光大水務
EVERBRIGHT WATER

CHINA EVERBRIGHT WATER LIMITED

中國光大水務有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the following document which has been published by China Everbright Water Limited (the "**Company**") on the website of Singapore Exchange Securities Trading Limited today.

By Order of the Board
China Everbright Water Limited
Kwan Yun Fui
Legal Counsel and Joint Company Secretary

Hong Kong, 15 May 2025

As at the date of this announcement, the board of directors of the Company comprises: (i) a non-executive director, namely Mr. Luan Zusheng (Chairman); (ii) two executive directors, namely Mr. Tao Junjie (Chief Executive Officer) and Mr. Wang Yuexing; and (iii) four independent non-executive directors, namely Ms. Hao Gang, Mr. Ng Joo Hee Peter, Mr. Soh Kok Leong and Ms. Chan Pui Shan Sandy.

CHINA EVERBRIGHT WATER LIMITED

(Incorporated in Bermuda with limited liability)
(Company Reg. No: 34074)

EXERCISE OF REDEMPTION RIGHT FOR 2022 FIRST TRANCHE PERPETUAL MEDIUM TERM NOTES

---

1. INTRODUCTION

The board of directors (the "**Board**") of China Everbright Water Limited (the "**Company**") refers to the issuance by the Company of the 2022 first tranche of perpetual medium term notes (also known as China Everbright Water Limited Second Tranche Medium Term Notes 2022 (中國光大水務有限公司2022年度第二期中期票據) (Abbreviation: 22光大水務MTN002; Code: 102281244)) with a principal amount of RMB700 million (the "**2022 First Tranche Perpetual MTNs**") to the institutional investors in the national inter-bank bond market of mainland China on 9 June 2022 and 10 June 2022.

2. EXERCISE OF REDEMPTION RIGHT

Pursuant to the terms of the 2022 First Tranche Perpetual MTNs as disclosed in the announcement of the Company dated 13 June 2022, the Company is entitled to exercise its right to redeem the 2022 First Tranche Perpetual MTNs on or after the date falling three (3) years from the interest accrual date (i.e. 13 June 2022) of the 2022 First Tranche Perpetual MTNs.

Pursuant thereto, the Board wishes to announce that the Company will exercise its redemption right for the 2022 First Tranche Perpetual MTNs with the relevant details stated below (the "**Exercise of Redemption Right**"):

Principal Amount of the 2022 First Tranche Perpetual MTNs to be redeemed by the Company	:	RMB700 million

Redemption Price (with face value of RMB100)	:	RMB100 per 2022 First Tranche Perpetual MTN
Exercise Date	:	13 June 2025 (or if such date falls on a statutory holiday in mainland China, the following trading day)

Further details on the repayment of principal amount and accrued interest will be announced by the Company on or around 6 June 2025.

3. FURTHER INFORMATION

The Company has today released on the websites of Beijing Financial Assets Exchange (北京金融資產交易所) at *https://www.cfae.cn/*, Shanghai Clearing House (上海清算所) at *https://www.shclearing.com.cn/* and China Foreign Exchange Trade System and National Interbank Funding Center (中國外匯交易中心暨全國銀行間同業拆借中心) at *https://www.chinamoney.com.cn/* an announcement containing further information on the Exercise of Redemption Right.

IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute or form a part of any offer, solicitation or invitation to sell, issue, purchase or subscribe for securities in any jurisdiction. No securities of or relating to the Company have been or will be registered under the securities laws of any jurisdiction. No public offering of securities will be made in any jurisdiction where such an offering is restricted or prohibited. No money, securities or other consideration is being solicited by this announcement or the information contained herein and, if sent in response to this announcement or the information contained herein, will not be accepted.

By Order of the Board
CHINA EVERBRIGHT WATER LIMITED

Kwan Yun Fui
Legal Counsel and Joint Company Secretary

Date: 15 May 2025