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*This joint announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of Prosten Health Holdings Limited.*



**BRILLIANT CHAPTER LIMITED**

*(Incorporated in the Republic of Seychelles with limited liability)*

**PROSTEN HEALTH HOLDINGS  
LIMITED**

**長達健康控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)  
(Stock Code: 8026)*

**JOINT ANNOUNCEMENT  
DELAY IN DESPATCH OF THE COMPOSITE DOCUMENT  
IN RELATION TO  
UNCONDITIONAL MANDATORY CASH OFFER BY  
ETERNAL PEARL SECURITIES LIMITED  
FOR AND ON BEHALF OF  
BRILLIANT CHAPTER LIMITED  
TO ACQUIRE ALL THE ISSUED SHARES OF  
PROSTEN HEALTH HOLDINGS LIMITED  
(OTHER THAN THOSE ALREADY OWNED  
BY BRILLIANT CHAPTER LIMITED AND  
PARTIES ACTING IN CONCERT WITH IT)**

References are made to (i) the announcement (the “**Joint Announcement**”) issued jointly by Brilliant Chapter Limited (the “**Offeror**”) and Prosten Health Holdings Limited (the “**Company**”) dated 1 December 2017 in relation to, among others, the unconditional mandatory cash offer by Eternal Pearl Securities Limited for and on behalf of the Offeror to acquire all the issued shares of the Company (other than those already owned by the Offeror and parties acting in concert with it); and (ii) the announcement (the “**IFA Announcement**”, together with the Joint Announcement, the “**Announcements**”) issued by the Company dated 4 December 2017 in relation to the appointment of the Independent Financial Adviser. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

## **DELAY IN DESPATCH OF THE COMPOSITE DOCUMENT**

It is the intention of the respective boards of directors of the Offeror and the Company to combine the offer document and the offeree board circular into the Composite Document in accordance with the Takeovers Code. Pursuant to Rule 8.2 of the Takeovers Code, the Composite Document is expected to be despatched within 21 days of the date of the Joint Announcement (i.e. on or before 22 December 2017) or such later date as may be permitted by the Takeovers Code and approved by the Executive in compliance with the requirements of the Takeovers Code and other applicable regulations.

As additional time is required by the Offeror and the Company to finalise certain information to be included in the Composite Document (including but not limited to the letter from Eternal Pearl, letter from the Board and the financial information of the Group), an application was made to the Executive pursuant to Rule 8.2 of the Takeovers Code for its consent to extend the deadline for the despatch of the Composite Document (together with the form of acceptance and transfer) to a date on or before 12 January 2018.

The Executive has indicated that it is minded to grant consent for such extension.

Further announcement(s) will be made jointly by the Offeror and the Company when the Composite Document (together with the form of acceptance and transfer) are despatched.

## **WARNING**

**The Directors make no recommendation as to the fairness or reasonableness of the Offer or as to the acceptance of the Offer, and strongly recommend the Independent Shareholders not to form a view on the Offer unless and until they have received and read the Composite Document, including the recommendation of the Independent Board Committee in respect of the Offer and the letter of advice from the independent financial adviser.**

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the relevant securities of the Company, and if they are in any doubt about their position, they should consult their professional advisers as and when appropriate.**

By order of the board  
**Brilliant Chapter Limited**  
**Zhang Chun Hua**  
*Director*

By order of the Board  
**Prosten Health Holdings Limited**  
**Xu Zhigang**  
*Chairman and executive Director*

Hong Kong, 22 December 2017

*As at the date of this joint announcement, the Board comprises three executive Directors, namely Mr. Xu Zhigang, Mr. Han Jun and Mr. Shi Liangsheng, one non-executive Director, namely, Mr. Chen Weixi and three independent non-executive Directors, namely Mr. Poon Yan Wai, Mr. Xu Xiaoping and Mr. Lam Kwok Cheong.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than any information relating to the Offeror) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the directors of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.*

*As at the date of this joint announcement, the directors of the Offeror are Mr. Zhang Chun Hua and Ms. Zhang Chun Ping.*

*The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than any information relating to the Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the Company’s website at <http://www.prosten.com>.*