

Next Day Disclosure Return
(Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issuer: Prosten Technology Holdings LimitedStock code: 8026Date submitted: 30 January 2015

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 17.27A of the Rules (the “GEM Listing Rules”) Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “Exchange”).

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 13.13(1).

Description of securities: Ordinary Shares

I.					
Issues of shares (Notes 6 and 7)	No. of shares	Issued shares as a % of existing issued share capital before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)	% discount/ premium of issue price to market price (Note 7)
Opening balance as at (Note 2) <u>31/12/2014</u>	781,105,000				
Issue of 15,000,000 new shares of HK\$0.10 each in the capital of the Company on 30 January 2015 pursuant to the Placing Agreement dated 23 January 2015	15,000,000	1.92%	HK\$0.27	HK\$0.255 (as at 29 January 2015)	5.88% (Premium)
Share repurchases	N/A	N/A			
Closing balance as at (Note 8) <u>30/01/2015</u>	796,105,000				