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CHINA EVERBRIGHT WATER LIMITED

中國光大水務有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

**VOLUNTARY ANNOUNCEMENT –
ESTABLISHMENT OF ASSET-BACKED PRODUCTS SCHEME
IN MAINLAND CHINA**

References are made to the announcements of China Everbright Water Limited (the “**Company**”) dated 17 April 2024 and 19 April 2024 relating to the issuance by a wholly-owned subsidiary of the Company of asset-backed securities (the “**Asset-Backed Securities**”) with a principal amount of RMB2 billion to qualified institutional investors in mainland China pursuant to an asset-backed products scheme (the “**Asset-Backed Products Scheme**”) (the “**Announcements**”). Unless otherwise defined herein, capitalised terms in this announcement have the same respective meanings given to them in the Announcements.

Further to the Announcements, the board of directors of the Company is pleased to announce that the Asset-Backed Product Scheme has been established with effect from 23 April 2024, with interest beginning to accrue on the same day. Interest on the Asset-Backed Securities will be paid on a quarterly basis, and the principal will be repaid in a fixed sum on a quarterly basis.

Subject to the approval from the Shenzhen Stock Exchange (the “SZSE”), it is expected that the Asset-Backed Securities will be listed on the SZSE in May 2024. The Company will make further announcement in due course.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

IMPORTANT NOTICE

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By Order of the Board
China Everbright Water Limited
Kwan Yun Fui
Legal Counsel and Joint Company Secretary

Hong Kong and Singapore, 23 April 2024

As at the date of this announcement, the board of directors of the Company comprises: (i) a non-executive director, namely Mr. Luan Zusheng (Chairman); (ii) two executive directors, namely Mr. Tao Junjie (Chief Executive Officer) and Mr. Wang Yuexing; and (iii) six independent non-executive directors, namely Mr. Zhai Haitao, Mr. Lim Yu Neng Paul, Ms. Cheng Fong Yee, Ms. Hao Gang, Mr. Ng Joo Hee Peter and Mr. Soh Kok Leong.