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CHINA EVERBRIGHT WATER LIMITED

中國光大水務有限公司

(Incorporated in Bermuda with limited liability)

(SEHK Stock Code: 1857)

(SGX Stock Code: U9E)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the following document which has been published by China Everbright Water Limited (the “**Company**”) on the website of Singapore Exchange Securities Trading Limited today.

By Order of the Board

China Everbright Water Limited

Kwan Yun Fui

Legal Counsel and Joint Company Secretary

Hong Kong SAR of China, 11 August 2026

As at the date of this announcement, the board of directors of the Company comprises: (i) an executive director, namely Mr. Xiong Jianping; and (ii) four independent non-executive directors, namely Ms. Hao Gang, Mr. Ng Joo Hee Peter, Mr. Soh Kok Leong, and Ms. Chan Pui Shan Sandy.

CHINA EVERBRIGHT WATER LIMITED

(Incorporated in Bermuda with limited liability)

(Company Reg. No.: 34074)

RESULTS OF THE EXERCISE OF THE RESALE OPTION FOR 2023 THIRD TRANCHE MEDIUM TERM NOTES

1. INTRODUCTION

The board of directors (the “**Board**”) of China Everbright Water Limited (the “**Company**”) refers to the announcement of the Company dated 3 August 2026 in relation to the proposed exercise of the resale option (the “**Resale Option**”) of the 2023 third tranche medium term notes (also known as China Everbright Water Limited Third Tranche Medium Term Notes 2023 (中國光大水務有限公司2023年度第三期中期票據) (Abbreviation: 23光大水務MTN003; Code: 102382170)) (the “**2023 Third Tranche MTNs**” or the “**MTNs**”) by the noteholders during the period from 4 August 2026 to 10 August 2026 (both dates inclusive).

2. RESULTS OF THE EXERCISE OF THE RESALE OPTION

The results of the exercise of the Resale Option for the 2023 Third Tranche MTNs (the “**Results**”) are as follows:-

Start date for resale applications	4 August 2026
End date for resale applications	10 August 2026
Resale price (RMB per the face value of RMB100)	RMB100 per the face value of RMB100
Exercise date	23 August 2026 (or if any such date falls on a statutory holiday or rest day of the Chinese Mainland, the following working day)
Aggregate amount resold (RMB100 million)	3.9
Aggregate amount not resold (RMB100 million)	6.1
Coupon rate of the MTNs not resold	1.76%

3. FURTHER INFORMATION

The Company has today released on the websites of Beijing Financial Assets Exchange (北京金融資產交易所) at <https://www.cfae.cn/>, Shanghai Clearing House (上海清算所) at <https://www.shclearing.com.cn/> and China Foreign Exchange Trade System and National Interbank Funding Center (中國外匯交易中心暨全國銀行間同業拆借中心) at <https://www.chinamoney.com.cn/> an announcement containing further information on the Results.

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By Order of the Board

CHINA EVERBRIGHT WATER LIMITED

Kwan Yun Fui

Legal Counsel and Joint Company Secretary

Date: 11 August 2026