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PROSTEN TECHNOLOGY HOLDINGS LIMITED

長達科技控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8026)

**DISCLOSEABLE TRANSACTION
COMPLETION OF THE ACQUISITION OF THE ENTIRE INTEREST IN
AND SHAREHOLDER'S LOANS TO
SINO YAO SHANG TECHNOLOGY LIMITED**

Reference is made to the announcements issued by Prosten Technology Holdings Limited on 31 May 2016, 30 June 2016, 29 July 2016 and 23 August 2016 regarding, among other things, the Acquisition of the entire issued share capital of the Target Company and shareholder's loans to the Target Group, pursuant to the terms of the Acquisition Agreement. Capitalised terms used herein shall have the same meaning as defined in the announcement of the Company dated 31 May 2016, unless otherwise specified.

The Board is pleased to announced that all the conditions precedent under the Acquisition Agreement have been fulfilled and Completion took place on 30 August 2016. Upon Completion, the Target Company will become an indirect wholly-owned subsidiary of the Company and the financial results of the Target Group will be consolidated with those of the Group.

By order of the Board
PROSTEN TECHNOLOGY HOLDINGS LIMITED
Xu Zhigang
Chairman

Hong Kong, 30 August 2016

As at the date of this announcement, the Board comprises the following Directors:

Mr. Xu Zhigang (Executive Director (Chairman))
Mr. Han Jun (Executive Director)
Mr. Shi Liangsheng (Executive Director)
Mr. Chen Weixi (Non-Executive Director)
Mr. Song Xuxi (Non-Executive Director)
Mr. Yip Heon Keung (Non-Executive Director)
Mr. Poon Yan Wai (Independent Non-Executive Director)
Mr. Xu Xiaoping (Independent Non-Executive Director)
Mr. Lam Kwok Cheong (Independent Non-Executive Director)

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company’s website at www.prosten.com.

** For identification purpose only*