority of your attorney. The Company and the Sole Global Coordinator have full discretion to reject or accept any re-application, or to accept only part of any re-application, without having to give any reasons for any rejection or acceptance.

#### H. Allocation of Hong Kong Offer Shares

The application monies for the Hong Kong Offer Shares will (save for refunds as detailed in the Supplemental Prospectus) not be processed until after the latest time for lodging Confirmation Forms and/or SPECIAL WHITE Re-application Forms. The final allocation of any such Hong Kong Offer Shares will be made after such date. The Company has on Thursday, June 26, 2014 announced the levels of valid applications and the initial basis of allotment under the Hong Kong Public Offering. The Company expects to announce the final level of indication of interest in the International Offering, the final results of successful applicants (after receipt of confirmations from Eligible Hong Kong Applicants other than Single Board Lot Applicants and the receipt of SPECIAL WHITE Re-application Forms from Single Board Lot Applicants) and final basis of allotment including the level of any over-subscription under the Hong Kong Public Offering on Wednesday, July 9, 2014 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the Company's website at [www.chinanewcity.com.cn](http://www.chinanewcity.com.cn) and the website of the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

The final results of allocations and the Hong Kong Identity Card/Passport/Hong Kong Business Registration numbers of successful applicants under the Hong Kong Public Offering, including SPECIAL WHITE Re-application Form applicants, will be available in a manner described in the announcement dated Wednesday, July 9, 2014.

#### I. Delivery of share certificates

- It is expected that your share certificate(s) (if your re-application is successful) will be sent on Wednesday, July 9, 2014 to the address as stated in this SPECIAL WHITE Re-application Form by ordinary post and at your own risk.
- No receipt will be issued for application monies paid.
- The Company will not issue temporary documents of title.
- The date of despatch of share certificates is expected to be on Wednesday, July 9, 2014.

Share certificates will only become valid at 8:00 a.m. (Hong Kong time) on Thursday, July 10, 2014, provided that: (i) the Hong Kong Public Offering has become unconditional in all respects; and (ii) the right of termination as described in the paragraph headed "Grounds for termination by the Hong Kong Underwriters" under the section headed "Underwriting" in the Prospectus as amended by the Supplemental Prospectus has not been exercised.

#### J. Circumstances in which you will not be allotted Hong Kong Offer Shares

You may not be allotted Hong Kong Offer Shares pursuant to re-application using the SPECIAL WHITE Re-application Form for any of the following reasons:

- If the conditions of the Hong Kong Public Offering remain unfulfilled:**

If the conditions of the Hong Kong Public Offering set out in the sub-section headed "Conditions of the Hong Kong Public Offering and the Preferential Offering" section headed "Structure of the Global Offering" in the Prospectus as amended by the Supplemental Prospectus are not fulfilled on or before 8:00 a.m. (Hong Kong time) on Thursday, July 10, 2014.
- At the discretion of the Company and the Sole Global Coordinator (or their respective agents and nominees), your re-application is rejected:**

The Company and the Sole Global Coordinator (or their respective agents and nominees) have full discretion to reject or accept any re-application, or to accept only part of any re-application. No reason has to be given for any rejection or acceptance.
- You will not receive any allocation pursuant to a re-application using the SPECIAL WHITE Re-application Form if:**
  - you make multiple re-applications or suspected multiple re-applications; or
  - your SPECIAL WHITE Re-application Form is not completed correctly or fully in accordance with the instructions; or
  - your payment is net made correctly or payment is made by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation; or
  - you or the person for whose benefit you apply for, have taken up or indicated an interest or applied for or received or have been or will be placed or allocated (including conditionally or provisionally) International Offer Shares under the International Offering; or
  - the Hong Kong Underwriting Agreement and/or the International Underwriting Agreement do/does not become unconditional or are/is terminated in accordance with their/its respective terms; or
  - the Company and the Joint Bookrunners (as agent of the Company) believes that by accepting your application, this would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and signed.
- If the allotment of Hong Kong Offer Shares is void:**

Your allotment of Hong Kong Offer Shares will be void if the Listing Committee of the Stock Exchange does not grant permission to list the Shares either:
  - within three weeks from the original closing of the application lists; or
  - within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the original closing of the application lists.
- If your re-application is revoked:**

By completing and submitting this SPECIAL WHITE Re-application Form you agree that you cannot revoke your re-application on or before Thursday, July 17, 2014. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your SPECIAL WHITE Re-application



## Hong Kong Public Offering – SPECIAL WHITE Re-application Form

Use this SPECIAL WHITE Re-application Form if you applied for 1,000 Hong Kong Offer Shares and you now want to apply for 2,000 Hong Kong Offer Shares

Form. This collateral contract will be in consideration of the Company agreeing that the Company will not offer any Hong Kong Offer Shares to any person on or before Thursday, July 17, 2014 except by means of one of the procedures referred to in the Prospectus as amended by the Supplemental Prospectus. You may only revoke your re-application on or before Thursday, July 17, 2014 if a person responsible for the Prospectus as amended by the Supplemental Prospectus under section 40 of the Hong Kong Companies (Winding up and Miscellaneous Provisions) Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus as amended by the Supplemental Prospectus. If any supplement to the Prospectus as amended by the Supplemental Prospectus is issued, applicant(s) who have already submitted a re-application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their re-applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their re-applications in accordance with the procedure to be notified, all re-applications that have been submitted remain valid and may be accepted. Subject to the above, a re-application once made is irrevocable and applicants shall be deemed to have re-applied on the basis of the Prospectus as amended by the Supplemental Prospectus.

If your re-application has been accepted, it cannot be revoked. For this purpose, acceptance of re-applications which are not rejected will be constituted by notification in English in South China Morning Post and in Chinese in the Hong Kong Economic Times of the results of final allocation, and where such final allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

### K. Refund of your money

An applicant will be entitled to a refund if the re-application is not successful or the conditions of the Hong Kong Global Offering are not fulfilled in accordance with the sub-section headed "Conditions of the Hong Kong Public Offering and the Preferential Offering" in the section headed "Structure of the Global Offering" in the Prospectus as amended by the Supplemental Prospectus, in which case the Company will refund the application money together with the brokerage, Hong Kong Stock Exchange trading fee, and SFC transaction levy to the applicant, without interest. All interest accrued on such monies prior to the date of refund will be retained for the Company's benefit. Refund cheques will be crossed "Account Payee Only", and made out to the applicants, or if the applicants are joint applicants, to the first-named applicant on the SPECIAL WHITE Re-application Form. Part of the applicant's Hong Kong Identity Card number/Passport number, or, if the applicants are joint applicants, part of the Hong Kong Identity Card number/Passport number of the first-named applicant, provided by the applicant may be printed on the refund cheque, if any. Such data would be used for checking the validity of the SPECIAL WHITE Re-application Form and such data may also be transferred to a third party for refund purpose. A banker may require verification of the applicant's Hong Kong Identity Card number/Passport number before encashment of the applicant's refund cheque. Inaccurate completion of the applicant's Hong Kong Identity Card number/Passport number may lead to delay in encashment of or may invalidate the applicant's refund cheque. Refund cheques are expected to be despatched on Wednesday, July 9, 2014. Share certificates and (where applicable) refund cheques will be despatched by ordinary post to the addresses specified in the SPECIAL WHITE Re-application Form at the applicants' own risk. It is intended that when processing re-applications, special efforts will be made to avoid delays in refunding re-application monies due.

### PERSONAL DATA

#### Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

#### 1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company or its agents and the Company's Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Company's Hong Kong Share Registrar.

Failure to supply, the requested data may result in your application for securities being rejected or in delay or inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s) and/or the despatch of or encashment of refund cheque(s) to which you are

entitled. It is important that applicants and holders of securities inform the Company and the Company's Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

#### 2. Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus as amended by the Supplemental Prospectus and announcing results of final allocations of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the register of holders of securities of the Company;
- conducting or assisting in the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules, regulations or the Articles;
- disclosing identities of successful applicants by way of press announcement or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and its Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree.

#### 3. Transfer of personal data

Personal data held by the Company and the Company's Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Company's Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its respective appointed agents such as the Sole Global Coordinator, the Joint Bookrunners, the Hong Kong Underwriters, financial advisors, receiving bankers and the Company's principal share registrar and Hong Kong Share Registrar;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Offer Shares to be deposited into CCASS);
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Company's Hong Kong Share Registrar in connection with the operation of their business;
- the Hong Kong Stock Exchange, the SFC and any other statutory, regulatory or, governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

#### 4. Access to and correction of personal data

The Ordinance provides applicants and the holders of securities with rights to ascertain whether the Company or the Company's Hong Kong Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Company's Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices or kinds of data held should be addressed to the Company, at its registered address disclosed in the section headed "Corporate Information" in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretary or (as the case may be) the Company's Hong Kong Share Registrar for the attention of the privacy compliance officer. By signing this SPECIAL WHITE Re-application Form you agree to all of the above.

### How to make your re-application

1. Single Board Lot Applicants re-applying under this SPECIAL WHITE Re-application Form must apply for 2,000 Hong Kong Offer Shares. On re-application, you must pay the Final Offer Price of HK\$1.30 per Hong Kong Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%. The total amount payable for the 2,000 Hong Kong Offer Shares is HK\$2,626.21.

2. Complete this SPECIAL WHITE Re-application Form in English save as otherwise indicated and sign it. Only written signatures will be accepted. Nominees who wish to submit separate re-applications in their names on behalf of different beneficial owners are requested to designate on each SPECIAL WHITE Re-application Form in the box marked "For nominees" an account number or other identification code for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. Failure to provide the account number(s) or other identification code(s) for the beneficial owner(s) will result in the re-application being deemed to be submitted for the benefit of the nominee(s) in question.

3. Staple your payment to the left hand corner of this SPECIAL WHITE Re-application Form. You must pay for the Hong Kong Offer Shares applied for by a cheque or by a banker's cashier order. Each re-application must be accompanied by either a separate cheque or a separate banker's cashier order.

#### If payment is made by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- be made payable to "Bank of Communications (Nominee) Co. Ltd. – China New City Public Offer";
- be crossed "Account Payee Only"; and
- not be post-dated.

#### Your re-application is liable to be rejected if your cheque:

- does not meet all these requirements; or
- is dishonored on its first presentation.

#### If payment is made by banker's cashier order, the banker's cashier order must:

- be in Hong Kong dollars;
- be issued by a licensed bank in Hong Kong;
- be made payable to "Bank of Communications (Nominee) Co. Ltd. – China New City Public Offer";
- be crossed "Account Payee Only"; and
- not be post-dated.

Your re-application is liable to be rejected if your banker's cashier order does not meet all these requirements.

4. Lodge this SPECIAL WHITE Re-application Form in one of the special collection boxes provided at anyone of the following branches of Bank of Communications Co., Ltd. Hong Kong Branch:

	Branch Name	Address
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
Kowloon	Tsimshatsui Sub-Branch Ngau Tau Kok Sub-Branch	Shop 1-3, G/F., 22-28 Mody Road, Tsimshatsui Shop G1 & G2, G/F., Phase I, Amoy Plaza, 77 Ngau Tau Kok Road
New Territories	Shatin Sub-Branch	Shop No.193, Level 3, Lucky Plaza, Shatin

5. Your SPECIAL WHITE Re-application Form can be lodged at these times:

Monday, June 30, 2014	–	9:00 a.m. to 5:00 p.m. (Hong Kong time)
Wednesday, July 2, 2014	–	9:00 a.m. to 5:00 p.m. (Hong Kong time)
Thursday, July 3, 2014	–	9:00 a.m. to 5:00 p.m. (Hong Kong time)

6. The latest time for lodging your re-application is 5:00 p.m. (Hong Kong time) on Thursday, July 3, 2014.

7. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 5:00 p.m. (Hong Kong time) on July 3, 2014. You will not be given a receipt for your payment. The Company will keep any interest accrued on your application monies. The right is also reserved to retain any share certificates and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.



## China New City Commercial Development Limited 中國新城市商業發展有限公司

(於開曼群島註冊成立之有限公司)

### 全球發售

#### 閣下重新申請的條款及條件

適用於閣下重新申請的條款及條件載於下文及(如有不符)經補充招股章程修訂之招股章程。除另有指明外，下列條款及條件所使用之詞彙與經補充招股章程修訂之招股章程所賦予的涵義相同。

#### 甲. 申請人資格

- 買賣一手單位申請人方可申請。使用特別白色重新申請表格的任何申請必須與原先申請1,000股香港發售股份的名義及資料相同。
- 閣下及閣下為其利益提出申請的人士必須年滿18歲並有香港地址。
- 如閣下屬法人團體，重新申請須由正式授權的高級職員簽署，並須註明簽署人的職銜，並蓋上法團印章。
- 如閣下為商號，申請須以個別成員名義提出。
- 除上市規則許可的情況外，閣下或閣下為其利益而提出申請的任何人士如為下列人士，則不得重新申請2,000股香港發售股份：
  - 本公司及/或其任何附屬公司股份的現有實益擁有人；
  - 本公司或其任何附屬公司的行政總裁或董事；
  - 本公司的關連人士(定義見上市規則)或在緊隨全球發售完成後將會成為本公司關連人士(定義見上市規則)者；
  - 上述任何人士的聯繫人(「聯繫人」)(定義見上市規則)；或
  - 根據國際發售獲配發或已申請或表示有意認購任何發售股份。
- 閣下或閣下為其利益提出申請的任何人士如為下列人士，則不得重新申請2,000股香港發售股份：
  - 填寫及遞交本特別白色重新申請表格時，其並非位於美國境外，或並非S規例第902條第(h)(3)段所述人士；
  - 中國(香港、澳門及台灣除外)的法人或自然人(合資格境內機構投資者除外)；或
  - 並無香港地址的人士。
- 聯名申請人的總數不可超過四人。

#### 乙. 閣下為代名人

倘閣下為多份買賣一手單位申請人的有效申請代名人，方可提交多於一份特別白色重新申請表格以重新申請。在特別白色重新申請表格上「由代名人遞交」一欄中，閣下必須為每位實益擁有人或倘為聯名實益擁有人，則為每位該等實益擁有人填寫：

- 賬戶號碼；或
- 其他識別編碼。

倘閣下並無填上此等資料，則有關申請將被視為閣下本身利益而遞交。作為代名人，閣下被視為已保證已向實益擁有人作出合理查詢，除原先所作出的1,000股香港發售股份申請(已視作無效)外，是項申請乃為其利益提出的唯一認購申請，以及閣下獲正式授權，代表有關實益擁有人按照下文「個人資料」一節所載的條款簽署本特別白色重新申請表格。

#### 丙. 僅可為閣下本身(或閣下與任何聯名申請人)的利益提交一份重新申請

重複重新申請或疑屬重複的重新申請將不獲受理。除上述乙節所述者外，倘閣下或閣下與閣下的聯名申請人作出以下事宜，閣下的所有申請將被視為重複重新申請而不獲受理：

- 以特別白色重新申請表格遞交超過一份重新申請。
- 已申請或接納、表示有意認購或已經或將獲配發(包括有條件及/或暫定)國際發售的國際發售股份。

#### 丁. 僅2,000股香港發售股份的分配

根據香港公開發售的條款及條件，每位以特別白色重新申請表格提出有效申請的人士或獲分配僅2,000股香港發售股份。

#### 戊. 補充資料

倘再刊發任何經補充招股章程修訂之招股章程的額外補充資料，已遞交本特別白色重新申請表格的申請人可能會或可能不會(視乎有關補充資料所載內容而定)獲知會彼等可撤回其重新申請。倘申請人未獲通知，或倘申請人已獲通知惟未根據所通知的手續撤回其重新申請，則全部已遞交的重新申請依然有效，並可獲接納。受上文及下文所限，重新申請一經提出即不可撤回，而申請人將被視為已按招股章程(經補充招股章程修訂)提出重新申請。

#### 己. 填妥及遞交本申請表格的效用

本特別白色重新申請表格一經填妥及遞交，即表明申請人(及如屬聯名申請人，即各聯名申請人共同及個別)為本身，或以代理或代名人的身份及代表每位由申請人充當其代理或代名人的人士：

- 指示及授權本公司、獨家保薦人、聯席賬簿管理人及獨家全球協調人(或彼等各自的代理或代名人)代表閣下簽署任何過戶表格、成交單據或其他文件，並根據細則的規定代表閣下辦理所有其他必要事宜，以便以閣下的名義登記閣下所獲分配的任何香港發售股份，以及以其他方式令經補充之招股章程及本特別白色重新申請表格所述的安排得以進行；
- 承諾根據細則規定，簽署所有必要文件及辦理所有必要事宜，以便閣下登記成為閣下所獲分配香港發售股份的持有人；
- 聲明及保證閣下明白香港發售股份並未及不會根據美國證券法登記，而閣下於填寫本特別白色重新申請表格時身處美國境外(定義見美國證券法S規例)，或為美國證券法S規例第902條第(h)(3)段所述人士；
- 確認閣下已取得招股章程及補充招股章程，以及只會依賴經補充招股章程修訂之招股章程所載的資料及陳述，而不依賴任何其他資料或陳述提出重新申請(補充招股章程或補充招股章程的資料或陳述除外)；
- 同意本公司、獨家保薦人、獨家全球協調人、聯席賬簿管理人、香港包銷商以及任何彼等各自的董事、高級職員、僱員、合夥人、代理或顧問，或任何參與全球發售的其他各方，對有關其他資料或陳述概無任何責任；
- 同意(在不損害閣下可能擁有的其他權利的情況下)重新申請一經接納，閣下不可以無意的失實陳述為由，撤銷或廢除重新申請；
- 同意閣下的重新申請是否獲得接納將以本公司公告的香港公開發售成功申請人的最終結果為準；
- (倘重新申請是為閣下本身的利益提出)保證除原先所作出的1,000股香港發售股份申請(已視作無效)外，是項重新申請為閣下的利益已經或將會提出的唯一重新申請；
- (倘重新申請是由代理代表閣下提出)保證閣下已有效及不可撤回地賦予該代理一切所需權力及授權，以提出重新申請；
- (倘閣下為其他人的代理)保證閣下已向該人士作出合理查詢，保證除原先所作出的1,000股香港發售股份申請(已視作無效)外，是項重新申請是為該人士的利益已經或將會提出的唯一重新申請，以及閣下獲正式授權以該人士的代理身份簽署本特別白色重新申請表格；
- 承諾及確認閣下(倘重新申請乃為閣下的利益而提出)或為其利益提出重新申請的人士並無申請、接納、表示有意認購、收取、獲配發、配發或獲分配(包括有條件及/或暫定)，亦將不會申請、接納或表示有意認購任何國際發售的國際發售股份，或以其他方式參與國際發售；

- 保證本重新申請所載的資料真實及準確；
- 同意向本公司、獨家保薦人、獨家全球協調人、聯席賬簿管理人、香港包銷商及彼等各自的顧問、高級職員及代理披露個人資料或彼等所要求有關閣下或閣下為其利益提出本重新申請的人士的一切資料；
- 同意閣下的重新申請、申請獲接納及由此訂立的合同，受香港法律管轄，並按其詮釋；
- 承諾及同意接納閣下所重新申請的香港發售股份；
- 授權本公司將閣下的姓名列入本公司的股東名冊，以登記為閣下獲分配的任何香港發售股份的持有人，並授權本公司及/或其代理將任何股票(如適用)及/或退款支票(如適用)，以普通郵遞方式按閣下所遞交的特別白色重新申請表格上填寫的地址寄予閣下，或(如屬聯名申請人)在本特別白色重新申請表格上名列首位的申請人，郵誤風險概由閣下承擔；
- 明白本公司、聯席賬簿管理人、聯席牽頭經辦人、獨家保薦人及獨家全球協調人將依賴此等聲明及陳述；
- 倘香港以外任何地區的法律適用於閣下的重新申請，則閣下同意及保證已遵守所有該等法律，以及本公司、獨家保薦人、獨家全球協調人、聯席賬簿管理人、香港包銷商，或任何彼等各自的高級職員或顧問，概不會因閣下的購買要約獲得接納，或閣下根據特別白色重新申請表格及經補充招股章程修訂之招股章程的載的條款及條件項下的權利與責任所產生的任何行動，而違反香港以外地區的任何法律；
- 向本公司及本公司各股東表示同意遵照及遵守公司(清盤及雜項條文)條例及細則的規定；
- 向本公司及本公司各股東表示同意，股份可由其持有人自由轉讓；
- 確認閣下已細閱並同意遵守本特別白色重新申請表格及經補充招股章程修訂之招股章程的載之條款、條件及申請手續；及
- 確認閣下已知悉經補充招股章程修訂之招股章程所述對香港公開發售的限制。

本公司、獨家全球協調人、聯席賬簿管理人、獨家保薦人、聯席牽頭經辦人及其董事以及參與全球發售的任何其他人士均有權依賴申請人於其重新申請上作出的任何保證、陳述、聲明及責任。倘屬聯名申請人提出的重新申請，聯名申請人表示作出、發出或承擔或施加於聯名申請人的一切保證、陳述、聲明和責任，應視為由申請人共同及個別地表示作出、發出或承擔或共同及個別地施加於申請人。閣下如作失實聲明，將可能被檢控。

#### 庚. 授權書

倘閣下透過正式獲授權的代理人提出重新申請，本公司及獨家全球協調人或彼等各自的代理及代名人(作為本公司代理)可在符合本公司或彼等認為適當的任何條件(包括出示證明閣下的代表已獲授權的證據)的情況下，酌情接納有關重新申請。本公司及獨家全球協調人可全權酌情拒絕或接納任何重新申請或僅接納部分重新申請，而毋須提供拒絕或接納的任何理由。

#### 辛. 香港發售股份的分配

於遞交確認申請表格及/或特別白色重新申請表格的截止日期後，方會開始處理香港發售股份的申請款項(補充招股章程所詳述之退款除外)。任何該等香港發售股份的最終分配亦將於該日期後進行。本公司已於2014年6月26日(星期四)公佈香港公開發售有效申請水平及初步配發基準。本公司預計於2014年7月9日(星期三)分別在南華早報(英文)及香港經濟日報(中文)以及本公司網站www.chinanewcity.com.cn及香港聯交所網站www.hkexnews.hk公佈國際發售的最終踴躍程度、成功申請人的最終結果(取得買賣一手單位申請人以外的合資格香港申請人確認，以及接獲買賣一手單位申請人的特別白色重新申請表格後)及最終配發基準，包括香港公開發售的任何超額認購程度。最終分配結果及香港公開發售成功申請人(包括使用特別白色重新申請表格之申請人)的香港身份證/護照/香港商業登記證號碼將通過2014年7月9日(星期三)的公佈方式公佈。

#### 癸. 寄發股票

- 預期閣下之股票(倘閣下的重新申請成功)將於2014年7月9日(星期三)以普通郵遞方式寄至本特別白色重新申請表格所示地址，郵誤風險概由閣下承擔。
  - 不會就所支付的申請款項發出收據。
  - 本公司將不會發出臨時所有權文件。
  - 股票寄發日期預期為2014年7月9日(星期三)。
- 股票僅會於2014年7月10日(星期四)上午八時正(香港時間)方可成為有效憑證，惟須符合以下條件：(i)香港公開發售在各方面均已成為無條件；及(ii)經補充招股章程修訂之招股章程「包銷」一節「包銷商提出終止的理由」一段概述的終止權利未獲行使。

#### 甲甲. 閣下不獲配發香港發售股份的情況

閣下可能因下列任何一個原因而不會根據使用特別白色重新申請表格的重新申請獲分配香港發售股份：

- 倘香港公開發售的條件仍未達成：
  - 倘經補充招股章程修訂之招股章程「全球發售的架構」一節「香港公開發售及優先發售的條件」分節所載的香港公開發售條件於2014年7月10日(星期四)上午八時正(香港時間)之前仍未達成。
- 本公司及獨家全球協調人(或彼等各自的代理及代名人)酌情拒絕閣下的重新申請
  - 本公司及獨家全球協調人(或彼等各自的代理及代名人)可全權酌情決定拒絕或接納任何重新申請，或只接納部分重新申請，而毋須就拒絕或接納任何重新申請解釋原因。
- 倘出現下列情況，閣下將不會根據使用特別白色重新申請表格的重新申請獲分配任何股份：
  - 閣下重複或疑屬重複重新申請；或
  - 閣下未按照指示正確或完全填妥特別白色重新申請表格；或
  - 閣下未按規定方式繳付申請款項，或已以支票或銀行本票付款，但該支票或銀行本票在首次過戶時不獲兌現；或
  - 閣下或閣下為其利益提出申請的人士已接納或表示有意申請或收到或已獲或將獲發或分配(包括有條件或暫定)國際發售的國際發售股份；或
  - 香港包銷協議及/或國際包銷協議未能成為無條件或根據其各自的條款終止；或
  - 本公司及聯席賬簿管理人(作為本公司代理)相信，接納閣下的申請乃違反閣下填寫及簽署下的申請所在司法權區的適用證券或其他法律、規則或法規。
- 於下列情況下香港發售股份的配發無效：
  - 若聯交所上市委員會在下列期間並未批准香港發售股份上市，則配發予閣下的香港發售股份將會失效：
    - 原訂截止辦理申請登記日期起計三星期內，或
    - 如聯交所上市委員會在原訂截止辦理申請登記日期後三星期內知會本公司延長有關期間，則最多在六星期的較長時間內。
- 倘閣下的重新申請被撤回：
  - 本特別白色重新申請表格一經填妥及遞交，即表明閣下同意於2014年7月17日(星期四)或之前不得撤回閣下的重新申請。該協議作為與本公司訂立的附屬合同而生效，當閣下遞交特別白色重新申請表格時即具約束力。該附屬合同以本公司(僅就買賣一手單位申請人而言)同意不會於2014年7月17日(星期四)或之前向任何人士發售任何香港發售股份為代價，惟按經補充招股章程修訂之招股章程所述的任何一項程序發售則除外。倘若根據香港公司(清盤及雜項條文)



## 香港公開發售 — 特別白色重新申請表格

閣下如原定僅申請1,000股香港發售股份，而現欲申請2,000股香港發售股份，請使用本特別白色重新申請表格

條例第40條須對經補充招股章程修訂之招股章程負責的人士根據該條發出通告，而該通告免除或限制該名人士對經補充招股章程修訂之招股章程所負的責任，則閣下(僅就買賣一手單位申請人而言)可於2014年7月17日(星期四)或之前撤銷重新申請。倘刊發任何經補充招股章程修訂之招股章程的補充文件，已遞交重新申請的申請人未必(視乎補充文件新載內容而定)獲通知他們可撤回重新申請。倘申請人不獲通知，或倘申請人接獲通知但未有按所獲通知的程序撤回重新申請，則已提交的一切重新申請仍將有效及可獲接納。在上文的規限下，重新申請一經提交即可撤回，而申請人則被視為已按經補充招股章程修訂之招股章程重新作出申請。閣下的重新申請一經接納，即不可撤回。就此而言，於南華早報(英文)及香港經濟日報(中文)刊發的最終分配結果所公佈的申請即表示申請已獲接納未被拒絕受理，倘最終分配須待若干條件達成後方可作實，或規定以抽籤方式進行分配，則申請是否獲得接納，將分別視乎該等條件能否達成或抽籤結果而定。

### B.2. 退款

倘重新申請不獲接納或香港全球發售的條件未能根據經補充招股章程修訂之招股章程「全球發售的架構」一節「香港公開發售及優先發售的條件」分節達成，則本公司會將申請款項，連同有關申請的經紀佣金、香港聯交所交易費及證監會交易費，不計利息一併退還申請人。所有於退款日期前就該等股款應計的利息將歸本公司所有。退款支票將劃線註明「只准入抬頭人賬戶」，而抬頭人將為申請人，或倘申請人屬聯名申請人，則為特別白色重新申請表格上名列首位的申請人。申請人所提供的香港身份證號碼/護照號碼的一部分，或倘申請人屬聯名申請人，則名列首位申請人的香港身份證號碼/護照號碼的一部分，可能會列印於退款支票(如有)上。有關資料將用於查核該特別白色重新申請表格是否有效，有關資料亦會轉交第三方作退款用途。銀行可能於兌現申請人的退款支票前，要求核實申請人的香港身份證號碼/護照號碼。若申請人未能準確填寫香港身份證號碼/護照號碼，可能導致兌現申請人退款支票的工作受到阻延，或使申請人退款支票失效。退款支票預定期於2014年7月9日(星期三)寄發。股票及(如適用)退款支票將以普通郵遞方式寄往特別白色重新申請表格上所示地址，郵誤風險概由申請人承擔。處理重新申請時，本公司將盡力避免延誤退還應付的重新申請款項。

### 個人資料

#### 個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「條例」)的主要條文已於1996年12月20日在香港生效。此個人資料收集聲明是向香港發售股份申請人及持有人說明本公司及其香港證券登記處就個人資料及條例而制訂的政策及實際應用條文。

#### 1. 收集閣下個人資料的原因

當證券申請人或證券的登記持有人申請認購證券或將證券轉往其名下，或將其名下證券轉讓予他人，或要求本公司香港證券登記處提供服務時，須不時向本公司或其代理人及本公司香港證券登記處提供其最新的準確個人資料。

倘未能提供所需資料，可能會導致閣下認購證券的申請不獲受理或閣下的申請延誤，或該本公司或香港證券登記處無法執行轉讓或提供其他服務。此外，亦可能妨礙或延誤閣下成功申請的香港發售股份的登記或轉發及/或股票的寄發，及/或閣下有權獲發或兌現退款支票。

票。證券申請人及持有人提供的個人資料如有任何不準確的地方，必須即時知會本公司及本公司之香港證券登記處。

#### 2. 資料用途

- 申請人及證券持有人的個人資料可以任何方式採用、持有及/或保存，以作下列用途：
- 處理閣下的認購申請及退款支票(倘適用)，核實是否遵守本申請表格及經補充招股章程修訂之招股章程所載的條款及申請手續，以及公佈香港發售股份的最終分配結果；
  - 確保遵守香港及其他地區所有適用法律及法規；
  - 登記新發行證券或以證券持有人(包括香港結算代理人(如適用))名義轉讓或受讓股份；
  - 保存或更新本公司證券持有人名冊；
  - 核對或協助核對簽名或核對或交換任何資料；
  - 確定本公司證券持有人的受益權利，例如股息、供股及紅利發行等；
  - 本公司及其附屬公司寄發通訊；
  - 編製統計資料及股東資料；
  - 按法律、規則、規定或細則作出披露；
  - 以報章公佈或其他方式披露成功申請人身份；
  - 披露有關資料以便作出權利索償；及
  - 與上述有關的任何其他附帶或相關目的及/或讓本公司及其香港證券登記處履行對證券持有人及/或監管當局的責任及/或證券持有人不時同意的任何其他用途。

#### 3. 轉讓個人資料

本公司及本公司之香港證券登記處會將證券申請人及持有人的個人資料保密，但本公司及香港證券登記處可在達致上述所有或任何目的必需情況下，作出其認為必要的查詢以確定個人資料的準確性，尤其可能會向下列任何及所有人士及實體披露、取得或轉交(不論在香港或外地)證券申請人及持有人的個人資料：

- 本公司或其委任的代理，例如獨家全球協調人、聯席賬簿管理人、香港包銷商、財務顧問、收款銀行及本公司主要證券登記處以及香港證券登記處；
- (如申請人要求將香港發售股份存入中央結算系統)為操作中央結算系統而須使用個人資料的香港結算及香港結算代理人；
- 任何向本公司及/或本公司之香港證券登記處提供與其業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商；
- 香港聯交所、證監會及任何其他法定、監管或政府機關，及
- 與證券持有人有業務往來或計劃有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀。

#### 4. 查閱及更正個人資料

條例規定證券申請人及持有人有權查閱本公司或本公司之香港證券登記處是否持有其個人資料，及有權索取資料副本及更正任何不準確的資料。依據條例，本公司及本公司之香港證券登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或詢問關於政策及實際應用條文或所持的資料類別的要求，應按招股章程「公司資料」一節所披露或根據適用法例不時通知的本公司註冊地址送交公司秘書，或向本公司之香港證券登記處的私隱權條例事務主任(視情況而定)提出。簽署本特別白色重新申請表格後，即表示閣下同意上述各項。

### 重新申請手續

1. 使用本特別白色重新申請表格提出重新申請的買賣一手單位申請人必須申請認購2,000股香港發售股份。於重新申請時，閣下須繳付每股香港發售股份的最終發售價1.3港元，另加1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費。2,000股香港發售股份的應付總金額為2,626.21港元。

2. 除另有說明外，請以英文填妥及簽署本特別白色重新申請表格。僅接納親筆簽名。倘代名人欲以其名義代表不同實益擁有人遞交不同重新申請，須在各份特別白色重新申請表格上註明「由代名人遞交」字樣的空格內，註明每名實益擁有人賬戶號碼或其他身份識別編碼，或倘屬聯名實益擁有人，則註明各聯名實益擁有人的賬戶號碼或其他身份識別編碼。倘未能提供實益擁有人賬戶號碼或其他身份識別編碼，重新申請將被視為有關代名人的利益遞交。

3. 股款須緊釘於本特別白色重新申請表格左上角。申請香港發售股份的款項必須以一張支票或一張銀行本票支付。每份重新申請必須附有單獨開出的支票或銀行本票。

倘以支票付款，該支票必須

- 為港元支票；
- 由在香港的港元銀行賬戶開出；
- 註明抬頭人為「交通銀行(代理人)有限公司—中國新城市公開發售」；
- 劃線註明「只准入抬頭人賬戶」；及
- 不得為期票。

倘閣下的支票：

- 未能符合上述所有規定；或
- 支票首次過戶不獲兌現。

閣下的重新申請將不獲受理。

倘以銀行本票繳付股款，銀行本票必須

- 為港元本票；
- 由香港的持牌銀行發出；
- 註明抬頭人為「交通銀行(代理人)有限公司—中國新城市公開發售」；
- 劃線註明「只准入抬頭人賬戶」；及
- 不得為期票。

倘閣下的銀行本票未能符合上述所有規定，則閣下的重新申請將不獲受理。

4. 請將本特別白色重新申請表格投入交通銀行股份有限公司香港分行下列任何一間分行之特備收集箱內：

分行名稱	地址
港島區	香港分行 中環畢打街20號
九龍區	尖沙咀支行 牛頭角支行 尖沙咀麼地道22-28號地下1-3號舖 牛頭角道77號海大商場一期地下G1及G2號舖
新界區	沙田支行 沙田好運中心商場三樓193號舖

5. 閣下可於下列時間內提交特別白色重新申請表格：

- 2014年6月30日(星期一) — 上午九時正至下午五時正(香港時間)
- 2014年7月2日(星期三) — 上午九時正至下午五時正(香港時間)
- 2014年7月3日(星期四) — 上午九時正至下午五時正(香港時間)

6. 遞交重新申請的最後期限為2014年7月3日(星期四)下午五時正(香港時間)。

7. 本公司保留將一切或任何款項過戶的權利，然而，閣下的支票或銀行本票將不會於2014年7月3日下午五時正(香港時間)前過戶。本公司將不發出付款收據。本公司將保留閣下的申請款項的任何應計利息。本公司亦有權保留任何股票及/或任何多收的申請認購款項或退款，以待閣下的支票或銀行本票過戶。