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CHINA EVERBRIGHT WATER LIMITED

中國光大水務有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the announcement on “Maturity Date and Repayment of the 2021 First Tranche Medium Term Notes in mainland China” which has been published by China Everbright Water Limited (the “**Company**”) on the website of Singapore Exchange Securities Trading Limited on 8 January 2024.

By Order of the Board

China Everbright Water Limited

Kwan Yun Fui

Legal Counsel and Joint Company Secretary

Hong Kong, 8 January 2024

As at the date of this announcement, the board of directors of the Company comprises: (i) three executive directors, namely Mr. Hu Yanguo (Chairman), Mr. Tao Junjie (Chief Executive Officer) and Mr. Luo Junling; and (ii) four independent non-executive directors, namely Mr. Zhai Haitao, Mr. Lim Yu Neng Paul, Ms. Cheng Fong Yee and Ms. Hao Gang.

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(Company Reg. No.: 34074)

MATURITY DATE AND REPAYMENT OF THE 2021 FIRST TRANCHE MEDIUM TERM NOTES IN MAINLAND CHINA

1. INTRODUCTION

Further to the announcement of China Everbright Water Limited (the “**Company**”) dated 15 January 2021 relating to the issuance of China Everbright Water Limited First Tranche Medium Term Notes 2021 (中國光大水務有限公司2021年度第一期中期票據) (Abbreviation: 21光大水務MTN001; Code: 102100077) with a principal amount of RMB1,000,000,000 and a maturity period of three years (the “**2021 First Tranche MTNs**”) to the institutional investors in the national inter-bank bond market of mainland China, the board of directors of the Company (the “**Board**”) is pleased to announce that the maturity date of the 2021 First Tranche MTNs falls on 15 January 2024 (the “**Maturity Date**”).

2. REPAYMENT

The Company will repay all of the outstanding 2021 First Tranche MTNs in full at its principal amount plus accrued interest on the Maturity Date. Upon completion of the repayment, there will not be any outstanding 2021 First Tranche MTNs.

3. FURTHER INFORMATION

The details in respect of the maturity date and repayment of the 2021 First Tranche MTNs will be available on the websites of Beijing Financial Assets Exchange (北京金融資產交易所) at <https://www.cfae.cn/>, Shanghai Clearing House (上海清算所) at <https://www.shclearing.com.cn/> and China Foreign Exchange Trade System and National Interbank Funding Center (中國外匯交易中心暨全國銀行間同業拆借中心) at <https://www.chinamoney.com.cn/>.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

IMPORTANT NOTICE

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By Order of the Board

CHINA EVERBRIGHT WATER LIMITED

Kwan Yun Fui

Legal Counsel and Joint Company Secretary

Date: 8 January 2024