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CHINA E-LEARNING GROUP LIMITED

中國網絡教育集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 08055)

APPOINTMENT OF EXECUTIVE DIRECTOR

The board (the “**Board**”) of directors (the “**Directors**”) of China E-Learning Group Limited (the “**Company**”) hereby announces that Mr. Wang Weihua has been appointed as executive director of the Company with effect from 15 December 2016.

Mr. Wang Weihua (“**Mr. Wang**”), aged 56, graduated from Beijing Institute of Technology with a master’s degree in business administration. Mr. Wang has extensive experience in the management field. Mr. Wang does not hold any position with the Company and its subsidiaries and he does not hold any directorship in other listed companies nor has any other major appointment or qualification in the last three years.

Mr. Wang does not have any relationship with any directors, senior management, substantial shareholders or controlling shareholders of the Company as defined in the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “**GEM Listing Rules**”). As at the date hereof, Mr. Wang is interested in 168,224,000 shares of the Company (within the meaning of Part XV of the Securities and Futures Ordinance).

There is no service contract between Mr. Wang and the Company. Mr. Wang has not been appointed for any fixed term but will be subject to retirement by rotation and re-election at the annual general meeting of the Company in accordance with the Articles of Association of the Company. Currently, Mr. Wang’s emolument for acting as an executive director of the Company has not been determined. Should there be any contract made between Mr. Wang and the Company in relation to his emoluments for acting as an executive director in the future, further disclosure will be made accordingly.

Save as disclosed herein, the Board is not aware of any matters or information relating to Mr. Wang that are required to be disclosed pursuant to paragraphs (h) to (v) of Rule 17.50(2) of the GEM Listing Rules nor are there any other matters that need to be brought to the attention of the shareholders of the Company.

The Board would also like to take this opportunity to extend a warm welcome to Mr. Wang on his appointment.

By Order of the Board
China E-Learning Group Limited
Yuan Wei
Executive Director

Hong Kong, 15 December 2016

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Yuan Wei, Mr. Wang Weihua and Zhang Jianxin; and three independent non-executive directors, namely Dr. Huang Chung Hsing, Mr. Li Qunsheng and Ms. Li Ya Ru Nancy.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page and the website of the Company at www.chinae-learning.com for at least 7 days from the date of its publication.