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PROSTEN TECHNOLOGY HOLDINGS LIMITED

長達科技控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8026)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent



Lamtex Securities Limited

林達證券有限公司

The Board is pleased to announce that the condition of the Placing has been fulfilled and the completion of the Placing took place on 21 August 2015. An aggregate of 136,270,000 Placing Shares have been successfully placed by the Placing Agent to not fewer than six Places at the Placing Price of HK\$0.43 per Placing Share.

Reference is made to the announcement of Prosten Technology Holdings Limited (the “**Company**”) dated 31 July 2015 (the “**Announcement**”) and the announcement of the Company dated 2 August 2015 in relation to placing of new shares under general mandate. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated.

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To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the Placees and their respective ultimate beneficial owners, are independent of and not connected with any Directors, chief executive or substantial shareholders of the Company or its subsidiaries and their respective associates.

SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company immediately before and upon the completion of the Placing is set out as below:

Shareholders	Immediately before completion of the Placing		Immediately upon completion of the Placing	
	Number of Shares	Approximate % of shareholding	Number of Shares	Approximate % of shareholding
Dynamic Peak Limited (<i>Note 1</i>)	294,276,619	36.82%	294,276,619	31.46%
Mr. Yip Heon Keung (<i>Note 2</i>)	6,300,000	0.79%	6,300,000	0.67%
Yip's Family (<i>Note 2</i>)	11,200,000	1.40%	11,200,000	1.20%
Right Advance Management Limited (<i>Note 3</i>)	111,000,000	13.89%	111,000,000	11.87%
Will City Limited (<i>Note 4</i>)	100,000,000	12.51%	100,000,000	10.69%
Mr. Pei Chuang (being one of the Placees)	—	—	95,000,000	10.15%
Public				
Placees (other than Mr. Pei Chuang)	—	—	41,270,000	4.41%
Other public Shareholders	<u>276,465,881</u>	<u>34.59%</u>	<u>276,465,881</u>	<u>29.55%</u>
Total	<u>799,242,500</u>	<u>100%</u>	<u>935,512,500</u>	<u>100%</u>

Notes:

- Dynamic Peak Limited (“**Dynamic Peak**”) is a company incorporated in the British Virgin Islands and its entire issued share capital is held as to 80% by Mr. Chen Weixi, the non-executive Director and as to the remaining 20% by Mr. Xu Zhigang, the chairman of the Company. By virtue of the SFO, Mr. Chen Weixi is deemed to be interested in 294,276,619 shares of the Company held by Dynamic Peak.
- Mr. Yip Heon Keung is the non-executive Director. Yip's family refers to Mr. Yip Heon Keung's associates, namely Mr. Yip Seng Mun, Mr. Yip Heon Ping and Mr. Yip Heon Wai, who were together personally interested in 11,200,000 Shares. Each of Mr. Yip Seng Mun, Mr. Yip Heon Ping and Mr. Yip Heon Wai is personally interested in 400,000 Shares, 6,300,000 Shares and 4,500,000 Shares respectively.

3. Right Advance Management Limited (“**Right Advance**”) is a company incorporated in the British Virgin Islands and its entire issued share capital is registered in the name of Ms. Wang Li Mei, and such Shares are ultimately owned by Mr. Wang Leilei. Ms. Wang Li Mei is the sole director of Right Advance.
4. Will City Limited is a company incorporated in the British Virgin Islands and its entire issued share capital is held by Ms. Zhang Yingnan.

By Order of the Board
PROSTEN TECHNOLOGY HOLDINGS LIMITED
Xu Zhigang
Chairman

Hong Kong, 21 August 2015

As at the date of this announcement, the Board comprises the following Directors:

Mr. Xu Zhigang (*Chairman and Executive Director*)
Ms. Ding Pingying (*Executive Director*)
Mr. Han Jun (*Executive Director*)
Mr. Chen Weixi (*Non-executive Director*)
Mr. Yip Heon Keung (*Non-executive Director*)
Ms. Wong Chi Yan (*Independent Non-executive Director*)
Mr. Xu Xiaoping (*Independent Non-executive Director*)
Mr. Lam Kwok Cheong (*Independent Non-executive Director*)

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the day of its posting and on the Company’s website at www.prosten.com.

* *For identification purpose only*