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**CHINA BRILLIANT GLOBAL LIMITED**

**朗華國際集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8026)**

## **COMPLETION OF SHARE TRANSACTION IN RELATED TO ACQUISITION OF HONG KONG LETU HOLDINGS LIMITED**

Reference is made to the announcements (the “**Announcements**”) of China Brilliant Global Limited (the “**Company**”) dated 30 December 2024 and 5 February 2025. Terms defined in the Announcements shall have the same meaning herein unless otherwise defined or the context otherwise required.

The Company is pleased to announce that the 1st Year Condition to the 1st Tranche Consideration of Acquisition Agreement of Hong Kong Letu Holdings Limited have been fulfilled. The Company should issue and allotted the 1st Tranche Consideration, which represents approximately 28% of the Consideration Shares, by the allotment and issuance of 4,370,689 Consideration Shares at the Initial Issue Price (HK\$0.348) to the Vendor upon the approval of the Stock Exchange.

As disclosed in the Announcements, the Target Group had become subsidiaries of the Company and its financial results, assets and liabilities had been consolidated into the financial statements of the Company since 30 December 2024.

By Order of the Board

**CHINA BRILLIANT GLOBAL LIMITED**

**Zhang Chunhua**

*Chairman and Executive Director*

Hong Kong, 14 August 2025

*As at the date of this announcement, the Board comprises the following directors:*

*Mr. Zhang Chunhua (Executive Director (Chairman))*

*Ms. Zhang Chunping (Executive Director and Chief Executive Officer)*

*Ms. Chan Mei Yan Hidy (Independent Non-executive Director)*

*Ms. Huang Jingshu (Independent Non-executive Director)*

*Mr. Peng Yin (Independent Non-executive Director)*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the GEM website at [www.hkgem.com](http://www.hkgem.com) and in the case of this announcement, on the "Latest Listed Company Information" page for at least seven days from the date of its posting. This announcement will also be published on the Company's website at [www.cbg.com.hk](http://www.cbg.com.hk).*