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CHINA EVERBRIGHT WATER LIMITED

中國光大水務有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the announcement on “Payment of Principal and Interest and Delisting in respect of the Third Tranche Corporate Bonds on the Shanghai Stock Exchange” which has been published by China Everbright Water Limited (the “**Company**”) on the website of Singapore Exchange Securities Trading Limited on 11 January 2024.

By Order of the Board

China Everbright Water Limited

Kwan Yun Fui

Legal Counsel and Joint Company Secretary

Hong Kong, 11 January 2024

As at the date of this announcement, the board of directors of the Company comprises: (i) three executive directors, namely Mr. Hu Yanguo (Chairman), Mr. Tao Junjie (Chief Executive Officer) and Mr. Luo Junling; and (ii) four independent non-executive directors, namely Mr. Zhai Haitao, Mr. Lim Yu Neng Paul, Ms. Cheng Fong Yee and Ms. Hao Gang.

CHINA EVERBRIGHT WATER LIMITED

(Incorporated in Bermuda with limited liability)

(Company Reg. No.: 34074)

PAYMENT OF PRINCIPAL AND INTEREST AND DELISTING IN RESPECT OF THE THIRD TRANCHE CORPORATE BONDS ON THE SHANGHAI STOCK EXCHANGE

1. INTRODUCTION

The board of directors (the “**Board**”) of China Everbright Water Limited (the “**Company**”) refers to the issuance by the Company of the third tranche of RMB-denominated corporate bonds (“**Corporate Bonds**”) (also known as 中國光大水務有限公司2019年公開發行公司債券(第一期)), amounting to an aggregate principal amount of RMB700,000,000 to qualified investors in mainland China (the “**Third Tranche Corporate Bonds**”) on 21 January 2019 and the listing of the Third Tranche Corporate Bonds for trading on the Shanghai Stock Exchange (the “**SSE**”) with effect from 29 January 2019.

2. PAYMENT OF PRINCIPAL AND INTEREST

The Board wishes to announce that the Company will on 22 January 2024, being the next trading day after 21 January 2024 (which falls on a Sunday), pay:

- (i) the principal of the Third Tranche Corporate Bonds, being RMB700,000,000; and
- (ii) interest on the Third Tranche Corporate Bonds for the period from 21 January 2023 to 20 January 2024 (both dates inclusive), being the last interest payment under the Third Tranche Corporate Bonds,

(collectively, the “**Payment**”).

The interest for the Third Tranche Corporate Bonds is payable by way of simple interest for the period from 21 January 2023 to 20 January 2024 (both dates inclusive) at a rate of 3.08 per cent. per annum.

3. DELISTING

The Third Tranche Corporate Bonds will be delisted from the SSE on 22 January 2024 following the Payment (the “**Delisting**”).

4. FURTHER INFORMATION

The Company has today released on the website of the SSE at <http://www.sse.com.cn/> an announcement containing further information on the Payment and the Delisting.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

IMPORTANT NOTICE

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By Order of the Board

CHINA EVERBRIGHT WATER LIMITED

Kwan Yun Fui

Legal Counsel and Joint Company Secretary

Date: 11 January 2024