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CHINA EVERBRIGHT WATER LIMITED

中國光大水務有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the announcement on “PAYMENT OF INTEREST IN RESPECT OF THE THIRD TRANCHE CORPORATE BONDS ON THE SHANGHAI STOCK EXCHANGE” which has been published by China Everbright Water Limited (the “**Company**”) on the website of the Singapore Exchange Securities Trading Limited on 14 January 2022.

By Order of the Board

China Everbright Water Limited

Peng Pei

Legal Counsel and Joint Company Secretary

Hong Kong, 14 January 2022

As at the date of this announcement, the board of directors of the Company comprises: (i) three executive directors, namely Mr. Hu Yanguo (Chairman), Mr. Tao Junjie (Chief Executive Officer) and Mr. Luo Junling; and (ii) four independent non-executive directors, namely Mr. Zhai Haitao, Mr. Lim Yu Neng Paul, Ms. Cheng Fong Yee and Ms. Hao Gang.

CHINA EVERBRIGHT WATER LIMITED

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(Company Reg. No: 34074)

PAYMENT OF INTEREST IN RESPECT OF THE THIRD TRANCHE CORPORATE BONDS ON THE SHANGHAI STOCK EXCHANGE

1. INTRODUCTION

The board of directors (the “**Board**”) of China Everbright Water Limited (the “**Company**”) refers to the issuance by the Company of the third tranche of RMB-denominated corporate bonds of an aggregate principal amount of RMB700,000,000 to qualified investors in mainland China (the “**Third Tranche Corporate Bonds**”) on 21 January 2019 and the listing of the Third Tranche Corporate Bonds for trading on the Shanghai Stock Exchange (the “**SSE**”) with effect from 29 January 2019.

2. PAYMENT OF INTEREST

The Board wishes to announce that the Company will on 21 January 2022 (or if any such date falls on a statutory holiday in mainland China, the following trading day) pay interest on the Third Tranche Corporate Bonds for the period from 21 January 2021 to 20 January 2022 (both dates inclusive) (the “**Payment of Interest**”). The interest for the Third Tranche Corporate Bonds is payable by way of simple interest for the period from 21 January 2021 to 20 January 2022 (both dates inclusive) at a rate of 3.89 per cent. per annum on an annual basis.

3. FURTHER INFORMATION

The Company has today released on the website of the SSE at www.sse.com.cn an announcement containing further information on the Payment of Interest.

IMPORTANT NOTICE

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By Order of the Board

CHINA EVERBRIGHT WATER LIMITED

Peng Pei

Legal Counsel and Joint Company Secretary

Date: 14 January 2022