

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
THE GROWTH ENTERPRISE MARKET (GEM)
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: China Brilliant Global Limited

Stock code (ordinary shares): 8026

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 6 July 2018

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 28 March 2000

Name of Sponsor(s): Nil

Names of directors:
(please distinguish the status of the directors – Executive, Non-Executive or Independent Non-Executive)

Executive Directors
Mr. ZHANG Chunhua (Chairman)
Ms. CHUNG Elizabeth Ching Yee (Chief Executive Officer)
Ms. ZHANG Chunping

Non-executive Director
Mr. XU Zhigang

Independent Non-executive Directors
Ms. CHAN Mei Yan Hidy
Mr. KWAN Chi Hong
Ms. LEE Kwun Ling, May Jean

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name of shareholder	Notes	Interest in the ordinary shares or underlying shares	Percentage of the Company's issued share capital Note (2)
Brilliant Chapter Limited	(1)	822,319,294	56.67%
Mr. Zhang Chunhua	(1)	822,319,294	56.67%

Notes:

- Brilliant Chapter Limited is a limited liability company incorporated in the Republic of Seychelles, the entire issued share capital of which is beneficially owned as to 80% by Mr. ZHANG Chunhua and as to 20% by Source Mega Limited, a company incorporated in the Republic of Seychelles. The directors of Brilliant Chapter Limited are Mr. ZHANG Chunhua and Ms. ZHANG Chunping and the sole director of Source Mega Limited is Ms. ZHANG Chunping. Mr. ZHANG Chunhua is the brother of Ms. ZHANG Chunping.*
- Based on 1,450,963,725 shares of the Company in issue as at the date of this form.*

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 March

Registered address:

Century Yard
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and principal place of business:

Flat B, 9/F.,
9 Des Voeux Road West,
Hong Kong

Web-site address (if applicable):

www.cbg.com.hk

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Share registrar:

*Principal share registrar and transfer office:*SMP Partners (Cayman) Limited
Royal Bank House – 3rd Floor
24 Shedden Road, P. O. Box 1586
Grand Cayman KY1-1110
Cayman Islands*Hong Kong branch share registrar and transfer office:*Tricor Tengis Limited
Level 22, Hopewell Centre
183 Queen's Road East Hong Kong

Auditors:

HLB Hodgson Impey Cheng Limited
Certified Public Accountants
31/F., Gloucester Road, The Landmark
11 Pedder Street
Central, Hong Kong**B. Business activities**

The Company and its subsidiaries (collectively the “Group”) are principally engaged in the following activities:

- trading, distribution and manufacturing of medical, pharmaceutical and healthcare food products;
- design, research, development, wholesale and retail of jewellery; and
- provision of financial services, including money lending services.

C. Ordinary shares

Number of ordinary shares in issue: 1,450,963,725 shares

Par value of ordinary shares in issue: HK\$0.10

Board lot size (in number of shares): 1,000

Name of other stock exchange(s) on which ordinary shares are also listed: Nil

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D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

N/A

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Signed:

ZHANG Chunhua

CHUNG Elizabeth Ching Yee

ZHANG Chunping

XU Zhigang

CHAN Mei Yan Hidy

KWAN Chi Hong

LEE Kwun Ling, May Jean

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*