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PROSTEN TECHNOLOGY HOLDINGS LIMITED

長達科技控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8026)

VOLUNTARY ANNOUNCEMENT BUSINESS UPDATE

This announcement is made by Prosten Technology Holdings Limited (“**Company**”) together with its subsidiaries (collectively referred to as the “**Group**”) on a voluntary basis to provide the shareholders and potential investors of the Company with the latest information on the potential further developments of the business of the Group.

Reference is made to the announcements of the Company dated 31 July, 2 August, 21 August, 29 September and 23 December 2015 respectively. The board of directors (“**Board**”) of the Company would like to inform the shareholders of the Company and potential investors that following the successful placing of 136,270,000 new shares in the Company (which was completed on 21 August 2015), the Group has been searching for investment opportunities to diversify its business and enhance the long-term growth of the Group. Whilst the Group remains focused on developing its existing businesses, the Board considers that it is beneficial for the Group to seek suitable investment opportunities from time to time to develop its existing business portfolio and engage in new line of business with growth potential.

In this connection and further to the Group’s recent investments in the advertising, pharmaceutical and jewellery industries, the Group intends to expand into the financial services industry, which may include without limitation business activities regulated by the Securities and Futures Commission of Hong Kong or other authorities (“**New Business Activities**”).

The Board is of the view that the New Business Activities, should they materialize, will provide an invaluable opportunity for the Group to diversify its income stream. It is also expected that the New Business Activities will generate additional investment returns and maximize the use of funds of the Company from time to time. Accordingly, the Board considers that the engagement in the New Business Activities will be in the interests of the Group and the shareholders of the Company as a whole.

As the first step to embark upon the New Business Activities, a wholly owned subsidiary of the Company, Prosten E-Business Investment Limited, has entered into an agreement on 22 January 2016 to acquire a group of companies which consists of an active member currently holding a money lenders licence granted pursuant to the Money Lenders Ordinance (Chapter 163, Laws of Hong Kong). Completion of such acquisition transaction is subject to, amongst others, the buyer having been satisfied with the results of due diligence to be conducted on the target group. For the avoidance of doubt, this

acquisition did not constitute a notifiable or connected transaction under Chapters 19 and 20 of the Rules Governing the Listing of the Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (“**GEM Listing Rules**”).

The Company will make further announcement(s) as and when required, concerning the development of the New Business Activities in accordance with the GEM Listing Rules.

By order of the Board
PROSTEN TECHNOLOGY HOLDINGS LIMITED
Xu Zhigang
Chairman

Hong Kong, 22 January 2016

As at the date of this announcement, the Board comprises the following Directors:

Mr. Xu Zhigang (Executive Director (Chairman))
Ms. Ding Pingying (Executive Director)
Mr. Han Jun (Executive Director)
Mr. Chen Weixi (Non-Executive Director)
Mr. Yip Heon Keung (Non-Executive Director)
Mr. Poon Yan Wai (Independent Non-Executive Director)
Mr. Xu Xiaoping (Independent Non-Executive Director)
Mr. Lam Kwok Cheong (Independent Non-Executive Director)

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company’s website at www.prosten.com.

** for identification purpose only*