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CHINA EVERBRIGHT WATER LIMITED

中國光大水務有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the following document which has been published by China Everbright Water Limited (the “**Company**”) on the website of Singapore Exchange Securities Trading Limited today.

By Order of the Board
China Everbright Water Limited
Kwan Yun Fui
Legal Counsel and Joint Company Secretary

Hong Kong, 15 August 2024

As at the date of this announcement, the board of directors of the Company comprises: (i) a non-executive director, namely Mr. Luan Zusheng (Chairman); (ii) two executive directors, namely Mr. Tao Junjie (Chief Executive Officer) and Mr. Wang Yuexing; and (iii) four independent non-executive directors, namely Mr. Zhai Haitao, Ms. Hao Gang, Mr. Ng Joo Hee Peter and Mr. Soh Kok Leong.

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(Company Reg. No.: 34074)

PAYMENT OF INTEREST IN RESPECT OF 2023 THIRD TRANCHE MEDIUM TERM NOTES

1. INTRODUCTION

The board of directors (the “**Board**”) of China Everbright Water Limited (the “**Company**”) refers to the issuance by the Company of the 2023 third tranche medium term notes (also known as China Everbright Water Limited Third Tranche Medium Term Notes 2023 (中國光大水務有限公司2023年度第三期中期票據) (Abbreviation: 23光大水務MTN003; Code: 102382170)) with a principal amount of RMB1 billion (the “**2023 Third Tranche MTNs**”) to the institutional investors in the national inter-bank bond market of mainland China on 21 August 2023 and 22 August 2023.

2. PAYMENT OF INTEREST

The Board wishes to announce that the Company will on 23 August 2024 (or if any such date falls on a statutory holiday in mainland China, the following trading day) pay interest on the 2023 Third Tranche MTNs for the period from 23 August 2023 to 22 August 2024 (both dates inclusive) (the “**Payment of Interest**”). The interest for the 2023 Third Tranche MTNs is payable by way of simple interest for the period from 23 August 2023 to 22 August 2024 (both dates inclusive) at a rate of 2.82 per cent. per annum.

3. FURTHER INFORMATION

The Company has today released on the websites of Beijing Financial Assets Exchange (北京金融資產交易所) at <https://www.cfae.cn/>, Shanghai Clearing House (上海清算所) at <https://www.shclearing.com.cn/> and China Foreign Exchange Trade System and National Interbank Funding Center (中國外匯交易中心暨全國銀行間同業拆借中心) at <https://www.chinamoney.com.cn/> an announcement containing further information on the Payment of Interest.

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By Order of the Board

CHINA EVERBRIGHT WATER LIMITED

Kwan Yun Fui

Legal Counsel and Joint Company Secretary

Date: 15 August 2024