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CHINA EVERBRIGHT WATER LIMITED

中國光大水務有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the following document which has been published by China Everbright Water Limited (the “**Company**”) on the website of Singapore Exchange Securities Trading Limited today.

By Order of the Board
China Everbright Water Limited
Kwan Yun Fui
Legal Counsel and Joint Company Secretary

Hong Kong, 6 June 2025

As at the date of this announcement, the board of directors of the Company comprises: (i) a non-executive director, namely Mr. Luan Zusheng (Chairman); (ii) two executive directors, namely Mr. Tao Junjie (Chief Executive Officer) and Mr. Wang Yuexing; and (iii) four independent non-executive directors, namely Ms. Hao Gang, Mr. Ng Joo Hee Peter, Mr. Soh Kok Leong and Ms. Chan Pui Shan Sandy.

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(Company Reg. No.: 34074)

REPAYMENT OF 2022 FIRST TRANCHE PERPETUAL MEDIUM TERM NOTES IN MAINLAND CHINA

1. INTRODUCTION

References are made to (i) the announcement of China Everbright Water Limited (the “**Company**”) dated 13 June 2022 in relation to the issuance by the Company of the 2022 first tranche of perpetual medium term notes (also known as China Everbright Water Limited Second Tranche Medium Term Notes 2022 (中國光大水務有限公司2022年度第二期中期票據) (Abbreviation: 22光大水務MTN002; Code: 102281244)) with a principal amount of RMB700 million (the “**2022 First Tranche Perpetual MTNs**”) to the institutional investors in the national inter-bank bond market of mainland China; and (ii) the announcement of the Company dated 15 May 2025 in relation to the exercise of redemption right for the 2022 First Tranche Perpetual MTNs.

2. REPAYMENT

The board of directors of the Company (the “**Board**”) is pleased to announce that the Company will repay all of the outstanding 2022 First Tranche Perpetual MTNs in full at its principal amount plus accrued interest for the period from 13 June 2024 to 12 June 2025 (both dates inclusive) on 13 June 2025 (or if such date falls on a statutory holiday in mainland China, the following trading day). Upon completion of the repayment, there will not be any outstanding 2022 First Tranche Perpetual MTNs.

3. FURTHER INFORMATION

The details in respect of the repayment of the 2022 First Tranche Perpetual MTNs will be available on the websites of Beijing Financial Assets Exchange (北京金融資產交易所) at <https://www.cfae.cn/>, Shanghai Clearing House (上海清算所) at <https://www.shclearing.com.cn/> and China Foreign Exchange Trade System and National Interbank Funding Center (中國外匯交易中心暨全國銀行間同業拆借中心) at <https://www.chinamoney.com.cn/>.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

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By Order of the Board

CHINA EVERBRIGHT WATER LIMITED

Kwan Yun Fui

Legal Counsel and Joint Company Secretary

Date: 6 June 2025