

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: CHINA OIL GANGRAN ENERGY GROUP HOLDINGS LIMITED

Stock code (ordinary shares): 8132

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 28/06/2021

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 18/05/2011

Name of Sponsor(s): Partners Capital International Limited

Names of directors:

(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive Directors

Mr. Rong Changjun
Mr. Zhang Wenrong
Mr. Yuan Beisheng
Mr. Yeung Shing Wai
Mr. Chen Tian Gang
Mr. Li Shu Wang
Mr. Zhang Shao Wu

Independent Non-Executive Directors

Mr. Chu Kin Ming
Mr. Chiam Tat Yiu
Mr. Chan Wai Cheung Admiral
Mr. Cha Ho Wa

Name(s) of substantial shareholder(s): BAINENG Holdings Limited 59.25%
(as such term is defined in rule 1.01 of the GEM Richmax Investment (H.K.) Limited 12.88%
Listing Rules) and their respective interests in the New Origins International Limited 2.87% (acting in concert)
ordinary shares and other securities of the
Company

Name(s) of company(ies) listed on GEM or the N/A
Main Board of the Stock Exchange within the
same group as the Company:

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Financial year end date:	31st March
Registered address:	Cricket Square, Hutchins Drive P.O. Box 2681, Grand Cayman, KY1-1111 Cayman Islands
Head office and principal place of business:	Flat O, 10/F., Yue Cheung Centre, 1-3 Wong Chuk Yeung Street, Fo Tan, New Territories, Hong Kong
Web-site address (if applicable):	www.chinaoilgangrans.com
Share registrar:	The Principal Share Registrar in Cayman Islands Conyers Trust Company (Cayman) Limited Cricket Square, Hutchins Drive P.O. Box 2681 Grand Cayman, KY1-1111 Cayman Islands
	Branch Share Registrar and Transfer Agent in Hong Kong Tricor Investor Services Limited Level 54, Hopewell Centre 183 Queen's Road East Wanchai, Hong Kong
Auditors:	HLM CPA Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is principally engaged in (i) manufacture and sales of power and data cords business; (ii) trading of refined oil and chemicals business; and (iii) trading of commodities.

C. Ordinary shares

Number of ordinary shares in issue:	2,533,465,453
Par value of ordinary shares in issue:	HK\$0.004
Board lot size (in number of shares):	10,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

No. of shares falling to be issued upon the N/A
exercise of outstanding warrants: _____

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Share options:

42,750,550 share options outstanding pursuant to the share option scheme of the Company adopted on 27 April 2011. The Scheme had been expired on 26 April 2021. No further share options will be granted thereunder after the expiry of the Scheme, and all share options granted thereunder (if any) prior to such expiry shall continue to be exercisable subject to and in accordance with their terms of grant.

Convertible Bonds:

Pursuant to the Convertible Bonds Subscription Agreement of the Company entered on 23 December 2020, The Scheme will be expired on 16 March 2025. The Convertible Bonds in the aggregate principal amount of HK\$3,105,556.91 and completed on 25 June 2021.

Save as disclosed above, no other securities of the Company have been issued

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Chan Tsang Mo
(Name)

Title: Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.