光大水務
EVERBRIGHT WATER

CHINA EVERBRIGHT WATER LIMITED
中國光大水務有限公司

(Incorporated in Bermuda with limited liability)
(SEHK Stock Code: 1857)
(SGX Stock Code: U9E)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the following document which has been published by China Everbright Water Limited (the "**Company**") on the website of Singapore Exchange Securities Trading Limited today.

By Order of the Board
China Everbright Water Limited
Kwan Yun Fui
Legal Counsel and Joint Company Secretary

Hong Kong SAR of China, 14 August 2026

As at the date of this announcement, the board of directors of the Company comprises: (i) an executive director, namely Mr. Xiong Jianping; and (ii) four independent non-executive directors, namely Ms. Hao Gang, Mr. Ng Joo Hee Peter, Mr. Soh Kok Leong, and Ms. Chan Pui Shan Sandy.

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(Company Reg. No.: 34074)

PAYMENT OF INTEREST IN RESPECT OF 2025 THIRD TRANCHE MEDIUM TERM NOTES

1. INTRODUCTION

The board of directors (the "**Board**") of China Everbright Water Limited (the "**Company**") refers to the issuance by the Company of the 2025 third tranche medium term notes (also known as China Everbright Water Limited Third Tranche Medium Term Notes 2025 (中國光大水務有限公司2025年度第三期中期票據) (Abbreviation: 25光大水務MTN003; Code: 102501386)) with a principal amount of RMB700 million (the "**2025 Third Tranche MTNs**") to the institutional investors in the national inter-bank bond market of the Chinese Mainland on 5 June 2025 and 6 June 2025.

2. PAYMENT OF INTEREST

Pursuant to the terms of the 2025 Third Tranche MTNs, the Company is entitled to postpone the current interest payment and all previously deferred interest payments in respect of the 2025 Third Tranche MTNs to the following interest payment date, with no limit on the number of postponements. However, the Company is not entitled to postpone interest payments in respect of the 2025 Third Tranche MTNs if a mandatory interest payment event occurs within the 12-month period prior to the interest payment date. Such events include, amongst other things, the payment of dividends to the Company's ordinary shareholders (the "**Shareholders**").

As announced on 11 August 2026, the Company declared an interim dividend of HK6.09 cents (equivalent to 1.00 Singapore cent) per ordinary share for the six months ended 30 June 2026, which will be paid to the Shareholders on 14 September 2026. Accordingly, the Company will make an interest payment in respect of the 2025 Third Tranche MTNs, which will be made on the next interest payment date on 9 June 2027 (or if such date falls on a statutory holiday in the Chinese Mainland, the following working day). Investors should note that the occurrence of a mandatory interest payment event is not an event of default.

3. FURTHER INFORMATION

The Company has today released on the websites of Beijing Financial Assets Exchange (北京金融資產交易所) at *https://www.cfae.cn/*, Shanghai Clearing House (上海清算所) at *https://www.shclearing.com.cn/* and China Foreign Exchange Trade System and National Interbank Funding Center (中國外匯交易中心暨全國銀行間同業拆借中心) at *https://www.chinamoney.com.cn/* an announcement containing further information on the payment of interest.

IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute or form a part of any offer, solicitation or invitation to sell, issue, purchase or subscribe for securities in any jurisdiction. No securities of or relating to the Company have been or will be registered under the securities laws of any jurisdiction. No public offering of securities will be made in any jurisdiction where such an offering is restricted or prohibited. No money, securities or other consideration is being solicited by this announcement or the information contained herein and, if sent in response to this announcement or the information contained herein, will not be accepted.

By Order of the Board
CHINA EVERBRIGHT WATER LIMITED

Kwan Yun Fui
Legal Counsel and Joint Company Secretary

Date: 14 August 2026