







| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|----------------------------|------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled                  | Lapsed     |                                                                      |                                                                                           |
| 6. Exercise Price:<br>HK\$0.396<br>(09/04/2002)<br>Ordinary shares<br>(Note 1)                           | Nil                       | Nil       | Nil                        | Nil        | Nil                                                                  | 5,000,000                                                                                 |
| 7. Exercise Price:<br>HK\$0.600<br>(09/04/2002)<br>Ordinary shares<br>(Note 1)                           | Nil                       | Nil       | Nil                        | Nil        | Nil                                                                  | 2,000,000                                                                                 |
| 8. Exercise Price:<br>HK\$0.410<br>(09/04/2002)<br>Ordinary shares<br>(Note 1)                           | Nil                       | Nil       | Nil                        | Nil        | Nil                                                                  | 9,200,000                                                                                 |
| 9. Exercise Price:<br>HK\$0.417<br>(09/04/2002)<br>Ordinary shares<br>(Note 1)                           | Nil                       | Nil       | Nil                        | Nil        | Nil                                                                  | 200,000                                                                                   |
| 10. Exercise Price:<br>HK\$0.660<br>(09/04/2002)<br>Ordinary shares<br>(Note 1)                          | Nil                       | Nil       | Nil                        | Nil        | Nil                                                                  | 3,705,000                                                                                 |
| 11. Exercise Price:<br>HK\$0.610<br>(09/04/2002)<br>Ordinary shares<br>(Note 1)                          | Nil                       | Nil       | Nil                        | Nil        | Nil                                                                  | 250,000                                                                                   |
| 12. Exercise Price:<br>HK\$0.270<br>(09/04/2002)<br>Ordinary shares<br>(Note 1)                          | Nil                       | Nil       | Nil                        | Nil        | Nil                                                                  | 1,250,000                                                                                 |
|                                                                                                          |                           |           | Total A. (Ordinary shares) |            | <u>NIL</u>                                                           |                                                                                           |
|                                                                                                          |                           |           | (Preference shares)        |            | <u>N/A</u>                                                           |                                                                                           |
|                                                                                                          |                           |           | (Other class)              |            | <u>N/A</u>                                                           |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | <u>NIL</u> |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                         | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A<br>_____<br>_____                                                                                                                                                                         |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 2. N/A<br>_____<br>_____                                                                                                                                                                         |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 3. N/A<br>_____<br>_____                                                                                                                                                                         |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 4. N/A<br>_____<br>_____                                                                                                                                                                         |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
|                                                                                                                                                                                                  |                                 |                                                 |                                  | Total B.                                  | (Ordinary shares) N/A _____                                                            |                                                                                                                |
|                                                                                                                                                                                                  |                                 |                                                 |                                  |                                           | (Preference shares) N/A _____                                                          |                                                                                                                |
|                                                                                                                                                                                                  |                                 |                                                 |                                  |                                           | (Other class) N/A _____                                                                |                                                                                                                |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 2. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 3. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 4. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            | Total C. (Ordinary shares)   | N/A                                                                  |                                                                                           |
|                                                |                                |                                    |                            | (Preference shares)          | N/A                                                                  |                                                                                           |
|                                                |                                |                                    |                            | (Other class)                | N/A                                                                  |                                                                                           |



## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |                                 |                                            |                                         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------------------|---------------------------------|--------------------------------------------|-----------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue                           |                                 |                                            |                                         |                                                                      |                                                                                           |
| 1. Rights issue                         | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                                         |                                 |                                            | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                                         |                                 |                                            |                                         | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 2. Open offer                           | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                                         |                                 |                                            | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                                         |                                 |                                            |                                         | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 3. Placing                              | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                                         |                                 |                                            | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                                         |                                 |                                            |                                         | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 4. Bonus issue                          |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                                         |                                 |                                            | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                                         |                                 |                                            |                                         | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |



| Type of Issue |                      |                                 |                                                                                                                                 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )                                                   | <u>N/A</u> <u>N/A</u>                                                                     |
| 6.            | Repurchase of shares |                                 | Class of shares _____<br>repurchased <i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)     | ( / / )<br>( / / )                                                   | <u>N/A</u> <u>N/A</u>                                                                     |
| 7.            | Redemption of shares |                                 | Class of shares _____<br>redeemed <i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)          | ( / / )<br>( / / )                                                   | <u>N/A</u> <u>N/A</u>                                                                     |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )                                                   | <u>N/A</u> <u>N/A</u>                                                                     |

For Main Board and GEM listed issuers

| Type of Issue              |                                                                                                                                                                                    | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                                    | N/A                                                                  | N/A                                                                                       |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  | N/A                                                                                       |
| Total E.                   |                                                                                                                                                                                    | (Ordinary shares) N/A                                                | (Preference shares) N/A                                                                   |
|                            |                                                                                                                                                                                    | (Other class) N/A                                                    |                                                                                           |

|                                                                                                                         |         |
|-------------------------------------------------------------------------------------------------------------------------|---------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) NIL |
|                                                                                                                         | (2) N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | N/A     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | N/A     |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |         |

Remarks (if any):

N/A

Submitted by: Lo Oi Ling

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*