

Preferential Offering – Blue Confirmation Form 優先發售 – 藍色確認申請表格

Use this form if you applied in the Preferential Offering using a BLUE Application Form and you would like to confirm your application for Reserved Shares.

閣下如以藍色申請表格申請優先發售，且欲確認預留股份申請，請用本表格。



China New City Commercial Development Limited

中國新城市商業發展有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock code: 1321)

(股份代號: 1321)

BLUE CONFIRMATION FORM 藍色確認申請表格

If you wish to proceed with your application, you must submit this BLUE Confirmation Form before 5:00 p.m., on Thursday, July 3, 2014 to confirm your offer to purchase Reserved Shares constituted by the BLUE Application Form and supplemented by this BLUE Confirmation Form.

倘閣下有興趣繼續進行申請，閣下必須於2014年7月3日(星期四)下午五時正前遞交本藍色確認申請表格，以確認閣下以藍色申請表格構成並經藍色確認申請表格補充之預留股份認購申請。

Please read carefully the prospectus and supplemental prospectus of China New City Commercial Development Limited (the "Company") dated June 17, 2014 and June 30, 2014, respectively (the "Prospectus" and the "Supplemental Prospectus", respectively), and any other announcements or other documents supplementing the Prospectus. Terms defined in the Prospectus and the Supplemental Prospectus have the same meanings when used in this form unless defined herein.

請仔細閱讀中國新城市商業發展有限公司(「本公司」)分別於2014年6月17日及2014年6月30日發行之招股章程及補充招股章程(分別稱「招股章程」及「補充招股章程」)及用以補充招股章程之任何其他公告或其他文件。除本表格另有界定外，本表格所用之詞彙與招股章程及補充招股章程所界定者具有相同涵義。

NOTICE OF ELIGIBLE ZHONG AN APPLICANTS If you have applied for your Assured Entitlements and/or any excess Reserved Shares and you wish to proceed with your application for Reserved Shares, you must complete this Blue Confirmation Form in order to confirm and proceed with your application for Reserved Shares following the publication of the Supplemental Prospectus.

致合資格東安申請人的通知 倘閣下已申請保證配額及/或任何額外預留股份，而閣下希望繼續進行預留股份的申請，閣下必須於補充招股章程刊發後提交藍色確認申請表格，以確認並繼續閣下的預留股份申請。

You must complete this BLUE Confirmation Form in English (except for your name in Chinese) and you must sign this BLUE Confirmation Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

閣下必須以英文填寫本藍色確認申請表格(閣下的中文姓名除外)且必須親筆簽署本藍色確認申請表格，不得以個人印章代替，否則申請可遭拒絕受理。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this BLUE Confirmation Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this BLUE Confirmation Form.

香港交易及結算有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司對本藍色確認申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不就因本藍色確認申請表格全部或任何部分內容產生或因倚賴該等內容而引致的任何損失承擔任何責任。

The Registrar of Companies in Hong Kong and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of this BLUE Confirmation Form or any other document referred to in this BLUE Confirmation Form.

香港公司註冊處處長及香港證券及期貨事務監察委員會對本藍色確認申請表格或本藍色確認申請表格所載的任何其他文件的內容概不負責。

Applicants who have applied for the Reserved Shares and who wish to proceed with their applications are required to confirm their applications with respect to all (and not some only) of the Reserved Shares applied for by them under the Preferential Offering (other than HKSCC Nominees which shall be able to confirm its application with respect to some of the Reserved Shares applied for) within a specified period as provided in the Supplemental Prospectus, which is from 9:00 a.m. to 5:00 p.m. on Monday, June 30, 2014, Wednesday, July 2, 2014 and Thursday, July 3, 2014, and in any event before the deadline specified in the Supplemental Prospectus. The relevant procedures for confirmation are set out in the section headed "Confirmation of Applications or Re-application Procedure" of the Supplemental Prospectus.

已申請認購預留股份及有意繼續辦理其申請的申請人須於補充招股章程載述的指定期間內(即2014年6月30日(星期一)、2014年7月2日(星期三)及2014年7月3日(星期四)上午九時正至下午五時正)，且無論如何須於補充招股章程指定的截止時間前，確認其根據優先發售(除中央結算代理人可或部份申請預留股份確認申請)申請認購的全部(而非部分)預留股份的有關申請。有關確認的相關手續載於補充招股章程「確認申請或重新申請程序」一節。

Your attention is drawn to the sections headed "Personal Data" in the BLUE Application Form which set out the policies and practices of the Company and its Hong Kong Shares Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

敬請閣下留意藍色申請表格內「個人資料」一節，該章節載列本公司及其香港證券登記處就個人資料及遵守《個人資料(私隱)條例》方面的政策及慣例。

Warning: It is important that you read the terms and conditions and confirmation procedures contained in the Prospectus and the Supplemental Prospectus and any other announcements or other documents supplementing the Prospectus. All shaded boxes in this BLUE Confirmation Form must be completed, otherwise the application is liable to be rejected. You may be prosecuted if you make a false declaration. You must complete this BLUE Confirmation Form in English (except for your name in Chinese) and you must sign this BLUE Confirmation Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

警告: 閣下務須細閱關於招股章程及補充招股章程及用以補充招股章程之任何其他公告或其他文件之條款及條件以及確認申請程序。必須填妥本藍色確認申請表格內之所有陰影方格，否則申請可遭拒絕受理。如閣下作出虛假聲明，可遭檢控。閣下必須以英文填寫本藍色確認申請表格(閣下的中文姓名除外)且必須親筆簽署本藍色確認申請表格，不得以個人印章代替，否則申請可遭拒絕受理。

To: China New City Commercial Development Limited BOCOM International Securities Limited BOCOM International (Asia) Limited Haitong International Securities Company Limited KGI Capital Asia Limited GF Securities (Hong Kong) Brokerage Limited The Hong Kong Underwriters

致: 中國新城市商業發展有限公司 中國國際證券有限公司 交銀國際(亞洲)有限公司 海通國際證券有限公司 凱基金融亞洲有限公司 國發證券(香港)經紀有限公司 香港包銷商

I/we acknowledge that the application list for the Hong Kong Public Offering (other than for Single Board Lot Applicants) and the Preferential Offering has been closed and is not reopened; acknowledge and accept that the Final Offer Price as disclosed in the Supplemental Prospectus is below the indicative Offer Price range as disclosed in the Prospectus; confirm that I/we wish to proceed with my/our application and would like the Company to allocate all of the Reserved Shares applied for by the person(s) stated below under the Preferential Offering in full; acknowledge that confirmation in relation to some, and not all, of the Reserved Shares applied for by me/us will not be permitted; acknowledge that no interest shall be payable on or with respect to the application monies (including any refunded monies) on account or following the extension to the timetable of the Global Offering; acknowledge that my/our confirmation will not be revocable once made; confirm that I/we have read a copy of the Prospectus and the Supplemental Prospectus and any other announcements or other documents supplementing the Prospectus and have only relied on the information and representations contained in the Prospectus and the Supplemental Prospectus and any other announcements or other documents supplementing the Prospectus in making this confirmation, and not on any other information or representation concerning the Company and agree that none of the Company, the Sole Global Coordinator, the Joint Bookrunners, the Underwriters and other parties involved in the Global Offering nor any of their respective directors, officers, employees, partners, agents or advisers will have any liability for any such other information or representations and agree to be bound by the Prospectus and the Supplemental Prospectus and the terms and conditions set out in the Application Form and this BLUE Confirmation Form; warrant the truth and accuracy of the information contained in this BLUE Confirmation Form; agree to disclose to the Company, the Sole Global Coordinator, the Joint Bookrunners and their respective agents any personal data and information about me/us which they require or the person(s) for whose benefit I/we make this confirmation; agree that this confirmation will be governed by and construed in accordance with the laws of Hong Kong; understand that these declarations and representations will be relied upon by the Company, the Sole Global Coordinator, and the Joint Bookrunners in deciding whether or not to accept this confirmation; agree and warrant that, if the laws of any place outside Hong Kong are applicable to this confirmation, I/we have complied with all such laws and none of the Company, the Sole Global Coordinator, the Joint Bookrunners or the Underwriters nor any of their respective directors, officers, employees, agents, officers, or advisers will infringe any laws outside Hong Kong as a result of this confirmation, or any actions arising from my/our rights and obligations under the terms and conditions contained in the Prospectus and the Supplemental Prospectus and any other announcements or other documents supplementing the Prospectus; and acknowledge that I/we have read and understand clearly that by signing this BLUE Confirmation Form, I/we will be prevented from suing or claiming against the Company, the Sole Global Coordinator, the Joint Bookrunners, and the Underwriters, or any of their respective directors, officers, employees, agents or advisers, or any other person or party involved in the Global Offering for any loss that I/we may suffer in my/our application for the Reserved Shares.

本人/吾等知悉香港公開發售(買賣一手單位申請人除外)及優先發售之申請經已結束，且不會重新開始; 知悉及接納補充招股章程所披露之最終發售價乃低於招股章程披露之指示發售價範圍; 確認本人/吾等有意繼續進行申請，並謹責公司將下文所述之人士根據優先發售所申請的所有預留股份悉數分配; 知悉有關本人/吾等所申請之預留股份數目的部分(而非全部)確認將不獲允許; 知悉將不會由於或隨著全球發售時間表的延遲而有關於申請款項(包括任何退還款項)支付任何利息; 知悉本人/吾等之確認一經作出便不得撤回; 知悉本人/吾等已細閱一份招股章程及補充招股章程及用以補充招股章程之任何其他公告或其他文件，而在作出本確認申請時僅依賴招股章程及補充招股章程及用以補充招股章程之任何其他公告或其他文件所載之資料及聲明，而非任何其他有關貴公司之資料或聲明。本人/吾等同意，貴公司、獨家全球協調人、聯席賬簿管理人、包銷商及參與全球發售的其他各方或彼等各自之任何董事、高級職員、顧問、合夥人、代理人或顧問，對任何其他資料或聲明概不負責，並同意受招股章程及補充招股章程以及申請表格及本藍色確認申請表格所載條款及條件所約束; 保證本藍色確認申請表格所載之資料為真實準確; 同意向貴公司、獨家全球協調人、聯席賬簿管理人及彼等各自之代理人披露彼等所需有關本人/吾等或本人/吾等為其利益作出本確認申請之人士之任何個人資料及資料; 同意本確認申請將由香港法例管轄，並根據香港法例詮釋; 明白貴公司、獨家全球協調人及聯席賬簿管理人將依賴此等陳述及聲明，以決定是否接納本確認申請; 同意及保證，倘若香港以外任何地區之法律適用於本確認申請，則本人/吾等已遵守所有該等法律，且貴公司、獨家全球協調人、聯席賬簿管理人、包銷商及彼等各自之任何董事、顧問、高級職員或顧問，將不會基於本確認申請，或由本人/吾等根據招股章程及補充招股章程及用以補充招股章程之任何其他公告或其他文件所載條款及條件之權利及責任而產生之任何行動，以致違反香港以外地區任何法律; 及 確認本人/吾等已細閱本藍色確認申請表格並清楚明白一經簽署此藍色確認申請表格，即表示本人/吾等將不會就本人/吾等於申請預留股份可能產生之任何損失而對貴公司、獨家全球協調人、聯席賬簿管理人及包銷商或彼等各自之董事、高級職員、顧問、代理人或顧問，或參與全球發售之任何其他人士或參與方提出訴訟或索償。

YOU MUST COMPLETE THIS BLUE CONFIRMATION FORM IN ENGLISH (EXCEPT FOR YOUR NAME IN CHINESE) AND YOU MUST SIGN THIS BLUE CONFIRMATION FORM IN WRITING (AND NOT BY WAY OF PERSONAL CHOP), OTHERWISE THIS CONFIRMATION IS LIABLE TO BE REJECTED. 閣下必須以英文填寫本藍色確認申請表格(閣下的中文姓名除外)且必須親筆簽署本藍色確認申請表格，不得以個人印章代替，否則確認申請可遭拒絕受理。

Signed by (all) applicant(s) (all joint applicants must sign) 由(所有)申請人簽署(所有聯名申請人必須簽署)

Date: 日期: [Signature box]

Table with 4 columns: Name (in English), Name (in Chinese), Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No., Address (in English), Contact telephone number, Account number or identification code for each (joint) beneficial owner(s). Rows for 'FOR FIRST APPLICANT' and 'FOR JOINT APPLICANT'.

YOU MUST COMPLETE THIS CONFIRMATION FORM IN ENGLISH (EXCEPT FOR YOUR NAME IN CHINESE) AND YOU MUST SIGN THIS CONFIRMATION FORM IN WRITING (AND NOT BY WAY OF PERSONAL CHOP), OTHERWISE THE APPLICATION IS LIABLE TO BE REJECTED. 閣下必須以英文填寫本確認申請表格(閣下的中文姓名除外)且必須親筆簽署本確認申請表格，不得以個人印章代替，否則申請可遭拒絕受理。