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PROSTEN TECHNOLOGY HOLDINGS LIMITED

長達科技控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8026)

**ANNOUNCEMENT PURSUANT TO RULE 3.8 OF THE TAKEOVERS CODE
UPDATE OF NUMBER OF THE RELEVANT SECURITIES
OF THE COMPANY**

This announcement is made by Prosten Technology Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 3.8 of the Takeovers Code.

Reference is made to the joint announcement dated 29 April 2015 jointly issued by the Company and Dynamic Peak Limited (the “**Offeror**”), the announcements made by the Company dated 14 May 2015 and 25 June 2015 pursuant to Rule 3.8 of the Takeovers Code and the composite offer and response document (the “**Composite Document**”) jointly issued by the Company and the Offeror on 25 June 2015. Unless otherwise defined, terms used in this announcement shall have the same meanings as those used in the Composite Document.

The Board wishes to announce that on 7 July 2015, a total of 437,500 new Shares have been allotted and issued pursuant to the exercise of 200,000 Options, 200,000 Options and 37,500 Options granted under the share option schemes of the Company at an exercise price of HK\$0.410 per Share, HK\$0.417 per Share and HK\$0.162 per Share respectively.

As at the date of this announcement (after the allotment and issuance of new Shares as described above), the relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) of the Company in issue comprise (i) 799,242,500 Shares and (ii) 2,712,500 Options. Save for the aforesaid, the Company has no other relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) as at the date hereof.

DEALING DISCLOSURE

The associates (as defined in the Takeovers Code) of the Company are hereby reminded to disclose their dealings in any securities of the Company pursuant to the requirements of the Takeovers Code. Reproduced below is the full text of Note 11 to Rule 22 of the Takeovers Code:

“RESPONSIBILITIES OF STOCKBROKERS, BANKS AND OTHER INTERMEDIARIES

Stockbrokers, banks and others who deal in relevant securities on behalf of clients have a general duty to ensure, so far as they are able, that those clients are aware of the disclosure obligations attaching to associates and other persons under Rule 22 and that those clients are willing to comply with them. Principal traders and dealers who deal directly with investors should, in appropriate cases, likewise draw attention to the relevant Rules. However, this does not apply when the total value of dealings (excluding stamp duty and commission) in any relevant security undertaken for a client during any 7 day period is less than HK\$1 million.

This dispensation does not alter the obligation of principals, associates and other persons themselves to initiate disclosure of their own dealings, whatever total value is involved.

Intermediaries are expected to co-operate with the Executive in its dealings enquiries. Therefore, those who deal in relevant securities should appreciate that stockbrokers and other intermediaries will supply the Executive with relevant information as to those dealings, including identities of clients, as part of that co-operation.”

By Order of the Board
PROSTEN TECHNOLOGY HOLDINGS LIMITED
Yip Heon Keung
Chairman

Hong Kong, 7 July 2015

As at the date of this joint announcement, the Board comprises the following Directors:

Mr. Yip Heon Keung (*Chairman and Executive Director*)
Mr. Yip Heon Ping (*Executive Director*)
Mr. Han Jun (*Executive Director*)
Mr. Xu Zhigang (*Executive Director*)
Ms. Ding Pingying (*Executive Director*)
Ms. Li Luyi (*Non-executive Director*)
Mr. Chen Weixi (*Non-executive Director*)
Mr. Tam Chun Wan (*Independent Non-executive Director*)
Ms. Tse Yuet Ling, Justine (*Independent Non-executive Director*)
Ms. Lai May Lun (*Independent Non-executive Director*)
Ms. Wong Chi Yan (*Independent Non-executive Director*)
Mr. Xu Xiaoping (*Independent Non-executive Director*)
Mr. Lam Kwok Cheong (*Independent Non-executive Director*)

The Directors jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the day of its posting and on the Company’s website at www.prosten.com.

** For identification purpose only*