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PROSTEN TECHNOLOGY HOLDINGS LIMITED

長達科技控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8026)

PROFIT WARNING FOR THE YEAR ENDED 31 MARCH 2012

Based on the unaudited management accounts of the Group for FY2012, it is expected that the Group's revenue for FY2012 would decrease substantially as compared to FY2011. It is also expected that the Group would record losses before tax for FY2012 as compared to the Group's before-tax profit position for FY2011.

The information contained in this announcement is only the preliminary assessment of the Company based on its management accounts, and it has not been reviewed nor audited by the Company's auditor.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by the board ("**Board**") of directors ("**Directors**") of Prosten Technology Holdings Limited ("**Company**", which together with its subsidiaries is collectively referred to as the "**Group**" in this announcement).

Reference is made to the Company's announcements (collectively, the "**Previous Announcements**") dated 25 November 2011, 7 November 2011, 27 October 2011 and 8 August 2011.

As disclosed in the Previous Announcements, the cooperation agreement ("**Old Cooperation Agreement**") previously made between the Group and China Mobile Limited ("**China Mobile**") (through its wholly-owned subsidiary) for the Group's provision of certain operational support of wireless music search services by the Group expired in early July 2011.

After the expiry of the Old Cooperation Agreement, the Group has been entering into negotiations, with China Mobile in order to reach an agreement for Group's provision of operational supporting services to China Mobile. Though there was some progress on such negotiations, the Group is still uncertain as to whether (and, if so, when) a new agreement may be concluded and signed. As mentioned in the Previous Announcements, the Group, following expiry of the Old Cooperation Agreement and up to 31 March 2012, continued to deliver operational support of wireless music search services to China Mobile.

For the above reasons and based on the information currently available to the Board, it is expected that the revenue for the year ended 31 March 2012 (“FY2012”) will decrease substantially compared to the year ended 31 March 2011 (“FY2011”). Due to the said expected decrease in revenue and increase in cost for FY2012, it is also expected that the Group would record losses before tax for FY2012 as compared to before-tax profit position for FY2011.

The information contained in this announcement is only based on a preliminary assessment by the Board based on the unaudited consolidated management accounts of the Group for FY2012, which have not yet been reviewed or audited by the Company’s auditor or the Company’s audit committee.

If, after the date of this announcement but before the Company’s announcement of its annual results for FY2012, a new cooperation agreement is entered into between the Group and China Mobile, the Company will discuss with its auditor as to the financial impact of the new cooperation agreement based on its terms and will make further announcement as appropriate.

The Group’s annual results for FY2012 have not yet been finalized as at the date of this announcement. Audited financial information of the Group for FY2012 will be disclosed in the annual results announcement in due course.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
PROSTEN TECHNOLOGY HOLDINGS LIMITED
Yip Heon Keung
Chairman

Hong Kong, 31 May 2012

As at the date of this announcement, the Board comprises the following Directors:

Mr. Yip Heon Keung (*Executive Director (Chairman)*)
Mr. Yip Heon Ping (*Executive Director*)
Ms. Li Luyi (*Executive Director*)
Mr. Chen Xiaoxin (*Non-executive Director*)
Mr. Mah Yong Sun (*Non-executive Director*)
Mr. Tam Chun Wan (*Independent Non-executive Director*)
Ms. Tse Yuet Ling, Justine (*Independent Non-executive Director*)
Ms. Lai May Lun (*Independent Non-executive Director*)

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the day of its posting and on the Company’s website at www.prosten.com.

* For identification purpose only