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CHINA EVERBRIGHT WATER LIMITED

中國光大水務有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the following document which has been published by China Everbright Water Limited (the “**Company**”) on the website of Singapore Exchange Securities Trading Limited on 3 April 2026.

By Order of the Board

China Everbright Water Limited

Kwan Yun Fui

Legal Counsel and Joint Company Secretary

Hong Kong, 7 April 2026

As at the date of this announcement, the board of directors of the Company comprises: (i) a non-executive director, namely Mr. Luan Zusheng (Chairman); (ii) an executive director, namely Mr. Xiong Jianping (Chief Executive Officer); and (iii) four independent non-executive directors, namely Ms. Hao Gang, Mr. Ng Joo Hee Peter, Mr. Soh Kok Leong and Ms. Chan Pui Shan Sandy.

CHINA EVERBRIGHT WATER LIMITED

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(Company Reg. No.: 34074)

RESULTS OF THE EXERCISE OF THE RESALE OPTION FOR 2023 FIRST TRANCHE MEDIUM TERM NOTES

1. INTRODUCTION

The board of directors (the “**Board**”) of China Everbright Water Limited (the “**Company**”) refers to the announcement of the Company dated 26 March 2026 in relation to the proposed exercise of the resale option (the “**Resale Option**”) of the 2023 first tranche medium term notes (also known as China Everbright Water Limited First Tranche Medium Term Notes 2023 (中國光大水務有限公司2023年度第一期中期票據) (Abbreviation: 23光大水務MTN001; Code: 102380899)) (the “**2023 First Tranche MTNs**” or the “**MTNs**”) by the noteholders during the period from 27 March 2026 to 2 April 2026 (both dates inclusive).

2. RESULTS OF THE EXERCISE OF THE RESALE OPTION

The results of the exercise of the Resale Option for the 2023 First Tranche MTNs (the “**Results**”) are as follows:-

Start date for resale applications	27 March 2026
End date for resale applications	2 April 2026
Resale price (RMB per the face value of RMB100)	RMB100 per the face value of RMB100
Exercise date	17 April 2026 (or if any such date falls on a statutory holiday or rest day of the Chinese Mainland, the following working day)
Aggregate amount resold (RMB100 million)	0.8
Aggregate amount not resold (RMB100 million)	9.2
Coupon rate of the MTNs not resold	1.93%

3. FURTHER INFORMATION

The Company has today released on the websites of Beijing Financial Assets Exchange (北京金融資產交易所) at <https://www.cfae.cn/>, Shanghai Clearing House (上海清算所) at <https://www.shclearing.com.cn/> and China Foreign Exchange Trade System and National Interbank Funding Center (中國外匯交易中心暨全國銀行間同業拆借中心) at <https://www.chinamoney.com.cn/> an announcement containing further information on the Results.

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By Order of the Board

CHINA EVERBRIGHT WATER LIMITED

Kwan Yun Fui

Legal Counsel and Joint Company Secretary

Date: 3 April 2026