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CHINA BRILLIANT GLOBAL LIMITED

朗華國際集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8026)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2021

Reference is made to the annual report of the Company for the year ended 31 March 2021 (the “**Annual Report**”).

Capitalised terms defined in the Annual Report shall have the same meaning herein unless otherwise defined or the context otherwise required.

The Board would like to provide further information disclosed in the Annual Report regarding the utilisation of proceeds from the subscription (the “**Subscription**”) of new Shares as announced by the Company on 22 December 2020.

As at 31 March 2021, the unused net proceeds from the Subscription were approximately HK\$2 million and the Company estimate that all the net proceeds from the Subscription would be utilised by 30 June 2021.

Save as disclosed above, all other information and content set out in the Annual Report remain unchanged. This announcement is supplemental to and should be read in conjunction with the Annual Report.

By Order of the Board
CHINA BRILLIANT GLOBAL LIMITED
Zhang Chunhua
Chairman

Hong Kong, 26 January 2022

As at the date of this announcement, the Board comprises the following directors:

Mr. Zhang Chunhua (Executive Director (Chairman))

Ms. Chung Elizabeth Ching Yee (Executive Director and Chief Executive Officer)

Ms. Zhang Chunping (Executive Director)

Ms. Chan Mei Yan Hidy (Independent Non-executive Director)

Ms. Lee Kwun Ling, May Jean (Independent Non-executive Director)

Mr. Zhang Weidong (Independent Non-executive Director)

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company’s website at www.cbg.com.hk.