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CHINA EVERBRIGHT WATER LIMITED

中國光大水務有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the announcement on “RESULTS OF RESALE EXERCISE IN RESPECT OF THE REPURCHASED THIRD TRANCHE CORPORATE BONDS ON THE SHANGHAI STOCK EXCHANGE” which has been published by China Everbright Water Limited (the “**Company**”) on the website of the Singapore Exchange Securities Trading Limited on 25 February 2022.

By Order of the Board

China Everbright Water Limited

Peng Pei

Legal Counsel and Joint Company Secretary

Hong Kong, 25 February 2022

As at the date of this announcement, the board of directors of the Company comprises: (i) three executive directors, namely Mr. Hu Yanguo (Chairman), Mr. Tao Junjie (Chief Executive Officer) and Mr. Luo Junling; and (ii) four independent non-executive directors, namely Mr. Zhai Haitao, Mr. Lim Yu Neng Paul, Ms. Cheng Fong Yee and Ms. Hao Gang.

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(Company Reg. No: 34074)

RESULTS OF RESALE EXERCISE IN RESPECT OF THE REPURCHASED THIRD TRANCHE CORPORATE BONDS ON THE SHANGHAI STOCK EXCHANGE

1. INTRODUCTION

The board of directors (the “**Board**”) of China Everbright Water Limited (the “**Company**”) refers to:

- (a) the issuance by the Company to qualified investors in mainland China of the third tranche of RMB-denominated corporate bonds (“**Corporate Bonds**”) with an aggregate principal amount of RMB700,000,000 (the “**Third Tranche Corporate Bonds**”) on 21 January 2019; and the listing of the Third Tranche Corporate Bonds for trading on the Shanghai Stock Exchange (the “**SSE**”) with effect from 29 January 2019;
- (b) the Company’s announcement dated 20 December 2021 on the option exercisable by the bondholders of the Third Tranche Corporate Bonds to sell all or part of their Third Tranche Corporate Bonds back to the Company after the expiration of three years from the date of issuance of the Third Tranche Corporate Bonds (being 21 January 2019) (the “**Sell Back Option**”); and
- (c) the announcement by the Company dated 19 January 2022 on the results in relation to the Sell Back Option (the “**Sell Back Option Results Announcement**”).

2. RESULTS OF THE RESALE EXERCISE

As announced in the Sell Back Option Results Announcement, the Company has elected to undertake a resale of the Third Tranche Corporate Bonds acquired by the Company by way of the Sell Back Option (“**Repurchased Third Tranche Corporate Bonds**”) pursuant to the terms of the Third Tranche Corporate Bonds (the “**Resale Exercise**”), in accordance with applicable law and regulations from 21 January 2022 to 24 February 2022, provided that the aggregate value of Repurchased Third Tranche Corporate Bonds to be resold will not exceed RMB251,100,000.

The Board wishes to announce the following results in relation to the Resale Exercise, based on the information compiled by the Shanghai Branch of China Securities Depository and Clearing Corporation Limited:

Aggregate value of Repurchased Third Tranche Corporate Bonds	RMB251,100,000
Aggregate value of Repurchased Third Tranche Corporate Bonds available for resale to investors pursuant to the Resale Exercise	RMB251,100,000
Aggregate value of resold Repurchased Third Tranche Corporate Bonds	RMB251,100,000
Aggregate value of unsold Repurchased Third Tranche Corporate Bonds cancelled by the Company	RMB0

3. FURTHER INFORMATION

Further details in respect of the Third Tranche Corporate Bonds (including the Company’s announcement on the results of the Sell Back Option) are available on the website of the SSE at www.sse.com.cn.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute or form a part of any offer, solicitation or invitation to sell, issue, purchase or subscribe for securities in any jurisdiction. No securities of or relating to the Company have been or will be registered under the securities laws of any jurisdiction. No public offering of securities will be made in any jurisdiction where such an offering is restricted or prohibited. No money, securities or other consideration is being solicited by this announcement or the information contained herein and, if sent in response to this announcement or the information contained herein, will not be accepted.

By Order of the Board

CHINA EVERBRIGHT WATER LIMITED

Peng Pei

Legal Counsel and Joint Company Secretary

Date: 25 February 2022