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CHINA EVERBRIGHT WATER LIMITED

中國光大水務有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the following document which has been published by China Everbright Water Limited (the “**Company**”) on the website of Singapore Exchange Securities Trading Limited today.

By Order of the Board
China Everbright Water Limited
Kwan Yun Fui
Legal Counsel and Joint Company Secretary

Hong Kong, 15 August 2024

As at the date of this announcement, the board of directors of the Company comprises: (i) a non-executive director, namely Mr. Luan Zusheng (Chairman); (ii) two executive directors, namely Mr. Tao Junjie (Chief Executive Officer) and Mr. Wang Yuexing; and (iii) four independent non-executive directors, namely Mr. Zhai Haitao, Ms. Hao Gang, Mr. Ng Joo Hee Peter and Mr. Soh Kok Leong.

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(Company Reg. No: 34074)

PAYMENT OF INTEREST IN RESPECT OF 2022 FIRST TRANCHE PERPETUAL MEDIUM TERM NOTES

1. INTRODUCTION

The board of directors (the “**Board**”) of China Everbright Water Limited (the “**Company**”) refers to the issuance by the Company of the 2022 first tranche of perpetual medium term notes (also known as China Everbright Water Limited Second Tranche Medium Term Notes 2022 (中國光大水務有限公司2022年度第二期中期票據) (Abbreviation: 22光大水務MTN002; Code: 102281244)) with a principal amount of RMB700 million (the “**2022 First Tranche Perpetual MTNs**”) to the institutional investors in the national inter-bank bond market of mainland China on 9 June 2022 and 10 June 2022.

2. PAYMENT OF INTEREST

Pursuant to the terms of the 2022 First Tranche Perpetual MTNs, the Company is entitled to postpone the current interest payment and all previously deferred interest payments in respect of the 2022 First Tranche Perpetual MTNs to the following interest payment date, with no limit on the number of postponements. However, the Company is not entitled to postpone interest payments in respect of the 2022 First Tranche Perpetual MTNs if a mandatory interest payment event occurs within the 12-month period prior to the interest payment date. Such events include, amongst other things, the payment of dividends to the Company’s ordinary shareholders (the “**Shareholders**”).

As announced on 13 August 2024, the Company declared an interim dividend of HK6.09 cents (equivalent to 1.05 Singapore cents) per ordinary share for the six months ended 30 June 2024, which will be paid to the Shareholders on 11 September 2024. Accordingly, the Company will make an interest payment in respect of the 2022 First Tranche Perpetual MTNs, which will be made on the next interest payment date on 13 June 2025 (or if such date falls on a statutory holiday in mainland China, the following working day). Investors should note that the occurrence of a mandatory interest payment event is not an event of default.

3. FURTHER INFORMATION

The Company has today released on the websites of Beijing Financial Assets Exchange (北京金融資產交易所) at <https://www.cfae.cn/>, Shanghai Clearing House (上海清算所) at <https://www.shclearing.com.cn/> and China Foreign Exchange Trade System and National Interbank Funding Center (中國外匯交易中心暨全國銀行間同業拆借中心) at <https://www.chinamoney.com.cn/> an announcement containing further information on the payment of interest.

IMPORTANT NOTICE

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By Order of the Board

CHINA EVERBRIGHT WATER LIMITED

Kwan Yun Fui

Legal Counsel and Joint Company Secretary

Date: 15 August 2024