CBG
CHINA BRILLIANT GLOBAL
朗華國際

CHINA BRILLIANT GLOBAL LIMITED
朗 華 國 際 集 團 有 限 公 司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8026)

VOLUNTARY ANNOUNCEMENT IN RELATION TO PROGRESS ON PARTICIPATION IN THE PLACING BY GREATER BAY AREA AI COMPUTING TECH CO., LTD. (1396.HK) AND PROGRESS OF AI COMPUTING SERVICES INVESTMENT LAYOUT

This announcement is made by China Brilliant Global Limited (the "**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis to provide the shareholders and potential investors of the Company with an update on the latest business development of the Group.

The board (the "**Board**") of directors (the "**Directors**") of the Company is pleased to announce that on 29 June 2026, the Group, through China Brilliant Enhancing Income Limited Partnership Fund (the "**Fund**"), which is managed by the Group's subsidiary China Brilliant International Holdings Limited, entered into a share subscription agreement (the "**Subscription Agreement**") with Greater Bay Area AI Computing Tech Co., Ltd., a company incorporated in Cayman Islands, the shares of which are listed on the Main Board of the Stock Exchange with stock code: 1396.HK (hereinafter referred to as "**GBA AI Computing**" or the "**Target Company**"), to participate in the placing of new shares by the Target Company.

I. Transaction Summary

Item	Discriptions
Subscriber	China Brilliant Enhancing Income Limited Partnership Fund
Issuer	Greater Bay Area AI Computing Tech Co., Ltd. (1396.HK)
Number of shares subscribed	1,702,128 new ordinary shares
Subscription price	HKD11.75 per share (representing a discount of approximately 18.4% of the market price prior to the announcement)
Total amount subscribed	HKD20,000,004
Percentage of the Target Company's enlarged issued share capital	Approximately 0.11% (based on the Target Company's 1,560,084,673 issued shares)
Lock-up period	6 months from the date of completion
Deadline for fulfiling the conditions precedent	15 July 2026 (or such other date as the parties may agree in writing)

II. Fulfilment of the Conditions Precedent

Pursuant to the Subscription Agreement, completion of the subscription is subject to the following conditions being satisfied (or waived, except for the condition that a grant of permission by the Listing Committee of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") for the listing of shares cannot be waived) on or before 15 July 2026: approval of the Subscription Agreement and the transaction contemplated thereunder by the board of directors of the Target Company; the representations and warranties made by the Target Company and the Subscriber under the Subscription Agreement remain true, accurate and not misleading as at the date of completion; both parties have obtained all necessary consents, authorisations and approvals for the execution, completion and performance of the Subscription Agreement, and have complied with the relevant regulations; the Listing Committee of the Stock Exchange has approved the listing and trading of the Subscription Shares, and such approval has not subsequently been revoked.

If the above conditions are not fulfiled or waived by the long stop date, the rights and obligations relating to the subscription under the Subscription Agreement shall cease, and neither party shall be entitled to claim any costs, damages or compensation against each other in respect of the subscription, save for any antecedent breaches of the Subscription Agreement).

III. Business Highlights of the Target Company

GBA AI Computing is a leading artificial intelligence ("**AI**") computing power infrastructure service provider in the Guangdong-Hong Kong-Macao Greater Bay Area (the "**Greater Bay Area**") and Hang Seng Indexes Company has recently reclassified the industry where it operates as "Information Technology Industry — Internet Services and Infrastructure". The Group is primarily engaged in business focuses on supply chain services and industrial park operations, and it possesses strong cash flows and a solid foundation of physical properties/industrial parks. The Board considers that such equity investment in GBA AI Computing marks the Group's formal entry into the AI computing power services investment sector and represents a crucial step towards establishing its position as an "AI computing power property service provider". The equity investment is expected to generate medium-term returns for the Group. Furthermore, the Group will be able to leverage its own park resources to serve AI computing power enterprises in the future, thereby strengthening its connections within the Greater Bay Area's AI infrastructure ecosystem.

IV. Financial Impact on the Group

The Group acts as the general partner to manage the Fund, as the investment is contributed by investors of the Fund, thereby the Group's own fund will not be utilised for such investment. All applicable percentage ratios (as defined in the Rules Governing the Listing of Securities on GEM (the "**GEM Listing Rules**") of the Stock Exchange) in respect of the transaction (in aggregate) are less than 5% and do not constitute a notifiable transaction under Chapter 19 of the GEM Listing Rules of the Stock Exchange. This announcement is made by the Board on a voluntary basis to inform the Company's shareholders and potential investors about the progress on the Group's strategic development.

V. Caution on Risks

The subscription is subject to the fulfilment of conditions precedent and may not be completed as scheduled; intensifying competition in the AI computing power market, technological iteration and policy changes may affect the business performance of the Target Company; share prices are subject to fluctuations in the secondary market, and past investment returns are not indicative of future performance. Shareholders and potential investors are advised to exercise due caution when dealing in the securities of the Company.

Neither the Directors nor the controlling shareholders of the Company have any direct or indirect interest in the aforementioned companies (other than their shareholdings in the Company).

This announcement is made by the Company on a voluntary basis to inform the Company's shareholders and potential investors of the Group's latest business developments and does not constitute a discloseable transaction under the GEM Listing Rules.

By Order of the Board
CHINA BRILLIANT GLOBAL LIMITED
Zhang Chunhua
Chairman

Hong Kong, 14 July 2026

As at the date of this announcement, the Board comprises the following directors:

Mr. Zhang Chunhua (Executive Director (Chairman))
Ms. Zhang Chunping (Executive Director and Chief Executive Officer)
Ms. Chan Mei Yan Hidy (Independent Non-executive Director)
Mr. He Guohui (Independent Non-executive Director)
Mr. Peng Yin (Independent Non-executive Director)

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk and in the case of this announcement, on the "Latest Listed Company Information" page for at least seven days from the date of its posting. This announcement will also be published on the Company's website at www.cbg.com.hk.