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## **CHINA EVERBRIGHT WATER LIMITED**

**中國光大水務有限公司**

*(Incorporated in Bermuda with limited liability)*

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

## **OVERSEAS REGULATORY ANNOUNCEMENT**

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the announcement on “Maturity Date and Repayment of the Second Tranche Super & Short-term Commercial Papers in mainland China” which has been published by China Everbright Water Limited (the “**Company**”) on the website of Singapore Exchange Securities Trading Limited on 6 June 2022.

By Order of the Board

**China Everbright Water Limited**

**Peng Pei**

*Legal Counsel and Joint Company Secretary*

Hong Kong, 6 June 2022

*As at the date of this announcement, the board of directors of the Company comprises: (i) three executive directors, namely Mr. Hu Yanguo (Chairman), Mr. Tao Junjie (Chief Executive Officer) and Mr. Luo Junling; and (ii) four independent non-executive directors, namely Mr. Zhai Haitao, Mr. Lim Yu Neng Paul, Ms. Cheng Fong Yee and Ms. Hao Gang.*

# CHINA EVERBRIGHT WATER LIMITED

(Incorporated in Bermuda with limited liability)

(Company Registration No: 34074)

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## MATURITY DATE AND REPAYMENT OF THE SECOND TRANCHE SUPER & SHORT-TERM COMMERCIAL PAPERS IN MAINLAND CHINA

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### 1. INTRODUCTION

Further to the announcement of China Everbright Water Limited (the “**Company**”) dated 13 January 2022 relating to the issuance of the second tranche of RMB-denominated Super & Short-term Commercial Papers with a principal amount of RMB1,000,000,000 and a maturity period of 150 days (the “**Second Tranche SCPs**”) to institutional investors in the national inter-bank bond market of mainland China, the board of directors of the Company (the “**Board**”) is pleased to announce that the maturity date of the Second Tranche SCPs falls on 12 June 2022 (the “**Maturity Date**”).

### 2. REPAYMENT

The Company will repay all of the outstanding Second Tranche SCPs in full at its principal amount plus accrued interest on 13 June 2022, being the next working day after the Maturity Date (the Maturity Date, being 12 June 2022, falls on a Sunday). Upon completion of the repayment, there will not be any outstanding Second Tranche SCPs.

### 3. FURTHER INFORMATION

The details in respect of the maturity date and repayment of the Second Tranche SCPs will be available on the websites of Beijing Financial Assets Exchange (北京金融資產交易所) at <https://www.cfae.cn/>, Shanghai Clearing House (上海清算所) at <https://www.shclearing.com/> and China Foreign Exchange Trade System National Interbank Funding Center (中國外匯交易中心暨全國銀行間同業拆借中心) at <https://www.chinamoney.com.cn/>.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

## **IMPORTANT NOTICE**

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By Order of the Board

**CHINA EVERBRIGHT WATER LIMITED**

**Peng Pei**

*Legal Counsel and Joint Company Secretary*

Date: 6 June 2022