

Preferential Offering – Blue Confirmation Form 優先發售 – 藍色確認申請表格

Use this form if you applied in the Preferential Offering using a BLUE Application Form and you would like to confirm your application for Reserved Shares.

閣下如以藍色申請表格申請優先發售，且欲確認預留股份申請，請用本表格。



China New City Commercial Development Limited

中國新城市商業發展有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock code: 1321)

(股份代號: 1321)

BLUE CONFIRMATION FORM 藍色確認申請表格

If you wish to proceed with your application, you must submit this BLUE Confirmation Form before 5:00 p.m., on Thursday, July 3, 2014 to confirm your offer to purchase Reserved Shares...

倘閣下有興趣繼續進行申請，閣下必須於2014年7月3日(星期四)下午五時正前遞交本藍色確認申請表格...

Please read carefully the prospectus and supplemental prospectus of China New City Commercial Development Limited (the "Company") dated June 17, 2014 and June 30, 2014, respectively (the "Prospectus" and the "Supplemental Prospectus", respectively)...

請仔細閱讀中國新城市商業發展有限公司(本公司)分別於2014年6月17日及2014年6月30日發行之招股章程及補充招股章程(分別稱「招股章程」及「補充招股章程」)及用以補充招股章程之任何其他公告或其他文件...

NOTICE OF ELIGIBLE ZHONG AN APPLICANTS If you have applied for your Assured Entitlements and/or any excess Reserved Shares and you wish to proceed with your application for Reserved Shares...

致合資格東安申請人的通知 倘閣下已申請保證配額及/或任何額外預留股份，而閣下希望繼續進行預留股份的申請，閣下必須於補充招股章程刊發後提交藍色確認申請表格...

You must complete this BLUE Confirmation Form in English (except for your name in Chinese) and you must sign this BLUE Confirmation Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

閣下必須以英文填妥本藍色確認申請表格(閣下的中文姓名除外)且必須親筆簽署本藍色確認申請表格，不得以個人印章代替，否則申請可遭拒絕受理。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this BLUE Confirmation Form...

香港交易及結算有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司對本藍色確認申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明...

The Registrar of Companies in Hong Kong and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of this BLUE Confirmation Form or any other document referred to in this BLUE Confirmation Form.

香港公司註冊處處長及香港證券及期貨事務監察委員會對本藍色確認申請表格或本藍色確認申請表格所載的任何其他文件的內容概不負責。

Applicants who have applied for the Reserved Shares and who wish to proceed with their applications are required to confirm their applications with respect to all (and not some only) of the Reserved Shares applied for by them under the Preferential Offering...

已申請認購預留股份及有意繼續辦理其申請的申請人須於補充招股章程載述的指定期間內(即2014年6月30日(星期一)、2014年7月2日(星期三)及2014年7月3日(星期四)上午九時正至下午五時正)...

Your attention is drawn to the sections headed "Personal Data" in the BLUE Application Form which set out the policies and practices of the Company and its Hong Kong Shares Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

敬請閣下留意藍色申請表格內「個人資料」一節，該章節載列本公司及其香港證券登記處就個人資料及遵守《個人資料(私隱)條例》方面的政策及慣例。

Warning: It is important that you read the terms and conditions and confirmation procedures contained in the Prospectus and the Supplemental Prospectus and any other announcements or other documents supplementing the Prospectus...

警告: 閣下務須細閱關於招股章程及補充招股章程及用以補充招股章程之任何其他公告或其他文件之條款及條件以及確認申請程序。必須填妥本藍色確認申請表格內之所有虛影表格，否則申請可遭拒絕受理。

To: China New City Commercial Development Limited, BOCOM International Securities Limited, BOCOM International (Asia) Limited, Haitong International Securities Company Limited, KGI Capital Asia Limited, GF Securities (Hong Kong) Brokerage Company Limited, The Hong Kong Underwriters

致: 中國新城市商業發展有限公司, 交通國際證券有限公司, 交通國際(亞洲)有限公司, 海通國際證券有限公司, 凱基金融亞洲有限公司, 國發證券(香港)經紀有限公司, 香港包銷商

I/we acknowledge that the application list for the Hong Kong Public Offering (other than for Single Board Lot Applicants) and the Preferential Offering has been closed and is not reopened; I/we agree to disclose to the Company, the Sole Global Coordinator, the Joint Bookrunners and their respective agents any personal data and information about me/us which they require or the person(s) for whose benefit I/we make this confirmation; I/we understand that these declarations and representations will be relied upon by the Company, the Sole Global Coordinator, and the Joint Bookrunners in deciding whether or not to accept this confirmation; I/we agree and warrant that, if the laws of any place outside Hong Kong are applicable to this confirmation, I/we have complied with all such laws and none of the Company, the Sole Global Coordinator, the Joint Bookrunners or the Underwriters nor any of their respective directors, employees, agents, officers, or advisers will infringe any laws outside Hong Kong as a result of this confirmation...

本人/吾等知悉香港公開發售(買賣一手單位申請人除外)及優先發售之申請經已結束，且不會重新開始; 本人/吾等同意向貴公司、獨家全球協調人、聯席簿管理人及彼等各自之代理人披露彼等所需有關本人/吾等或本人/吾等為其利益作出本確認申請之人士之任何個人資料及資料; 本人/吾等明白貴公司、獨家全球協調人及聯席簿管理人將依賴此等陳述及聲明，以決定是否接納本確認申請; 本人/吾等及保證，倘若香港以外任何地區之法律適用於本確認申請，則本人/吾等已遵守所有該等法律，且貴公司、獨家全球協調人、聯席簿管理人、包銷商及彼等各自之任何董事、職員、代理人、高級職員或顧問，將不會基於本確認申請、或由本人/吾等根據招股章程及補充招股章程及用以補充招股章程之任何其他公告或其他文件所載條款及條件之權利及責任而產生之任何行動，以致違反香港以外地區任何法律; 及 本人/吾等已細閱本藍色確認申請表格並清楚明白一經簽署此藍色確認申請表格，即表示本人/吾等將不會就本人/吾等於申請預留股份可能產生之任何損失而對貴公司、獨家全球協調人、聯席簿管理人及包銷商或彼等各自之董事、高級職員、職員、代理人或顧問，或參與全球發售之任何其他人士或參與方提出訴訟或索償。

YOU MUST COMPLETE THIS BLUE CONFIRMATION FORM IN ENGLISH (EXCEPT FOR YOUR NAME IN CHINESE) AND YOU MUST SIGN THIS BLUE CONFIRMATION FORM IN WRITING (AND NOT BY WAY OF PERSONAL CHOP), OTHERWISE THIS CONFIRMATION IS LIABLE TO BE REJECTED.

閣下必須以英文填妥本藍色確認申請表格(閣下的中文姓名除外)且必須親筆簽署本藍色確認申請表格，不得以個人印章代替，否則確認申請可遭拒絕受理。

Signed by (all) applicant(s) (all joint applicants must sign) 由(所有)申請人簽署(所有聯名申請人必須簽署)

Table with 4 columns: Name (in English), Name (in Chinese), Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No., Address (in English), Contact telephone number, Account number or identification code for each (joint) beneficial owner(s). Rows for 'FOR FIRST APPLICANT' and 'FOR JOINT APPLICANT'.

YOU MUST COMPLETE THIS CONFIRMATION FORM IN ENGLISH (EXCEPT FOR YOUR NAME IN CHINESE) AND YOU MUST SIGN THIS CONFIRMATION FORM IN WRITING (AND NOT BY WAY OF PERSONAL CHOP), OTHERWISE THE APPLICATION IS LIABLE TO BE REJECTED.

閣下必須以英文填妥本確認申請表格(閣下的中文姓名除外)且必須親筆簽署本確認申請表格，不得以個人印章代替，否則申請可遭拒絕受理。