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CHINA EVERBRIGHT WATER LIMITED

中國光大水務有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the following document which has been published by China Everbright Water Limited (the “**Company**”) on the website of the Singapore Exchange Securities Trading Limited today.

By Order of the Board

China Everbright Water Limited

Kwan Yun Fui

Legal Counsel and Joint Company Secretary

Hong Kong, 15 January 2025

As at the date of this announcement, the board of directors of the Company comprises: (i) a non-executive director, namely Mr. Luan Zusheng (Chairman); (ii) two executive directors, namely Mr. Tao Junjie (Chief Executive Officer) and Mr. Wang Yuexing; and (iii) four independent non-executive directors, namely Mr. Zhai Haitao, Ms. Hao Gang, Mr. Ng Joo Hee Peter and Mr. Soh Kok Leong.

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(Company Reg. No.: 34074)

INCORPORATION OF JOINT VENTURE COMPANY

The board (the “**Board**”) of directors (the “**Directors**”) of China Everbright Water Limited (the “**Company**”) wishes to announce that Shenzhen Water (defined below), an indirect wholly-owned subsidiary of the Company, and Hangkong Water Development (defined below) have incorporated a joint venture company, EW (Zhengzhou) Water Operation Co., Ltd. (光水(鄭州)水務運營有限公司) (the “**New JV Company**”), in the People’s Republic of China (the “**PRC**”) for the purpose of undertaking the two waste water treatment plants in Zhengzhou Hangkong Economy Zone and Weichuan Town, both situated in Henan Province, the PRC. The New JV Company has been incorporated with a registered capital of RMB6 million and a shareholding breakdown as follows:

Name of Shareholders	Equity Stake
Everbright Water (Shenzhen) Limited (光大水務(深圳)有限公司) (“ Shenzhen Water ”)	66%
Henan Hangkong Water Development Co., Ltd. (河南航空港水務有限公司) (“ Hangkong Water Development ”)	34%

The incorporation of the New JV Company results in the New JV Company becoming an indirect non-wholly owned subsidiary of the Company. The principal business activities of the New JV Company include (but are not limited to) waste water treatment and reusable water; municipal facility management; water pollution management; water environment pollution prevention and control services; solid waste management; technology services; technology development.

The incorporation of the New JV Company was funded by internal resources of the Company and its subsidiaries (the “**Group**”) and is not expected to have any material impact on the net tangible assets per share or the earnings per share of the Group for the financial year ending 31 December 2025.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the incorporation of the New JV Company, save for their respective shareholdings in the Company. Hangkong Water Development is not regarded as an “interested person” of the Company or an associate of an “interested person” of the Company under the Listing Manual of the Singapore Exchange Securities Trading Limited.

To the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, each of Hangkong Water Development and its ultimate beneficial owners (i.e. Zhengzhou Hangkong Economic Comprehensive Experimental Zone Management Committee), is a third party independent of the Company and its connected person(s) for the purpose of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

By Order of the Board

CHINA EVERBRIGHT WATER LIMITED

Kwan Yun Fui

Legal Counsel and Joint Company Secretary

Date: 15 January 2025