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CHINA BRILLIANT GLOBAL LIMITED

朗華國際集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8026)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the “EGM”) of China Brilliant Global Limited (the “Company”) will be held at Flat B, 9th Floor, 9 Des Voeux Road West, Hong Kong on Friday, 29 September 2023 at 11:10 a.m. or immediately after the conclusion of the annual general meeting of the Company to be held on the same day, whichever is later to consider and, if thought fit, pass the following resolutions, with or without amendment, as ordinary resolutions of the Company:

ORDINARY RESOLUTIONS

1. **“THAT:**

- (a) the sale and purchase agreement dated 2 June 2023 (as supplemented by a supplemental agreement dated 25 August 2023) (the “**Acquisition Agreement**”) (a copy of which has been produced to the EGM and marked “A” and initialled by the chairman of the EGM for the purpose of identification) entered into between Shenzhen Pengyuan Smart Technology Company Limited[#] (深圳市鵬遠智能科技有限公司) (the “**Acquisition Vendor**”) as vendor and CBG Services Holdings Limited (the “**Acquisition Purchaser**”) as purchaser in relation to the proposed acquisition of 100% of the equity interests in Shenzhen China Brilliant Property Services Company Limited[#] (深圳朗華物業服務有限公司) (“**Acquisition Company**”) by the Acquisition Purchaser from the Acquisition Vendor pursuant to the Acquisition Agreement at the cash consideration of RMB87.7 million (equivalent to approximately HK\$100.9 million) and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified; and
- (b) any director (“**Director**”) of the Company be and is hereby generally and unconditionally authorised to do all such acts and things, to sign and execute (including the affixation of the common seal of the Company when required) all

such documents for and on behalf of the Company as they may in their absolute discretion consider necessary, appropriate, desirable or expedient to give effect to or in connection with the Acquisition Agreement and the transactions contemplated thereunder, and to make and agree to make such variations of the terms of the Acquisition Agreement as they may in their discretion consider to be appropriate, necessary or desirable and in the interests of the Company and its shareholders as a whole.”

2. **“THAT:**

- (a) the sale and purchase agreement dated 2 June 2023 (as supplemented by a supplemental agreement dated 4 September 2023) (the **“Disposal Agreement”**) (a copy of which has been produced to the EGM and marked **“B”** and initialled by the chairman of the EGM for the purpose of identification) entered into between CBG Financial Services Group Limited (the **“Disposal Vendor”**) as vendor and Mr. Zhang Chunhua (**“Mr. Zhang”**) as purchaser in relation to the proposed disposal of 18.9% of the issued shares in the share capital of Brillink Holdings Limited (the **“Disposal Company”**) by the Disposal Vendor to Mr. Zhang pursuant to the Disposal Agreement at the cash consideration of HK\$184.9 million and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified; and
- (b) any Director be and is hereby generally and unconditionally authorised to do all such acts and things, to sign and execute (including the affixation of the common seal of the Company when required) all such documents for and on behalf of the Company as they may in their absolute discretion consider necessary, appropriate, desirable or expedient to give effect to or in connection with the Disposal Agreement and the transactions contemplated thereunder, and to make and agree to make such variations of the terms of the Disposal Agreement as they may in their discretion consider to be appropriate, necessary or desirable and in the interests of the Company and its shareholders as a whole.”

3. **“THAT:**

- (a) the master service agreement dated 21 June 2023 (the **“Master Service Agreement”**) (a copy of which has been produced to the EGM and marked **“C”** and initialled by the chairman of the EGM for the purpose of identification) entered into between the Acquisition Purchaser and Mr. Zhang in relation to provision of the property management and value-added services (including but not limited to the provision of intelligent management systems, hardware and charging

platform software for the managed property, supervision of renovation projects and inspection of such projects) provided or to be provided by the Acquisition Company to Mr. Zhang and his associates (save for the Company and its subsidiaries) in the People's Republic of China for a term up to 31 December 2025 and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;

- (b) the proposed annual caps for the continuing connected transactions contemplated under the Master Service Agreement for a term up to 31 December 2025 as set out in the circular of the Company dated 12 September 2023 be and are hereby approved; and
- (c) any Director be and is hereby generally and unconditionally authorised to do all such acts and things, to sign and execute (including the affixation of the common seal of the Company when required) all such documents for and on behalf of the Company as they may in their absolute discretion consider necessary, appropriate, desirable or expedient to give effect to or in connection with the Master Service Agreement and the transactions contemplated thereunder, and to make and agree to make such variations of the terms of the Master Service Agreement as they may in their discretion consider to be appropriate, necessary or desirable and in the interests of the Company and its shareholders as a whole.”

By order of the Board
CHINA BRILLIANT GLOBAL LIMITED
Zhang Chunhua
Chairman and Executive Director

Hong Kong, 12 September 2023

Registered office:

Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Principal place of business:

Flat B, 9th Floor,
9 Des Voeux Road West
Hong Kong

The English translation of Chinese names marked with “#” in this circular, where indicated, is included for identification purpose only, and should not be regarded as the official English translation of such Chinese names.

Notes:

1. Any shareholder (“**Shareholder**”) of the Company entitled to attend and vote at the EGM is entitled to appoint another person as his proxy to attend and vote in his stead in accordance with the Articles of Association. A Shareholder who is the holder of two or more shares may appoint more than one proxy to attend and vote on his behalf. If more than one proxy is so appointed, the appointment shall specify the number and class of shares in respect of which each such proxy is so appointed. A proxy need not be a Shareholder of the Company.
2. In order to be valid, a form of proxy together with any power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power of attorney or authority, must be deposited at the Company’s branch share registrar in Hong Kong, Tricor Tengis Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not less than 48 hours before the time appointed for holding the EGM or any adjourned meeting thereof.
3. For determining the entitlement to attend and vote at the EGM or any adjournment thereof, the register of members of the Company will be closed from Tuesday, 26 September 2023 to Friday, 29 September 2023, both days inclusive, during which period no transfer of shares will be effected. In order to qualify for attending the EGM convened by the above notice, all transfers accompanied by the relevant share certificates and transfer forms must be lodged with the Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Monday, 25 September 2023.
4. Where there are joint registered holders of any Share, any one of such persons may vote at the EGM, either personally or by proxy, in respect of such Share as if he/she/it was solely entitled thereto but if more than one of such joint registered holders be present at the EGM personally or by proxy, that one of the said persons so present being the most or, as the case may be, the more senior shall alone be entitled to vote in respect of the relevant joint holding and, for this purpose, seniority shall be determined by reference to the order in which the names of the joint registered holders stand on the register of members of the Company in respect of the relevant joint holding.
5. Pursuant to Rule 17.47(4) of the GEM Listing Rules, all resolutions set out in this notice will be decided by poll at the EGM.

As at the date of this notice, the Board comprises the following directors:

Mr. Zhang Chunhua (Executive Director (Chairman))

Ms. Zhang Chunping (Executive Director and Chief Executive Officer)

Ms. Chung Elizabeth Ching Yee (Executive Director)

Ms. Chan Mei Yan Hidy (Independent Non-executive Director)

Ms. Lee Kwun Ling, May Jean (Independent Non-executive Director)

Mr. Zhang Weidong (Independent Non-executive Director).

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange’s website at www.hkexnews.hk and the GEM website at www.hkgem.com and in the case of this announcement, on the “Latest Company Announcements” page for at least seven days from the date of its posting. This announcement will also be published on the Company’s website at www.cbg.com.hk.