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## **CHINA EVERBRIGHT WATER LIMITED**

**中國光大水務有限公司**

*(Incorporated in Bermuda with limited liability)*

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

## **OVERSEAS REGULATORY ANNOUNCEMENT**

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the following document which has been published by China Everbright Water Limited (the “**Company**”) on the website of the Singapore Exchange Securities Trading Limited today.

By Order of the Board

**China Everbright Water Limited**

**Kwan Yun Fui**

*Legal Counsel and Joint Company Secretary*

Hong Kong, 5 June 2024

*As at the date of this announcement, the board of directors of the Company comprises: (i) a non-executive director, namely Mr. Luan Zusheng (Chairman); (ii) two executive directors, namely Mr. Tao Junjie (Chief Executive Officer) and Mr. Wang Yuexing; and (iii) four independent non-executive directors, namely Mr. Zhai Haitao, Ms. Hao Gang, Mr. Ng Joo Hee Peter and Mr. Soh Kok Leong.*

# CHINA EVERBRIGHT WATER LIMITED

(Incorporated in Bermuda with limited liability)

(Company Registration No.: 34074)

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## PAYMENT OF INTEREST IN RESPECT OF THE FIRST TRANCHE PERPETUAL MEDIUM TERM NOTES

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### 1. INTRODUCTION

The board of directors (the “**Board**”) of China Everbright Water Limited (the “**Company**”) refers to the issuance by the Company of the first tranche of perpetual medium term notes (also known as China Everbright Water Limited Second Tranche Medium Term Notes 2022 (中國光大水務有限公司2022年度第二期中期票據) (Abbreviation: 22光大水務MTN002; Code: 102281244)) with a principal amount of RMB700 million (the “**First Tranche Perpetual MTNs**”) to the institutional investors in the national inter-bank bond market of mainland China on 9 June 2022 and 10 June 2022.

### 2. PAYMENT OF INTEREST

The Board wishes to announce that the Company will on 13 June 2024 (or if any such date falls on a statutory holiday in mainland China, the following trading day) pay interest on the First Tranche Perpetual MTNs for the period from 13 June 2023 to 12 June 2024 (both dates inclusive) (the “**Payment of Interest**”). The interest for the First Tranche Perpetual MTNs is payable by way of simple interest for the period from 13 June 2023 to 12 June 2024 (both dates inclusive) at a rate of 3.30 per cent. per annum.

### 3. FURTHER INFORMATION

The Company has today released on the websites of Beijing Financial Assets Exchange (北京金融資產交易所) at <https://www.cfae.cn/>, Shanghai Clearing House (上海清算所) at <https://www.shclearing.com.cn/> and China Foreign Exchange Trade System and National Interbank Funding Center (中國外匯交易中心暨全國銀行間同業拆借中心) at <https://www.chinamoney.com.cn/> an announcement containing further information on the Payment of Interest.

## **IMPORTANT NOTICE**

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By Order of the Board

**CHINA EVERBRIGHT WATER LIMITED**

**Kwan Yun Fui**

*Legal Counsel and Joint Company Secretary*

Date: 5 June 2024