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**PROSTEN TECHNOLOGY HOLDINGS LIMITED**

**長達科技控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8026)**

**(A) WRIT OF SUMMONS SERVED ON THE COMPANY  
IN RELATION TO CONVERTIBLE BONDS: PROGRESS UPDATE;  
(B) POSSIBLE FUND RAISING; AND  
(C) POSSIBLE SALE OF SHARES BY SUBSTANTIAL  
SHAREHOLDER(S)**

This announcement is made in accordance with Rule 17.10 of The Rules (“**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of Prosten Technology Holdings Limited (“**Company**”) dated 21 October 2009 and the interim report (“**Interim Report**”) of the Company for the six months ended 30 September 2009.

**(A) WRIT OF SUMMONS SERVED ON THE COMPANY IN RELATION TO  
CONVERTIBLE BONDS: PROGRESS UPDATE**

As disclosed in the Interim Report published on the GEM website on 11 November 2009, the Company served on Tallmany Enterprises Limited a Notice of Appeal and also issued an application for stay of execution of judgment pending final determination of the appeal. The hearing date for the appeal has been fixed for 16 March 2010. Following the hearing of the application for a stay of execution on 13 November 2009, the court made an order that (among other things) execution of the judgment be stayed until the conclusion of the appeal provided that a sum of HK\$36 million plus interest at the judgment rate from 10 March 2009 to the date of payment is paid into court by the Company by such date as prescribed under the court order.

## **(B) POSSIBLE FUND RAISING**

The Company has been in discussion with potential investors for raising funds for the Company by way of placing of new shares and/or other form of investments. Proposal of such fund raising exercise and terms thereof are still under discussion. **Such discussion may or may not materialize into fund-raising activities.**

## **(C) POSSIBLE SALE OF SHARES BY SUBSTANTIAL SHAREHOLDER(S)**

The Company was notified by its substantial shareholder, Uniright Group Limited (“**Uniright**”), that it has been in discussion with potential investors for possible disposal of part of its shares in the Company (such shares may be sold by Uniright and/or any of the following shareholders, namely Greenford Company (PTC) Limited, Century Technology Holding (PTC) Limited and Bakersfield Global (PTC) Corporation). So far as the Directors of the Company are aware, the potential investors with whom the Company is having discussion regarding the possible fund raising as mentioned above are independent from and not related to those who are under discussion with the substantial shareholder. The Company was given to understand from the above substantial shareholder that the disposal proposal and details terms of such possible transaction are still under discussion which may or may not materialize.

Should any of the above matters mentioned above have any material progress, a further announcement will be made by the Company in compliance with the GEM Listing Rules.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares and/or securities of the Company.**

By Order of the Board  
**PROSTEN TECHNOLOGY HOLDINGS LIMITED**  
**Yip Heon Keung**  
*Chairman*

As at the date of this announcement, the Board comprises the following Directors:

Mr. Yip Heon Keung (*Executive Director (Chairman)*)  
Mr. Yip Heon Ping (*Executive Director*)  
Dr. Xu Zhiming (*Non-executive Director*)  
Mr. Zhang Ying (*Non-executive Director*)  
Ms. Tse Yuet Ling, Justine (*Independent Non-executive Director*)  
Ms. Lai May Lun (*Independent Non-executive Director*)

Hong Kong, 20 November 2009

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquires, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the day of its posting and on the Company’s website at [www.prosten.com](http://www.prosten.com).*

*\* For identification purpose only*