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PROSTEN TECHNOLOGY HOLDINGS LIMITED

長達科技控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8026)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent



Lamtex Securities Limited

林達證券有限公司

The Board is pleased to announce that the condition of the Placing has been fulfilled and the completion of the Placing took place on 30 January 2015. An aggregate of 15,000,000 Placing Shares have been successfully placed by the Placing Agent to not fewer than six Places at the Placing Price of HK\$0.27 per Placing Share.

Reference is made to the announcement of Prosten Technology Holdings Limited (the “**Company**”) dated 23 January 2015 (the “**Announcement**”) in relation to, among other matters, placing of new shares under the General Mandate. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated.

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SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company immediately before and upon the completion of the Placing is set out as below:

Shareholders	Immediately after completion of the Placing		Immediately upon completion of the Placing	
	Number of Shares	Approximate % of shareholding	Number of Shares	Approximate % of shareholding
Greenford Company (PTC) Limited (<i>Note 1</i>)	121,597,702	15.57	121,597,702	15.28
Bakersfield Global (PTC) Corporation (<i>Note 2</i>)	59,085,216	7.56	59,085,216	7.42
<i>Total (Notes 3 and 6)</i>	<u>180,682,918</u>	<u>23.13</u>	<u>180,682,918</u>	<u>22.70</u>
Century Technology Holding (PTC) Limited (<i>Notes 4 and 6</i>)	114,851,701	14.71	114,851,701	14.43
First League Investments Limited (<i>Note 5</i>)	17,819,381	2.28	17,819,381	2.24
Yip Seng Mun (<i>Notes 3, 4 and 6</i>)	3,761,000	0.48	3,761,000	0.47
Yip's Family (<i>Note 7</i>)	18,400,000	2.36	18,400,000	2.31
Right Advance Management Limited (<i>Note 8</i>)	150,000,000	19.20	150,000,000	18.84
Will City Limited (<i>Note 9</i>)	100,000,000	12.80	100,000,000	12.56
Public				
Places	--	--	15,000,000	1.88
Other public Shareholders	195,590,000	25.04	195,590,000	24.57
Total	<u>781,105,000</u>	<u>100.00</u>	<u>796,105,000</u>	<u>100.00</u>

Notes:

- Greenford Company (PTC) Limited (“**Greenford**”) is a company incorporated in the British Virgin Islands and its entire issued share capital is held by Mr. Yip Heon Ping, an executive Director.
- Bakersfield Global (PTC) Corporation (“**Bakersfield**”) is a company incorporated in the British Virgin Islands and its entire issued share capital is beneficially owned by Mr. Yip Seng Mun, a former Director and the father of the executive Directors, Mr. Yip Heon Ping and Mr. Yip Heon Keung.

3. An aggregate of 180,682,918 Shares are held through Greenford and Bakersfield as trustees of The Greenford Unit Trust and The Bakersfield Unit Trust, respectively. All the units of which are held by Ace Central Group (PTC) Limited (“**Ace Central**”) as the trustee of The New Millennium Trust, a discretionary family trust established with Mr. Yip Seng Mun as the founder and Mr. Yip Heon Ping as one of the discretionary objects for the time being. Mr. Yip Heon Keung, is the sole director and sole shareholder of Ace Central.
4. Century Technology Holding (PTC) Limited (“**Century**”) is a company incorporated in the British Virgin Islands and its entire issued share capital is beneficially owned by Mr. Yip Seng Mun.
5. First League Investments Limited is a company incorporated in the British Virgin Islands and its issued share capital is held as to 60% by Ms. Leung Chan Yuet Fu and as to the remaining 40% by a former Director, who is an independent third party otherwise than his being a former Director. Ms. Leung Chan Yuet Fu is the sister-in-law of Mr. Yip Heon Wai, a former Director, who in turn is a son of Mr. Yip Seng Mun and a brother of Mr. Yip Heon Ping and Mr. Yip Heon Keung.
6. By virtue of the SFO, Mr. Yip Seng Mun is deemed to be interested in 180,682,918 Shares as the founder of The New Millennium Trust, 114,851,701 Shares as the beneficial owner of Century and personally interested in 3,761,000 Shares.
7. Yip’s family refers to the executive Directors and their associates personally interested in 18,400,000 Shares, namely Mr. Yip Heon Ping, Mr. Yip Heon Keung, Mr. Yip Heon Wai and his spouse, who are personally interested in 5,600,000 Shares, 5,600,000 Shares, 4,000,000 Shares and 3,200,000 Shares, respectively.
8. Right Advance Management Limited (“**Right Advance**”) is a company incorporated in the British Virgin Islands and its entire issued share capital is registered in the name of Ms. Wang Li Mei, and such Shares are ultimately owned by Mr. Wang Leilei. Ms. Wang Li Mei is the sole director of Right Advance.
9. Will City Limited is a company incorporated in the British Virgin Islands and its entire issued share capital is held by Ms. Zhang Yingnan.

By Order of the Board
PROSTEN TECHNOLOGY HOLDINGS LIMITED
Yip Heon Keung
Chairman

Hong Kong, 30 January 2015

As at the date of this announcement, the Board comprises the following Directors:

Mr. Yip Heon Keung (*Chairman and Executive Director*)

Mr. Yip Heon Ping (*Executive Director*)

Ms. Li Luyi (*Executive Director*)

Mr. Han Jun (*Non-executive Director*)

Mr. Tam Chun Wan (*Independent Non-executive Director*)

Ms. Tse Yuet Ling, Justine (*Independent Non-executive Director*)

Ms. Lai May Lun (*Independent Non-executive Director*)

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the day of its posting and on the Company’s website at www.prosten.com.

** For identification purpose only*