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PROSTEN HEALTH HOLDINGS LIMITED

長達健康控股有限公司

(formerly known as Prosten Technology Holdings Limited 長達科技控股有限公司)*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8026)

COMPLETION OF SUBSCRIPTION OF CONVERTIBLE NOTE UNDER SPECIFIC MANDATE

Reference is made to the announcements issued by Prosten Health Holdings Limited (formerly known as Prosten Technology Holdings Limited, the “**Company**”) on 31 May 2016, 29 July 2016 and 14 September 2016, and the Company’s circular dated 30 September 2016 regarding, among other things, the Subscription of the Convertible Note in the aggregate principal amount of HK\$35 million pursuant to the terms of the Subscription Agreement. Capitalised terms used herein shall have the same meaning as defined in the Company’s circular dated 30 September 2016, unless otherwise specified.

The Board is pleased to announced that all the conditions precedent under the Subscription Agreement have been fulfilled and Completion took place on 31 October 2016.

By order of the Board
PROSTEN HEALTH HOLDINGS LIMITED
Xu Zhigang
Chairman

Hong Kong, 31 October 2016

As at the date of this announcement, the Board comprises the following Directors:

Mr. Xu Zhigang (*Executive Director (Chairman)*)
Mr. Han Jun (*Executive Director*)
Mr. Shi Liangsheng (*Executive Director*)
Mr. Chen Weixi (*Non-Executive Director*)
Mr. Song Xuxi (*Non-Executive Director*)
Mr. Yip Heon Keung (*Non-Executive Director*)
Mr. Poon Yan Wai (*Independent Non-Executive Director*)
Mr. Xu Xiaoping (*Independent Non-Executive Director*)
Mr. Lam Kwok Cheong (*Independent Non-Executive Director*)

** For identification purpose only*

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company’s website at www.prosten.com.