

12 September 2023

The Board of Directors
China Brilliant Global Limited
Flat B, 9th Floor,
9 Des Voeux Road West
Hong Kong

Dear Sirs,

Re: China Brilliant Global Limited (the “Company”, together with its subsidiaries, the “Group”) – (I) Major and connected transactions: (1) disposal of 18.9% shareholding in a subsidiary; and (2) acquisition of a property management company; and (II) continuing connected transactions upon completion of the proposed acquisition of the entire equity interest of a property management company

We refer to the circular dated 12 September 2023 issued by the Company in connection with the captioned matter (the “**Circular**”). Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Circular.

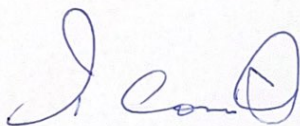
As at the Latest Practicable Date,

- (i) we did not have any shareholding in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and
- (ii) we did not have any direct or indirect interest in any assets which had been, since 31 March 2023 (being the date to which the latest published audited consolidated accounts of the Group were made up), acquired or disposed of by or leased to any member of the Group, or were proposed to be acquired or disposed of by or leased to any member of the Group.

We have given and have not withdrawn our written consent to the issue of the Circular with the inclusion of our letter or advice, and references to our name in the forms and context in which they respectively appear.

Yours faithfully,

For and on behalf of
Neutral Financial Holding Company Limited



Thomas Lee
Managing Director