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PROSTEN TECHNOLOGY HOLDINGS LIMITED

長達科技控股有限公司 *

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8026)

SUPPLEMENTAL AGREEMENT IN RELATION TO THE ACQUISITION OF THE ENTIRE INTEREST IN AND SHAREHOLDER'S LOANS TO SINO YAO SHANG TECHNOLOGY LIMITED

Reference is made to the announcements (the “**Announcements**”) of Prosten Technology Holdings Limited (the “**Company**”) dated 31 May 2016, 30 June 2016 and 29 July 2016 in relation to, among other things, the Acquisition. Capitalised terms used herein shall have the same meaning as defined in the announcement of the Company dated 31 May 2016, unless otherwise specified.

The Company hereby announces that the Purchaser, the Vendor and the Guarantor entered into the third supplemental agreement on 23 August 2016, pursuant to which the parties agreed to reduce the consideration for the Acquisition from HK\$14.38 million to HK\$9.3 million, in which (i) HK\$5 million had been paid as a refundable deposit; and (ii) the remaining of HK\$4.3 million payable within 60 days from the completion of the Acquisition.

Save as disclosed the above, all the terms of the Acquisition Agreement remain unchanged and continue in full force and effect.

** For identification purpose only*

The Directors consider that the terms of the Acquisition (as amended by the supplemental agreements) are fair and reasonable and in the interests of the Shareholders and the Company as a whole.

By Order of the Board
PROSTEN TECHNOLOGY HOLDINGS LIMITED
Xu Zhigang
Chairman and Executive Director

Hong Kong, 23 August 2016

As at the date of this announcement, the Board comprises the following Directors:

Mr. Xu Zhigang (Executive Director (Chairman))
Mr. Han Jun (Executive Director)
Mr. Shi Liangsheng (Executive Director)
Mr. Chen Weixi (Non-Executive Director)
Mr. Yip Heon Keung (Non-Executive Director)
Mr. Song Xuxi (Non-Executive Director)
Mr. Poon Yan Wai (Independent Non-Executive Director)
Mr. Xu Xiaoping (Independent Non-Executive Director)
Mr. Lam Kwok Cheong (Independent Non-Executive Director)

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company’s website at www.prosten.com.