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CHINA BRILLIANT GLOBAL LIMITED

朗華國際集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8026)

SUPPLEMENTAL NOTICE OF 2024 ANNUAL GENERAL MEETING

Reference is made to (i) the circular of China Brilliant Global Limited (the “**Company**”) dated 29 July 2024 (the “**Original Circular**”); (ii) the notice of the annual general meeting (the “**2024 AGM**”) of the Company dated 29 July 2024 (the “**Original Notice**”) to convene the 2024 AGM at Unit 1103–06, China Building, 29 Queen’s Road Central, Central, Hong Kong (or any adjournment thereof) on Friday, 20 September 2024 at 2:00 p.m.; (iii) the proxy form of the 2024 AGM of the Company dated 29 July 2024 (the “**Original Proxy Form**”); (iv) the announcement of the Company dated 27 August 2024 in relation to the change of auditor (the “**Change in Auditors Announcement**”); and (v) the clarification announcement of the Company dated 28 August 2024 in relation to the retirement of auditor and the proposed appointment of new auditor (the “**Clarification Announcement of Change in Auditors**”). Details of the proposed resolutions to be considered at the 2024 AGM were stated in the Original Notice. Unless the context requires otherwise, terms defined herein shall bear the same meanings as those defined in the Original Circular. Apart from the amendments stated below, all the information contained in the Original Notice remains to have full force and effect.

RETIREMENT OF AUDITOR

The Board announces that the Board and the Audit Committee have received a letter dated 27 August 2024 (the “**Letter**”) from Elite Partners CPA Limited (“**Elite Partners**”) indicating that they will retire as the auditor of the Company upon expiration of its current term of office at the conclusion of the 2024 AGM and will not seek for re-appointment as auditor of the Company at the 2024 AGM.

As stated in the Letter, in their annual consideration of whether to continue to act for their audit clients, Elite Partners has taken into consideration many factors in reaching a conclusion, including but not limited to their available internal resources. After careful consideration, Elite Partners has decided not to seek for re-appointment as the auditor of the Company.

Elite Partners has confirmed that in the Letter there are no matters that need to be brought to the attention of holders of securities or creditors of the Company. The Board has also confirmed that there is no disagreement between the Company and Elite Partners, and is not aware of any matters or circumstances in respect of the retirement of auditor that need to be brought to the attention of the shareholders of the Company (the “**Shareholders**”).

Due to the retirement of Elite Partners as the Auditor as stated in the Change of Auditor Announcement, ordinary resolution 3 in respect of the re-appointment of Elite Partners as the Auditor as set out in the Original Notice and the Original Proxy Form are no longer applicable and will not be put forward for consideration and approval by the Shareholders at the 2024 AGM.

PROPOSED APPOINTMENT OF NEW AUDITOR

The Board has resolved, with the recommendation of the Audit Committee, to appoint Infinity CPA Limited (“**Infinity**”) as the new auditor of the Company following the retirement of Elite Partners with effect from the conclusion of the 2024 AGM and until the conclusion of the next annual general meeting of the Company. Pursuant to the bye-laws of the Company, the proposed appointment of Infinity is subject to the approval by the Shareholders at the forthcoming AGM.

The Audit Committee has considered a number of factors in assessing the appointment of Infinity as the auditors, including but not limited to (i) the audit proposal of Infinity; (ii) its experience and technical competence in handling audit works for companies listed on The Stock Exchange of Hong Kong Limited; (iii) its independence and objectivity; (iv) its resources and capabilities; and (v) the relevant guidelines issued by the Accounting and Financial Reporting Council.

The Audit Committee has concluded that (i) Infinity is eligible and suitable to act as the auditor of the Company for the annual audit of the Group for the year ending 31 March 2025; and (ii) the appointment of Infinity is in the interest of the Company and the Shareholders as a whole.

Accordingly, an additional ordinary resolution will be proposed by the Board at the 2024 AGM to approve the appointment of Infinity instead of proposing to appoint Peng Sheng CPA Limited as the Auditor and to authorise the Board to fix the remuneration of the Auditor. A revised proxy form (the “**Revised Proxy Form**”) will be despatched to the Shareholders as soon as practicable.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN THAT:

Due to the matters set out in the Change in Auditors Announcement, the resolution under item numbered 3 stated in the Original AGM Notice should be deleted in its entirety and replaced by the following new resolution under item numbered 7:

7. “To appoint Infinity CPA Limited as auditors of the Group and to authorise the Board to fix their remuneration.”

By Order of the Board
CHINA BRILLIANT GLOBAL LIMITED
Zhang Chunhua
Chairman

Hong Kong, 3 September 2024

As at the date of this announcement, the Board comprises the following directors:

Mr. Zhang Chunhua (Executive Director (Chairman))
Ms. Zhang Chunping (Executive Director and Chief Executive Officer)
Ms. Chan Mei Yan Hidy (Independent Non-executive Director)
Ms. Huang Jingshu (Independent Non-executive Director)
Mr. Peng Yin (Independent Non-executive Director)

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