



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 28 February 2025

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: China Brilliant Global Limited (Incorporated in the Cayman Islands with limited liability)

Date Submitted: 04 March 2025

I. Movements in Authorised / Registered Share Capital

| | | | | | | |
|-------------------------------------|--|----------------|----------------|-------------------------------------|-------------|--|
| 1. Class of shares | Ordinary shares | Type of shares | Not applicable | Listed on the Exchange (Note 1) | Yes | |
| Stock code (if listed) | 08026 | Description | | | | |
| | Number of authorised/registered shares | Par value | | Authorised/registered share capital | | |
| Balance at close of preceding month | 2,500,000,000 | HKD | 0.1 | HKD | 250,000,000 | |
| Increase / decrease (-) | 0 | | | HKD | 0 | |
| Balance at close of the month | 2,500,000,000 | HKD | 0.1 | HKD | 250,000,000 | |

Total authorised/registered share capital at the end of the month: HKD 250,000,000

II. Movements in Issued Shares and/or Treasury Shares

| | | | | | | |
|-------------------------------------|-----------------|--|---------------------------|---------------------------------|-----|--|
| 1. Class of shares | Ordinary shares | Type of shares | Not applicable | Listed on the Exchange (Note 1) | Yes | |
| Stock code (if listed) | 08026 | Description | | | | |
| | | Number of issued shares (excluding treasury shares) | Number of treasury shares | Total number of issued shares | | |
| Balance at close of preceding month | | 1,457,238,414 | 0 | 1,457,238,414 | | |
| Increase / decrease (-) | | 0 | 0 | | | |
| Balance at close of the month | | 1,457,238,414 | 0 | 1,457,238,414 | | |

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer)

| 1. Class of shares | | Ordinary shares | Type of shares | Not applicable | Listed on the Exchange (Note 1) | | Yes | |
|--|---|---------------------------|----------------|---|--|--|---|---|
| Stock code (if listed) | | 08026 | Description | | | | | |
| Particulars of share option scheme | Number of share options outstanding at close of preceding month | Movement during the month | | Number of share options outstanding at close of the month | Number of new shares issued during the month pursuant thereto (A1) | Number of treasury shares transferred out of treasury during the month pursuant thereto (A2) | Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month | The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month |
| 1). Share Option Scheme adopted on 10/08/2011 | 106,860,000 | | | 106,860,000 | 0 | 0 | 106,860,000 | 0 |
| General Meeting approval date (if applicable) 05 August 2011 | | | | | | | | |

Increase in issued shares (excluding treasury shares): _____ 0 Ordinary shares (AA1)

Decrease in treasury shares: _____ 0 Ordinary shares (AA2)

Total funds raised during the month from exercise of options: HKD _____ 0

(B). Warrants to Issue Shares of the Issuer

Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

| 1. Class of shares | Ordinary shares | Type of shares | Not applicable | Listed on the Exchange (Note 1) | Yes | |
|---|--|----------------|---|--|--|---|
| Stock code (if listed) | 08026 | Description | | | | |
| Description of other agreements or arrangements | | | General Meeting approval date (if applicable) | Number of new shares issued during the month pursuant thereto (D1) | Number of treasury shares transferred out of treasury during the month pursuant thereto (D2) | Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month |
| 1). | <p>On 19 January 2024, the board of the Company proposed to adopt the Share Award Scheme, which would be valid for a period of ten (10) years from the Adoption Date. The Company conditionally granted Awards in respect of a total of 72,861,918 Awarded Shares to a total of 9 Grantees at nil consideration, and all such Awards shall be satisfied by the allotment and issue of new Shares by the Company, subject to and conditional upon the approval of the Shareholders of the Share Award Scheme, and the Share Award Scheme becoming unconditional and taking effect. The approval of the shareholders was obtained on 18 March 2024 and the Share Award Scheme has become effective on 20 March 2024.</p> <p>For details, please refer to the Company's announcements dated 19 January and 4 March 2024 and the Company's circular dated 1 March 2024.</p> | | 18 March 2024 | 0 | 0 | 72,861,918 |
| 2). | <p>On 30 December 2024, the Company entered into the Agreement with the Abundant Victory Group Limited (the "Vendor"), pursuant to which the Vendor has conditionally agreed to sell and the Company has conditionally agreed to acquire the Sale Shares, representing 51% of the issued share capital of the Hong Kong Letu Holdings Limited (the "Target Company"), at a maximum total consideration of HK\$5,359,000 to be settled by allotment and issue of the Consideration Shares. Pursuant to the Agreement, the consideration payable for the Sale Shares shall be settled by way of allotment and issuance of new Shares at the Issue Price (in accordance with the Initial Issue Price, with issuance of not more than 15,401,253 new Shares (the "Maximum Number of Consideration Shares") to the Vendor in three tranches.</p> <p>(1) as to HK\$1,521,000 (the "1st Tranche Consideration"), representing approximately 28% of the Consideration, by the allotment and issuance of 4,370,689 Consideration Shares at the Initial Issue Price or such number of Consideration Shares calculated based on the then prevailing market price per Share being the average closing price per Share as quoted on the Stock Exchange for the five (5) consecutive trading days prior to 31 March 2025 (whichever the issue price is higher) (the "1st Tranche Consideration Shares"), to the Vendor by the Company within seven (7) Business Days after the fulfillment of the 1st Year Condition, the completion of the audited financial statements of the Target Company for the year ending 31 March 2025 and subject to the approval of listing of, and the permission to deal in the 1st Tranche Consideration Shares from the Stock Exchange provided that the number of the 1st Tranche Consideration Shares shall be no more than 28% of the Maximum Number of Consideration Shares. If the 1st Year Condition is not fulfilled, no Consideration Shares will be issued and the 1st Tranche Consideration will be fully satisfied by cash of nominal value of HK\$1.00 per Sale Share amounting to a total of HK\$7,140;</p> <p>(2) as to HK\$1,919,000 (the "2nd Tranche Consideration"), representing approximately 36% of the Consideration, by the allotment and issuance of 5,514,367 Consideration Shares at the Initial Issue Price, or such number of Consideration Shares calculated based on the then prevailing market price per Share being the average closing price per Share as quoted on the Stock Exchange for the five (5) consecutive trading days prior to 31 March 2026 (whichever the issue price is higher) (the "2nd Tranche Consideration Shares"), to the Vendor by the Company within seven (7) Business Days after fulfillment of the 2nd Year Condition, the completion of the audited financial statements of the Target Company for the year ending 31 March 2026 and subject to the approval of listing of, and the permission to deal in the 2nd Tranche Consideration Shares from the Stock Exchange provided that the number of the 2nd Tranche Consideration Shares shall be no more than 36% of the Maximum Number of Consideration Shares. If the 2nd Year Condition is not fulfilled, no Consideration Shares will be issued and the 2nd Tranche Consideration will be fully satisfied by cash of nominal value of HK\$1.00 per Sale Share amounting to a total of HK\$9,180; and</p> <p>(3) as to HK\$1,919,000 (the "3rd Tranche Consideration"), representing approximately 36% of the Consideration, by the allotment and issuance of 5,514,367 Consideration Shares at the Initial Issue</p> | | 20 September 2024 | 0 | 0 | 0 |

| | | | | |
|--|--|--|--|--|
| <p>Price, or such number of Consideration Shares calculated based on the then prevailing market price per Share being the average closing price per Share as quoted on the Stock Exchange for the five (5) consecutive trading days prior to 31 March 2027 (whichever the issue price is higher) (the "3rd Tranche Consideration Shares"), to the Vendor by the Company within seven (7) Business Days after the fulfillment of the 3rd Year Condition, the completion of the audited financial statements of the Target Company for the year ending 31 March 2027 and subject to the approval of listing of, and the permission to deal in the 3rd Tranche Consideration Shares from the Stock Exchange provided that the number of the 3rd Tranche Consideration Shares shall be no more than 36% of the Maximum Number of Consideration Shares. If the 3rd Year Condition is not fulfilled, no Consideration Shares will be issued and the 3rd Tranche Consideration will be fully satisfied by cash of nominal value of HK1.00 per Sale Share amounting to a total of HK\$9,180.</p> <p>For details, please refer to the Company's announcements dated 30 December 2024 and 5 February 2025.</p> | | | | |
|--|--|--|--|--|

Increase in issued shares (excluding treasury shares): 0 Ordinary shares (DD1)

Decrease in treasury shares: 0 Ordinary shares (DD2)

(E). Other Movements in Issued Shares and/or Treasury Shares

Not applicable

| | | |
|--|---|-----------------|
| Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1): | 0 | Ordinary shares |
| Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2): | 0 | Ordinary shares |

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations Not applicable

Submitted by: Chan Koon Fat

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)



Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.