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## **CHINA EVERBRIGHT WATER LIMITED**

**中國光大水務有限公司**

*(Incorporated in Bermuda with limited liability)*

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

## **OVERSEAS REGULATORY ANNOUNCEMENT**

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the following document which has been published by China Everbright Water Limited (the “**Company**”) on the website of the Singapore Exchange Securities Trading Limited today.

By Order of the Board

**China Everbright Water Limited**

**Kwan Yun Fui**

*Legal Counsel and Joint Company Secretary*

Hong Kong, 18 June 2024

*As at the date of this announcement, the board of directors of the Company comprises: (i) a non-executive director, namely Mr. Luan Zusheng (Chairman); (ii) two executive directors, namely Mr. Tao Junjie (Chief Executive Officer) and Mr. Wang Yuexing; and (iii) four independent non-executive directors, namely Mr. Zhai Haitao, Ms. Hao Gang, Mr. Ng Joo Hee Peter and Mr. Soh Kok Leong.*

# CHINA EVERBRIGHT WATER LIMITED

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(Company Reg. No.: 34074)

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## INCORPORATION OF JOINT VENTURE COMPANY

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The board (the “**Board**”) of directors (the “**Directors**”) of China Everbright Water Limited (the “**Company**”) refers to the announcement released by the Company (the “**Announcement**”) on 6 June 2024.

Pursuant to the terms of the concession agreement (the “**Concession Agreement**”) entered into on 6 June 2024 between (i) the Company; (ii) Shanghai Communications Construction Contracting Co., Ltd. (上海交通建設總承包有限公司) (“**Shanghai Communications Construction**”); and (iii) the Housing and Urban-Rural Development Bureau of Anyang City (安陽市住房和城鄉建設局) (“**Anyang Housing and Development Bureau**”), the Board wishes to announce that the Company and Shanghai Communications Construction have incorporated a joint venture company, EW Water (Anyang) Co., Ltd. (光水水務(安陽)有限公司) (the “**New JV Company**”), in the People’s Republic of China (the “**PRC**”) for the purpose of undertaking the waste water treatment plant in Anyang City, Henan Province, the PRC. The New JV Company has been incorporated with a registered capital of RMB220,995,600 and a shareholding breakdown as follows:

<b>Name of Shareholders</b>	<b>Equity Stake</b>
The Company	99%
Shanghai Communications Construction	1%

The incorporation of the New JV Company results in the New JV Company becoming a non-wholly owned subsidiary of the Company. The principal business activities of the New JV Company include (but are not limited to) waste water treatment and reusable water; municipal facility management; water pollution management; water environment pollution prevention and control services; solid waste management; technology services; technology development.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the incorporation of the New JV Company. Each of (i) Shanghai Communications Construction; and (ii) Anyang Housing and Development Bureau is not regarded as an “interested person” of the Company or an associate of an “interested person” of the Company under the listing manual of the Singapore Exchange Securities Trading Limited.

To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, each of (i) Shanghai Communications Construction (whose ultimate beneficial owner is China Communications Construction Company Limited (中國交通建設股份有限公司), the shares of which are listed on the Shanghai Stock Exchange (Stock Code: 601800) and The Stock Exchange of Hong Kong Limited (the “SEHK”) (Stock Code: 1800)); and (ii) Anyang Housing and Development Bureau (being a government authority under the People’s Government of Anyang City), is a third party independent of the Company and its connected person(s) for the purpose of the Rules Governing the Listing of Securities on the SEHK (the “SEHK Listing Rules”).

As disclosed in the Announcement, the transaction contemplated under the Concession Agreement constitutes a discloseable transaction for the Company under Chapter 14 of the SEHK Listing Rules, and is subject to the reporting and announcement requirements but exempt from the shareholders’ approval requirement under the SEHK Listing Rules.

By Order of the Board

**CHINA EVERBRIGHT WATER LIMITED**

**Kwan Yun Fui**

*Legal Counsel and Joint Company Secretary*

Date: 18 June 2024