光大水務
EVERBRIGHT WATER

CHINA EVERBRIGHT WATER LIMITED
中國光大水務有限公司

(Incorporated in Bermuda with limited liability)
(SEHK Stock Code: 1857)
(SGX Stock Code: U9E)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the following document which has been published by China Everbright Water Limited (the "**Company**") on the website of Singapore Exchange Securities Trading Limited today.

By Order of the Board
China Everbright Water Limited
Kwan Yun Fui
Legal Counsel and Joint Company Secretary

Hong Kong SAR of China, 10 July 2026

As at the date of this announcement, the board of directors of the Company comprises: (i) a non-executive director, namely Mr. Luan Zusheng (Chairman); (ii) an executive director, namely Mr. Xiong Jianping (Chief Executive Officer); and (iii) four independent non-executive directors, namely Ms. Hao Gang, Mr. Ng Joo Hee Peter, Mr. Soh Kok Leong and Ms. Chan Pui Shan Sandy.

CHINA EVERBRIGHT WATER LIMITED

(Incorporated in Bermuda with limited liability)

(Company Reg. No.: 34074)

PAYMENT OF INTEREST AND RESOLD NOTES PAYMENT ARRANGEMENT IN RESPECT OF 2023 SECOND TRANCHE MEDIUM TERM NOTES

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1. INTRODUCTION

The board of directors (the "**Board**") of China Everbright Water Limited (the "**Company**") refers to (i) the issuance by the Company of the 2023 second tranche medium term notes (also known as China Everbright Water Limited Second Tranche Medium Term Notes 2023 （中國光大水務有限公司2023年度第二期中期票據）(Abbreviation: 23光大水務MTN002; Code: 102381697)) with a principal amount of RMB1.5 billion (the "**2023 Second Tranche MTNs**" or "**MTNs**") to the institutional investors in the national inter-bank bond market of the Chinese Mainland on 13 July 2023 and 14 July 2023, and (ii) the announcement of the Company dated 6 July 2026 in relation to the results of the exercise of the resale option for the 2023 Second Tranche MTNs.

2. PAYMENT OF INTEREST

The Board wishes to announce that the Company will on 17 July 2026 (or if any such date falls on a statutory holiday or rest day in the Chinese Mainland, the following working day) pay interest (the "**Interest**") on the 2023 Second Tranche MTNs for the period from 17 July 2025 to 16 July 2026 (both dates inclusive) (the "**Payment of Interest**"). The Interest for the 2023 Second Tranche MTNs is payable by way of simple interest for the period from 17 July 2025 to 16 July 2026 (both dates inclusive) at a rate of 2.97 per cent. per annum.

3. PAYMENT ARRANGEMENT FOR THE RESOLD 2023 SECOND TRANCHE MTNS

The MTNs noteholders who have successfully registered for the resale option of the 2023 Second Tranche MTNs during the period from 29 June 2026 to 3 July 2026 (both dates inclusive) are entitled to receive both the Interest and the principal amount (the "**Principal Amount**") of the resold MTNs, which will be redeemed at face value. The Company shall transfer both the Interest and the Principal Amount to the designated collection account of the Shanghai Clearing House within the prescribed time, and the Shanghai Clearing House will then transfer the funds to the respective designated bank accounts of the entitled MTNs noteholders on 17 July 2026 (or the following working day if such date falls on a statutory holiday or rest day in the Chinese Mainland).

The MTNs noteholders who have changed their fund remittance instructions must promptly notify the Shanghai Clearing House of the updated remittance details before 17 July 2026. The Company and/or the Shanghai Clearing House shall not be liable for any losses arising from the MTNs noteholders' failure to provide timely notification of such changes in their fund remittance instructions.

4. FURTHER INFORMATION

The Company has today released on the websites of Beijing Financial Assets Exchange (北京金融資產交易所) at *https://www.cfae.cn/*, Shanghai Clearing House (上海清算所) at *https://www.shclearing.com.cn/* and China Foreign Exchange Trade System and National Interbank Funding Center (中國外匯交易中心暨全國銀行間同業拆借中心) at *https://www.chinamoney.com.cn/* an announcement containing further information on the Payment of Interest and the payment arrangement for the resold MTNs.

IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute or form a part of any offer, solicitation or invitation to sell, issue, purchase or subscribe for securities in any jurisdiction. No securities of or relating to the Company have been or will be registered under the securities laws of any jurisdiction. No public offering of securities will be made in any jurisdiction where such an offering is restricted or prohibited. No money, securities or other consideration is being solicited by this announcement or the information contained herein and, if sent in response to this announcement or the information contained herein, will not be accepted.

By Order of the Board
CHINA EVERBRIGHT WATER LIMITED

Kwan Yun Fui
Legal Counsel and Joint Company Secretary

Date: 10 July 2026