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CHINA EVERBRIGHT WATER LIMITED

中國光大水務有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the announcement on “PAYMENT OF INTEREST IN RESPECT OF THE SECOND TRANCHE CORPORATE BONDS ON THE SHANGHAI STOCK EXCHANGE” which has been published by China Everbright Water Limited (the “**Company**”) on the website of the Singapore Exchange Securities Trading Limited on 3 August 2021.

By Order of the Board

China Everbright Water Limited

An Xuesong

Executive Director and Chief Executive Officer

Hong Kong, 3 August 2021

As at the date of this announcement, the board of directors of the Company comprises: (i) a non-executive director, Mr. Wang Tianyi (Chairman); (ii) two executive directors, namely Mr. An Xuesong (Chief Executive Officer) and Mr. Luo Junling; and (iii) four independent non-executive directors, namely Mr. Zhai Haitao, Mr. Lim Yu Neng Paul, Ms. Cheng Fong Yee and Ms. Hao Gang.

CHINA EVERBRIGHT WATER LIMITED

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(Company Reg. No: 34074)

PAYMENT OF INTEREST IN RESPECT OF THE SECOND TRANCHE CORPORATE BONDS ON THE SHANGHAI STOCK EXCHANGE

1. Introduction

The board of directors (the “**Board**”) of China Everbright Water Limited (the “**Company**”) refers to (i) the issuance by the Company to qualified investors in mainland China of the second-tranche of RMB-denominated corporate bonds (“**Corporate Bonds**”) with an aggregate principal amount of RMB800,000,000 (the “**Second Tranche Corporate Bonds**”), which comprises Type 1 Second Tranche Corporate Bonds with an aggregate principal amount of RMB400,000,000 (“**Type 1 Bonds**”) and Type 2 Second Tranche Corporate Bonds with an aggregate principal amount of RMB400,000,000 (“**Type 2 Bonds**”) on 16 August 2018; and (ii) the listing of the Second Tranche Corporate Bonds for trading on the Shanghai Stock Exchange (the “**SSE**”) with effect from 3 September 2018.

2. Payment of Interest

The Board wishes to announce that the Company will on 16 August 2021 (or if any such date falls on a statutory holiday in mainland China, the following trading day) pay interest on the Second Tranche Corporate Bonds for the period from 16 August 2020 to 15 August 2021 (both dates inclusive) (the “**Payment of Interest**”). The interest for the Type 1 Bonds is payable by way of simple interest for the period from 16 August 2020 to 15 August 2021 (both dates inclusive) at a rate of 4.60 per cent. per annum on an annual basis, and the interest for the Type 2 Bonds is payable by way of simple interest for the period from 16 August 2020 to 15 August 2021 (both dates inclusive) at a rate of 4.58 per cent. per annum on an annual basis.

3. Further Information

The Company has today released on the website of the SSE at www.sse.com.cn an announcement containing further information on the Payment of Interest.

IMPORTANT NOTICE

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By Order of the Board

CHINA EVERBRIGHT WATER LIMITED

An Xuesong

Executive Director and Chief Executive Officer

Date: 3 August 2021