

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ong Kong Exchanges and Clearing Limited			
Name of Issuer Proste Date Submitted 02/06/	n Technology Holding 2016	s Limited		
I. Movements in Authorised Share Cap	pital			
1. Ordinary Shares				
(1) Stock code : 8026 Desc	ription: PROSTE	N TECH		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	2,500,000,000	HK\$0.10	HK\$250,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	2,500,000,000	HK\$0.10	HK\$250,000,000.00	
(2) Stock code : N/A Desc	ription :	N/	A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

31/05/2016

2. Preference Shares			
Stock code : N/A	Description :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A	Description :	N/A	<b>L</b>
	No. of other classes of share	Par value (State s currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth		
Increase/(decrease)		_	
•			
Balance at close of the month			

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,095,360,500	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,095,360,500	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under S Particulars of share option scheme including EGM			,		of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
approval date (dd/mm/yyyy) and —		Movement du	ring the month		pursuant thereto	thereto as at close of
class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:	Nil	Nil	Nil	Nil	Nil	2,700,000
HK\$0.165						
(05/08/2011)						
Ordinary shares						
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
4. N/A						
( / / )						
shares						
(Note 1)						
		Tot	tal A. (Ordinar			
			· ·	e shares) N/A		
			(Oth	ner class) N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month pursuant thereto as at Currency of Nominal value at Nominal value Exercised thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 3. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) (Ordinary shares) N/A Total B. (Preference shares) N/A (Other class) N/A

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>—</u>					
	_ _					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A		<u>)                                    </u>				
	_					
	_					
Stock code (if listed) _ Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	_	<u>/</u>				
	_					
	_ 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / /	)				
4. IV/A	<u> </u>					
	<del>-</del>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
_	`			nary shares) N/A		
				ence shares) $\frac{N/A}{N/A}$ Other class) $\frac{N}{A}$		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man	under Snare Option Schemes)		
Full	particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	opplicable, and class of shares issuable:		
1	On 31 May 2016, the Company and the Subscriber entered into the		
1.	Subscription Agreement pursuant to which the Subscriber agreed to		
-	subscribe for, and the Company agreed to issue, the Convertible		
-	Note in the aggregate principal amount of HK\$35 million.		
-	Assuming the conversion rights attaching to the Convertible Note		
-	are exercised in full at the initial Conversion Price of HK\$0.31 per		
-	Conversion Share, a total of 112,903,225 Conversion Shares will		
-	be issued by the Company. For details, please refer to the		
-	Company's announcement dated 31 May 2016.		
-	1 7		
-	(Subject to approval at EGM)		
•	Ordinary shares ( <i>Note 1</i> )	NIL	NIL
2.	N/A		
	( / / )		
	shares (Note 1)		
3.	N/A		
.			
-			
-	shares (Note 1)		-
-	Total D. (Ordinary shares)	NIL	
-	Total D. (Ordinary shares) (Preference shares)	N/A	
-	(Other class)	N/A N/A	
	(Other class)	IN/FA	

C	Other Movements in Iss	sued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1	. Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2	. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3	. Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4	. Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

Class of shares issuable		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State   Stat		Type of Issue		Class of shares issuable				
Class of shares   State   Class of shares   N/A								
Class of shares repurchased (Note I)	5.	Scrip dividend	At price : State currency —		( / /	)		
Class of shares					( / /	)		
Cancellation date : ( / / )							<u>N/A</u>	N/A
6. Repurchase of shares    Cancellation date :								
EGM approval date: ( / / / )	6.			Cancellation date:	( / /	)		
Class of shares redeemed (Note 1)  7. Redemption of shares				EGM approval date:	( / /	)		
redeemed (Note 1)  7. Redemption of shares ( / / )  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A   Class of shares issuable ( / / )  (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)				(dd/mm/yyyy)			N/A	N/A
7. Redemption of shares  Redemption date: (///)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  Class of shares issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)								
EGM approval date:  (dd/mm/yyyy)  N/A  Class of shares issuable ———  (Note 1)  8. Consideration issue At price: State currency ———— Issue and allotment date: (dd/mm/yyyy)	7.			Redemption date:	( / /	)		
Class of shares issuable				EGM approval date:	( / /	)		
8. Consideration issue At price: State Issue and allotment ( / / ) date: (dd/mm/yyyy)				(uu/mm/yyyy)			N/A	N/A
8. Consideration issue At price: State Issue and allotment ( / / ) date: (dd/mm/yyyy)				Class of shares issueble				
8. Consideration issue At price: currency date: (dd/mm/yyyy)					-			
	8.	Consideration issue			( / /	)		
(dd/mm/yyyy)					( / /	)		
N/A							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Ordinary s eference s (Other	hares	s) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
	(2)	1V/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks (if any):
N/A
Submitted by: <u>Tricor Tengis Limited</u>
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.