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PROSTEN TECHNOLOGY HOLDINGS LIMITED

長達科技控股有限公司 *

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8026)

ANNOUNCEMENT

**EXTENSION OF LONG STOP DATE IN RELATION TO
PROPOSED ISSUE OF CONVERTIBLE NOTE
UNDER SPECIFIC MANDATE**

Reference is made to the announcements issued by Prosten Technology Holdings Limited on 31 May 2016 and 29 July 2016 regarding, among other things, the Subscription. Capitalised terms used herein shall have the same meaning as defined in the announcement of the Company dated 31 May 2016, unless otherwise specified.

The Company hereby announces that as additional time is required for fulfillment of the conditions precedent under the Subscription Agreement, the Company and the Subscriber entered into the second supplemental agreement on 14 September 2016 to extend the long stop date of the Subscription from 15 September 2016 to 31 October 2016 (or such other date as the parties may agree in writing).

Save and except for the aforesaid extension of long stop date, all the terms of the Subscription Agreement remain unchanged and continue in full force and effect.

By order of the Board

PROSTEN TECHNOLOGY HOLDINGS LIMITED

Xu Zhigang

Chairman and Executive Director

Hong Kong, 14 September 2016

** For identification purpose only*

As at the date of this announcement, the Board comprises the following Directors:

Mr. Xu Zhigang (Executive Director (Chairman))
Mr. Han Jun (Executive Director)
Mr. Shi Liangsheng (Executive Director)
Mr. Chen Weixi (Non-Executive Director)
Mr. Song Xuxi (Non-Executive Director)
Mr. Yip Heon Keung (Non-Executive Director)
Mr. Poon Yan Wai (Independent Non-Executive Director)
Mr. Xu Xiaoping (Independent Non-Executive Director)
Mr. Lam Kwok Cheong (Independent Non-Executive Director)

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company’s website at www.prosten.com.