

## Appendix 5

### FORMS RELATING TO LISTING

#### FORM F

#### The Growth Enterprise Market (GEM)

#### Company Information Sheet

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Prosten Health Holdings Limited

**Stock code (ordinary shares):** 8026

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 7 December 2017.

#### **A General**

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 28 March 2000

Name of Sponsor(s) : NIL

Names of directors : *Executive Directors*  
XU Zhigang  
HAN Jun  
SHI Liangsheng

*Non-Executive Directors*  
CHEN Weixi

*Independent Non-Executive Directors*  
POON Yan Wai  
XU Xiaoping  
LAM Kwok Cheong

Name(s) of substantial shareholder(s) :  
(as such term is defined in rule 1.01  
of the GEM Listing Rules) and their  
respective interests in the ordinary  
shares and other securities of the  
Company

Name of shareholder	Notes	Interest in the ordinary shares or underlying shares	Percentage of the Company's issued share capital Note (2)
Brilliant Chapter Limited	(1)	757,506,294	62.55%
Mr. Zhang Chun Hua	(1)	757,506,294	62.55%

Notes:

- Brilliant Chapter Limited is a limited liability company incorporated in the Republic of Seychelles, the entire issued share capital of which is beneficially owned as to 80% by Mr. Zhang Chun Hua and as to 20% by Source Mega Limited, a company incorporated in the Republic of Seychelles. The directors of Brilliant Chapter Limited are Mr. Zhang Chun Hua and Ms. Zhang Chun Ping and the sole director of Source Mega Limited is Ms. Zhang Chun Ping. Mr. Zhang Chun Hua is the brother of Ms. Zhang Chun Ping.
- Based on 1,210,963,725 shares of the Company in issue as at the date of this form.

Name(s) of company(ies) listed on GEM : NIL  
or the Main Board of the Stock Exchange  
within the same group as the Company

Financial year end date : 31 March

Registered address : Century Yard  
Cricket Square  
Hutchins Drive  
P.O. Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

Head office and principal place of business : Unit 715, Star House  
3 Salisbury Road, Tsim Sha Tsui  
Kowloon, Hong Kong

Web-site address (if applicable) : [www.prosten.com](http://www.prosten.com)

Share registrar : *Principal share registrar and transfer office:*  
SMP Partners (Cayman) Limited  
Royal Bank House – 3rd Floor  
24 Shedden Road, P. O. Box 1586  
Grand Cayman KY1-1110  
Cayman Islands

*Hong Kong branch share registrar and transfer office:*  
Tricor Tengis Limited  
Level 22, Hopewell Centre  
183 Queen’s Road East  
Hong Kong

Auditors : HLB Hodgson Impey Cheng Limited  
*Certified Public Accountants*  
31/F., Gloucester Road, The Landmark  
11 Pedder Street  
Central, Hong Kong

***B. Business activities***

The Company and its subsidiaries (collectively the “Group”) is principally engaged in the following activities:

- provision of mobile search services and mobile value added services;
- trading, distribution and manufacturing of medical, pharmaceutical and healthcare food products;
- design, research, development, wholesale and retail of jewellery; and
- provision of financial services, including money lending services.

***C. Ordinary shares***

Number of ordinary shares in issue : 1,210,963,725 shares

Par value of ordinary shares in issue : HK\$0.10

Board lot size (in number of shares) : 1,000

Name of other stock exchange(s) on which ordinary shares are also listed : NIL

**D. Warrants**

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio : N/A

*(Not applicable if the warrant is  
denominated in dollar value of conversion right)*

No. of warrants outstanding : N/A

No. of shares falling to be issued  
upon the exercise of outstanding warrants : N/A

**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

N/A

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

## Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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XU Zhigang

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HAN Jun

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SHI Liangsheng

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CHEN Weixi

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POON Yan Wai

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XU Xiaoping

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LAM Kwok Cheong