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CHINA BRILLIANT GLOBAL LIMITED

朗華國際集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8026)

VOLUNTARY ANNOUNCEMENT BUSINESS UPDATE

This announcement is made by China Brilliant Global Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to provide the shareholders (the “**Shareholders**”) and potential investors of the Company with an update on the latest business development of the Group.

STRATEGIC COOPERATION FRAMEWORK AGREEMENT

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that on 29 January 2026 (after trading hours), the Company entered into a strategic cooperation framework agreement (the “**Framework Agreement**”) with a state-owned investment company which is a wholly-owned subsidiary of a Shenzhen municipal state-owned enterprise (the “**State-owned Company**”).

Pursuant to the Framework Agreement, the Company and the State-owned Company intend to establish a long-term strategic relationship and leverage their respective industrial and capital market strengths to jointly pursue investment, merger and acquisition, and capital operation opportunities, with a primary focus on the capital market.

The parties propose to collaborate in, among other things:

- the identification and execution of merger and acquisition opportunities involving equities in advanced industrial and manufacturing industries;
- the establishment and management of investment and merger and acquisition funds; and
- the provision of integrated capital market solutions, including transaction structuring, financing and post-investment value empowerment.

Save for the provisions on confidentiality and other ancillary provisions, the Framework Agreement sets out the parties' strategic intentions only and does not constitute a legally binding commitment to enter into any specific transactions. Any specific cooperation will be subject to further negotiations and the execution of definitive agreements in accordance with applicable laws and regulations.

REASONS AND BENEFITS OF ENTERING INTO THE FRAMEWORK AGREEMENT

The State-owned Company has an established track record in investment and fund management and is supported by a Shenzhen municipal state-owned enterprise group with a diversified industrial portfolio, strong resource integration capability and extensive experience in capital market operations. The Company possesses core capabilities in industrial park and warehouse property management, manufacturing-related services, supply chain finance and financial technology, providing a solid industrial platform. Leveraging on the diverse range of the Group's clientele, the Company can provide valuable insights and industry knowledge across a wide spectrum of industries to the State-owned Company.

The Board believes that the Framework Agreement will support the Group's business strategy by leveraging its industrial platform to enhance participation in capital market-related activities, strengthen the integration of industrial operations with investment and capital operations, and support the Group's long-term growth and development.

The Board considers that the Framework Agreement is consistent with the Group's business strategy and is in the interests of the Company and its Shareholders as a whole.

IMPLICATIONS UNDER THE GEM LISTING RULES

As the Framework Agreement is non-binding in respect of the substantive cooperation contemplated thereunder, and no definitive agreement has been entered into, the transaction contemplated under the Framework Agreement does not constitute a notifiable transaction under the Rules Governing the Listing of Securities on GEM (the "**GEM Listing Rules**"). The Company will make further announcements as and when appropriate in compliance with the GEM Listing Rules if the definitive agreement is executed or if there are material developments.

By Order of the Board
CHINA BRILLIANT GLOBAL LIMITED
Zhang Chunhua
Chairman and Executive Director

Hong Kong, 29 January 2026

As at the date of this announcement, the Board comprises the following directors:

Mr. Zhang Chunhua (Executive Director (Chairman))

Ms. Zhang Chunping (Executive Director and Chief Executive Officer)

Ms. Chan Mei Yan Hidy (Independent Non-executive Director)

Ms. Huang Jingshu (Independent Non-executive Director)

Mr. Peng Yin (Independent Non-executive Director)

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk and the GEM website at www.hkgem.com and in the case of this announcement, on the "Latest Listed Company Information" page for at least seven days from the date of its posting. This announcement will also be published on the Company's website at www.cbg.com.hk.